

Survey of Likely General Election Voters

North Carolina Statewide

Conducted October 12 – 14, 2024

n=600 | ±3.99%

Q1. Vote Method: How do you plan to vote in the 2024 general election for President, Congress, and state offices?

| | Oct '24 | Sep '24 | Aug '24 | May '24 |
|---|--------------|--------------|--------------|--------------|
| Vote in-person on Election Day | <u>34.3%</u> | 41.4% | <u>48.5%</u> | <u>45.0%</u> |
| Definitely vote in-person on Election Day | 27.1% | 29.5% | 37.1% | 32.9% |
| Probably vote in-person on Election Day | 7.1% | 11.8% | 11.4% | 12.1% |
| | | | | |
| Vote absentee by mail | <u>7.0%</u> | <u>5.0%</u> | <u>5.5%</u> | <u>5.6%</u> |
| Definitely vote absentee by mail | 5.9% | 4.4% | 3.9% | 2.9% |
| Probably vote absentee by mail | 1.1% | 0.6% | 1.5% | 2.7% |
| Vata coulty in marrays | EQ 70/ | E2 60/ | 46.00/ | 40 40/ |
| Vote early in-person | <u>58.7%</u> | <u>53.6%</u> | <u>46.0%</u> | <u>49.4%</u> |
| Definitely vote early in-person | 38.7% | 29.2% | 25.4% | 28.9% |
| Probably vote early in-person | 20.1% | 24.4% | 20.6% | 20.5% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

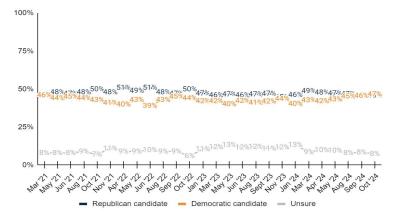
Q2. **North Carolina RD/WT**: Generally speaking, would you say things in North Carolina are headed in the right direction or off on the wrong track?

| | Oct '24 | Sep '24 | Aug '24 | May '24 |
|--------------------------------|--------------|---------|--------------|---------|
| Right direction | 38.2% | 32.9% | 33.8% | 34.5% |
| Definitely the right direction | 6.7% | 5.3% | 5.8% | 7.0% |
| Mostly the right direction | 31.4% | 27.5% | 27.9% | 27.6% |
| Wrong track | <u>45.4%</u> | 52.6% | <u>52.6%</u> | 50.1% |
| Mostly the wrong track | 25.1% | 25.3% | 27.8% | 27.9% |
| Definitely the wrong track | 20.3% | 27.3% | 24.8% | 22.3% |
| Unsure | 16.5% | 14.5% | 13.6% | 15.3% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Q3. **Top Issue**: When it comes to each of the following issues, which is the most important issue in the 2024 election?

| | Oct '24 | Sep '24 |
|---------------------|---------|---------|
| Inflation/Prices | 32.1% | 29.8% |
| Abortion | 16.2% | 15.6% |
| Jobs/Economy | 14.5% | 15.8% |
| Immigration | 12.8% | 15.9% |
| Taxes/Spending | 8.5% | 6.4% |
| Education | 5.5% | 6.6% |
| Energy/Environment | 3.9% | 2.6% |
| Crime/Public safety | 3.3% | 2.9% |
| Unsure | 3.3% | 4.3% |
| Total | 100.0% | 100.0% |

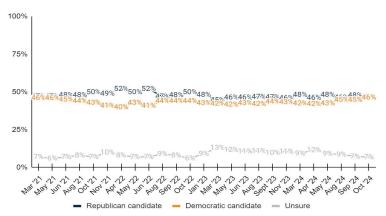
Q4. **Generic State Leg Ballot**: If the 2024 election was held today, and you had to make a choice, would you vote for the Republican or Democratic candidate for the North Carolina State Legislature?





