

Your Guide



to Estate Planning

- ✓ Understanding Wills & Trusts
- ✓ Pre-planning Funerals
- ✓ How to Minimize Estate Taxes
- ✓ Life Insurance Policies and Beneficiaries
- ✓ Keeping Your Plan Up To Date

Edward Jones

Rakow Wealth Management Group

1231 Liberty Street, Franklin, PA, 16323



Introducing Rakow Wealth Management Group

We're proud to announce our new name with Edward Jones.

While our name has changed, our commitment to you hasn't. We still provide the excellent financial services you've come to expect. Call or stop by to see what's new and discover how we can better help you meet your goals. We look forward to serving you.



Christopher S. Rakow, CFP®, ChFC®, AAMS®
Financial Advisor

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edwardjones.com | Member SIPC

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Invites you to a
RIBBON CUTTING CEREMONY
for our
On-Site Dialysis Suite

OCTOBER 27 | **1:00 PM**

Lunch will be provided.

Please call, text, or email to RSVP:

Jolene 724-967-4638

jcauffield@orchardmanor.org



Care for the Health of Our Community - Now and Forever

Planned Giving comes in many forms

By including **Northwest Hospital Foundation** in your estate plans, you help ensure exceptional care close to home for generations to come.

- ✓ Bequest in your Will or Trust
- ✓ Beneficiary Designation of your Life Insurance or Retirement Account
- ✓ Stocks or Appreciated Assets
- ✓ Charitable Remainder Trust

For more information about how you can help with a planned gift, please contact:

Theresa Edder, Executive Director
eddertaz@upmc.edu
814.676.7145



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