

PAROCHIAL RESPONSE TO 2021 DSA

Parish/mission name and city (as of Jan. 6, 2022)	2021 DSA Goal percentage collected
Ascension, Boca Raton	100 +
Cathedral of St. Ignatius Loyola, Palm Beach Gardens	100 +
Emmanuel, Delray Beach	100 +
Holy Cross, Indiantown	89 +
Holy Cross, Vero Beach	100 +
Holy Family, Port St. Lucie	100 +
Holy Name of Jesus, West Palm Beach	97 +
Holy Redeemer, Palm City	100 +
Holy Spirit, Lantana	100 +
Mary Immaculate, West Palm Beach	100 +
Notre Dame Mission, Fort Pierce	100 +
Our Lady of Guadalupe Mission, Fellsmere	100 +
Our Lady of Lourdes, Boca Raton	100 +
Our Lady of Perpetual Help Mission, Delray Beach	100 +
Our Lady Queen of Peace, Delray Beach	61 +
Our Lady Queen of the Apostles, Royal Palm Beach	92 +
Sacred Heart, Lake Worth	100 +
Sacred Heart, Okeechobee	66 +
St. Anastasia, Fort Pierce	100 +
St. Andrew, Stuart	100 +
St. Ann, West Palm Beach	100 +
St. Bernadette, Port St. Lucie	70 +
St. Christopher, Hobe Sound	100 +
St. Clare, North Palm Beach	100 +
St. Edward, Palm Beach	100 +
St. Elizabeth Ann Seton, Port St. Lucie	97 +
St. Francis of Assisi, Riveria Beach	100 +
St. Helen, Vero Beach	100 +
St. Joan of Arc, Boca Raton	100 +
St. John Fisher, West Palm Beach	88 +
St. John of the Cross, Vero Beach	100 +
St. John the Evangelist, Boca Raton	100 +
St. Joseph, Stuart	100 +
St. Jude, Boca Raton	87 +
St. Jude, Tequesta	100 +
St. Juliana, West Palm Beach	100 +
St. Lucie, Port St. Lucie	100 +
St. Lucy, Highland Beach	100 +
St. Luke, Palm Springs	93 +
St. Mark, Boynton Beach	100 +
St. Mark the Evangelist, Fort Pierce	100 +
St. Martin de Porres, Jensen Beach	100 +
St. Mary, Pahokee	100 +
St. Matthew, Lantana	89 +
St. Patrick, Palm Beach Gardens	95 +
St. Paul of the Cross, North Palm Beach	100 +
St. Peter, Jupiter	96 +
St. Philip Benizi, Belle Glade	93 +
St. Rita, Wellington	100 +
St. Sebastian, Sebastian	100 +
St. Therese de Lisieux, Wellington	100 +
St. Thomas More, Boynton Beach	100 +
St. Vincent Ferrer, Delray Beach	100 +
San Juan Diego, Fort Pierce	88 +

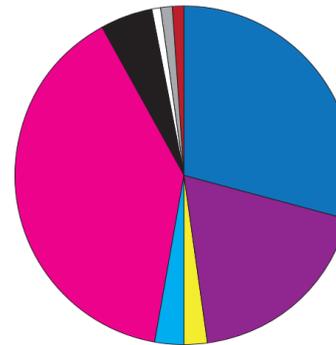
STATEMENT OF ACTIVITIES,
FOR THE FISCAL YEAR ENDED JUNE 30, 2021

Revenues		
Diocesan Services Appeal	\$ 9,237,501	30%
Insurance program	\$ 5,510,844	19%
Contributions and bequests	\$ 466,338	2%
Programs and services	\$ 945,998	3%
Net investment return	\$ 12,514,660	40%
Interest and dividends	\$ 1,462,781	5%
Special events, net	\$ 410,571	1%
Rental income	\$ 204,000	1%
Cemetery care deposits	\$ 315,871	1%
Other income, net	\$ (898)	0%
Totals	\$ 31,067,666	100%
Expenses		
Program services		
Social Services	\$ 3,245,131	10%
Diocesan and clergy leadership	\$ 914,079	3%
Education	\$ 3,294,739	11%
Seminarians, deacons and women religious	\$ 1,393,981	4%
Outreach, parish and mission support	\$ 1,040,149	3%
Supporting services		
Self-insurance program	\$ 4,476,173	15%
Plant and facilities	\$ 1,169,151	4%
Chancery administration	\$ 3,137,310	10%
Forgiveness of Paycheck Protection Program Loan	\$ (1,091,460)	-4%
Guarantee of indebtedness	\$ 334,960	1%
Change in post-employment benefit obligation	\$ (19,843)	0%
Contribution to lay pension plan	\$ 500,000	2%
Change in net assets	\$ 12,673,296	41%
Totals	\$ 31,067,666	100%

STATEMENT OF FINANCIAL POSITION
AT JUNE 30, 2021

Assets		
Cash and cash equivalents	\$ 25,654,793	20%
Portfolio investments	\$ 71,591,804	56%
Receivables from diocesan entities, net	\$ 2,042,128	2%
Pledge receivable	\$ 981,498	1%
Other receivables	\$ 20,741	1%
Other current assets	\$ 2,547,145	2%
Property and equipment, net	\$ 22,824,512	18%
Due from Funds	\$ —	0%
Totals	\$ 125,662,621	100%
Liabilities and Net Assets		
Accounts payable and accrued expenses	\$ 2,077,229	2%
Self-insurance reserves	\$ 841,354	2%
Annuities payable	\$ 150,882	1%
Post-employment benefit obligation	\$ 632,504	1%
Guarantee of indebtedness reserve	\$ 1,853,446	2%
Net assets	120,107,206	92%
Due from Funds	\$ —	0%
Totals	\$ 125,662,621	100%