| | Oct '24 | Sep '24 | Aug '24 | May '24 |
|-------------------------------------|--------------|---------|---------|---------|
| Republican candidate | <u>45.8%</u> | 46.0% | 46.7% | 47.2% |
| Definitely the Republican candidate | 40.7% | 39.7% | 39.3% | 39.0% |
| Probably the Republican candidate | 5.1% | 6.3% | 7.4% | 8.2% |
| Democratic candidate | <u>46.6%</u> | 45.6% | 45.3% | 43.2% |
| Probably the Democratic candidate | 4.9% | 6.7% | 6.6% | 8.7% |
| Definitely the Democratic candidate | 41.7% | 38.9% | 38.7% | 34.5% |
| Unsure | 7.5% | 8.4% | 8.0% | 9.5% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Q5. **Generic Congress Ballot**: And, regardless of how you would vote at the state level, if the 2024 election for United States Congress was held today, and you had to make a choice, would you vote for the Republican candidate or the Democratic candidate?



| | Oct '24 | Sep '24 | Aug '24 | May '24 |
|-------------------------------------|--------------|--------------|--------------|---------|
| Republican candidate | <u>46.9%</u> | <u>47.9%</u> | <u>46.5%</u> | 48.3% |
| Definitely the Republican candidate | 40.1% | 40.4% | 38.1% | 37.4% |
| Probably the Republican candidate | 6.7% | 7.5% | 8.3% | 10.8% |
| Democratic candidate | <u>46.4%</u> | 44.8% | 44.9% | 42.6% |
| Probably the Democratic candidate | 6.0% | 7.9% | 7.2% | 9.5% |
| Definitely the Democratic candidate | 40.3% | 36.9% | 37.7% | 33.1% |
| Unsure | 6.8% | 7.3% | 8.6% | 9.1% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Q6. **Presidential Ballot**: Thinking now about the 2024 general election... If the 2024 general election for President was held today, and you had to make a choice based on these options, who would you vote for?

| | Oct '24 | Sep '24 | Aug '24 | May '24 |
|---|--------------|---------|---------|---------|
| Republican Donald Trump | 47.2% | 45.6% | 47.2% | 42.6% |
| Definitely Republican Donald Trump | 44.8% | 43.1% | 41.9% | 35.5% |
| Probably Republican Donald Trump | 2.4% | 2.5% | 5.3% | 7.1% |
| Democrat Kamala Harris | <u>46.6%</u> | 45.3% | 44.1% | 38.1% |
| Definitely Democrat Kamala Harris | 43.6% | 38.7% | 38.5% | 30.9% |
| Probably Democrat Kamala Harris | 3.0% | 6.6% | 5.6% | 7.2% |
| Libertarian Chase Oliver | 0.9% | 0.9% | 0.6% | - |
| Definitely Libertarian Chase Oliver | 0.4% | 0.4% | 0.4% | - |
| Probably Libertarian Chase Oliver | 0.5% | 0.5% | 0.2% | - |
| Constitution Party Randall Terry | <u>0.1%</u> | 0.2% | 0.0% | - |
| Definitely Constitution Party Randall Terry | 0.1% | 0.0% | 0.0% | - |



| Probably Constitution Party Randall Terry | 0.0% | 0.2% | 0.0% | - |
|--|----------------------|----------------------|----------------------|----------------|
| Green Party Jill Stein Definitely Green Party Jill Stein Probably Green Party Jill Stein | 0.4% 0.0% 0.4% | 0.4% 0.4% 0.0% | 0.4% 0.0% 0.4% | - - - |
| Justice for All Party Cornel West Definitely Justice for All Party Cornel West | <u>0.6%</u> 0.3% | <u>1.6%</u> 0.3% | - | - |
| Probably Justice for All Party Cornel West | 0.3% | 1.4% | - | - |
| Undecided Total | 4.1% 100.0% | 6.0% 100.0% | 4.1% 100.0% | 6.3% 100.0% |

Q7. **Gubernatorial Ballot**: If the North Carolina 2024 gubernatorial election was held today, who would you vote for out of the following options?