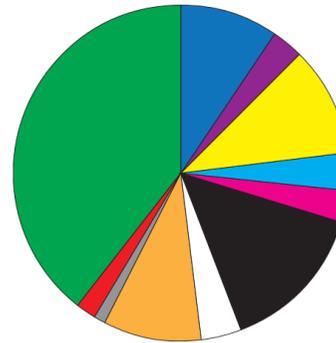
Revenues



- Diocesan Services Appeal
- Insurance program
- Contributions and bequests
- Programs and services
- Net investment return
- Interest and dividends
- Special events, net
- Rental income
- Cemetery care deposits

Contribution for Skaff Housing Fund and Other income, net, represents zero percentages, and are not included in the pie chart.

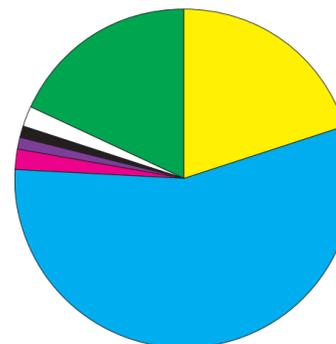
Expenses



- Social services
- Diocesan and clergy leadership
- Education
- Seminarians, deacons and women religious
- Outreach and mission support
- Self-insurance program
- Plant and facilities
- Chancery administration
- Guarantee of indebtedness
- Contribution to lay pension plan
- Change in net assets

Change in Post-Employment Benefit Obligation and Forgiveness of Paycheck Protection Program Loan represent zero percentages, and are not included in the pie chart.

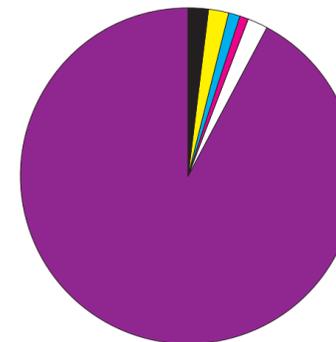
Assets



- Cash and cash equivalents
- Portfolio investments
- Receivables from diocesan entities, net
- Pledge receivable
- Other receivables
- Other current assets
- Property and equipment, net

Due from Funds represents a zero percentage, and is not included in the pie chart.

Liabilities and Net Assets



- Accounts payable and accrued expenses
- Self-insurance reserves
- Annuities payable
- Post-employment benefit obligation
- Guarantee of indebtedness reserve
- Net assets

Due from Funds represents a zero percentage, and is not included in the pie chart.

DIOCESAN COLLECTIONS
JULY 2020 TO JUNE 2021

Month collected	Collection title	Funds collected
July 2020	Catholic Relief Services	\$ 40,193
August 2020	Church in Latin America / Church in Africa	\$ 31,745
September 2020	Respect Life / Migrants	\$ 47,271
October 2020	World Mission Sunday	\$ 50,045
November 2020	Campaign for Human Development	\$ 46,988
December 2020	Retirement Fund for Religious	\$ 92,012
January 2021	Catholic Education Support	\$ 63,565
February 2021	Diocesan Retired Priests	\$ 150,059
March 2021	Education of Seminarians and Priestly Formation	\$ 85,098
April 2021	Holy Land/Good Friday	\$ 114,523
April 2021	Peter's Pence	\$ 79,585
May 2021	Catholic Communication/Catholic University	\$ 59,675
June 2021	Black and Indian Missions / Home Missions	\$ 71,159

See individual parish contributions on pages B4-B5 or visit: www.diocesepb.org/finance-documents

COLLECTION DESCRIPTIONS

July: Catholic Relief Services — Assists poor and hungry people abroad and immigrants and refugees to the United States.

August: Church in Latin America and Africa — Funds pastoral projects in Central and South America, the Caribbean, and Africa.

September: Respect Life/Migrants — Provides resources for local pro-life activities and aid to migrant missions.

October: World Mission Sunday — Supports the Church's missions throughout the world.

November: Campaign for Human Development/ Propagation of the Faith — Provides financial assistance to projects in the United States that reduce poverty.

December: Retirement Fund for Religious — Assists religious orders with financial support for elderly priests and sisters.

January: Catholic Education Support — Provides direct support to local Catholic schools within the Diocese of Palm Beach.

February: Diocesan Retired Priests — Provides support to retired priests within the Diocese of Palm Beach.

March: Education of Seminarians and Priestly Formation — Assists the Church to cultivate and form future priests within the Diocese of Palm Beach.

April: Holy Land — Support for Christians, all people, and sacred places in the Holy Land.

April: Peter's Pence — Funding for the Holy Father to provide worldwide emergency relief as needed.

May: Catholic Communication Campaign/Catholic University — Funds Catholic organizations that help spread the good news through media and social networking, and provides student scholarships to attend The Catholic University of America.

June: Black and Indian Missions and Home Missions — Support for evangelization programs and Catholic communities in the United States.