| | Oct '24 | Sep '24 | Aug '24 | May '24 |
|---|---------------------------|--------------|--------------|--------------|
| Republican Mark Robinson | <u>35.8%</u> | 39.2% | 38.2% | 39.2% |
| Definitely Republican Mark Robinson | 28.9% | 32.2% | 30.9% | 31.3% |
| Probably Republican Mark Robinson | 6.8% | 7.0% | 7.4% | 7.9% |
| | | | | |
| Democrat Josh Stein | <u>49.3%</u> | <u>45.5%</u> | <u>42.6%</u> | <u>39.1%</u> |
| Definitely Democrat Josh Stein | 43.4% | 36.1% | 35.2% | 28.8% |
| Probably Democrat Josh Stein | 5.9% | 9.4% | 7.5% | 10.3% |
| Green Party Wayne Turner | 0.8% | 0.3% | 0.7% | 0.8% |
| Definitely Green Party Wayne Turner | 0.4% | 0.2% | 0.7% | 0.3% |
| Probably Green Party Wayne Turner | 0.4% | 0.2% | 0.1% | 0.6% |
| Probably Green Faity Wayne Turner | 0.570 | 0.276 | 0.176 | 0.076 |
| <u>Libertarian Mike Ross</u> | <u>2.5%</u> | 2.4% | 3.4% | 3.7% |
| Definitely Libertarian Mike Ross | 1.6% | 1.3% | 0.9% | 1.6% |
| Probably Libertarian Mike Ross | 0.9% | 1.1% | 2.6% | 2.1% |
| Constitution Party Vinny Smith | <u>0.3%</u> | 0.2% | | |
| | 0.3 // 0.1% | 0.2% | - | - |
| Definitely Constitution Party Vinny Smith | 0.170 | 0.276 | - | - |
| Probably Constitution Party Vinny | 0.2% | 0.0% | - | - |
| Smith | | | | |
| Undecided | 11.3% | 12.5% | 14.9% | 17.1% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |
| | | | | |

Q8. **LG Ballot**: If the 2024 election for North Carolina Lieutenant Governor were held today, and you had to make a choice, who would you vote for out of the following options?

| · | Oct '24 | Sep '24 | Aug '24 | May '24 |
|--------------------------------------|--------------|-------------|---------|---------|
| Republican Hal Weatherman | <u>40.8%</u> | 40.1% | 37.8% | |
| Definitely Republican Hal Weatherman | 35.8% | 32.3% | 26.9% | |
| Probably Republican Hal Weatherman | 5.0% | 7.8% | 10.9% | |
| Democrat Rachel Hunt | 43.3% | 41.6% | 35.9% | |
| Definitely Democrat Rachel Hunt | 36.4% | 30.6% | 28.4% | |
| Probably Democrat Rachel Hunt | 6.8% | 11.0% | 7.5% | |
| Libertarian Shannon Bray | <u>2.2%</u> | <u>1.7%</u> | 4.6% | |
| Definitely Libertarian Shannon Bray | 1.2% | 0.5% | 1.7% | |
| Probably Libertarian Shannon Bray | 1.0% | 1.3% | 2.9% | |
| Constitution Party Wayne Jones | <u>1.0%</u> | <u>1.2%</u> | - | |



| Definitely Constitution Party Wayne Jones | 0.5% | 0.5% | - |
|---|-----------------|-----------------|-----------------|
| Probably Constitution Party Wayne Jones | 0.5% | 0.6% | - |
| Undecided Total | 12.7% 100.0% | 15.4% 100.0% | 21.8% 100.0% |

Q9. **Attorney General Ballot**: If the 2024 election for North Carolina Attorney General were held today, and you had to make a choice, who would you vote for out of the following options?

| | Oct '24 | Sep '24 | Aug '24 | Mar '24 |
|----------------------------------|--------------|---------|---------|---------|
| Republican Dan Bishop | <u>43.4%</u> | 43.1% | 41.7% | 40.6% |
| Definitely Republican Dan Bishop | 35.3% | 33.1% | 27.5% | 32.4% |
| Probably Republican Dan Bishop | 8.0% | 10.1% | 14.2% | 8.2% |
| <u>Democrat Jeff Jackson</u> | <u>46.1%</u> | 44.6% | 37.8% | 38.5% |
| Probably Democrat Jeff Jackson | 8.6% | 12.8% | 7.1% | 7.7% |
| Definitely Democrat Jeff Jackson | 37.5% | 31.8% | 30.8% | 30.9% |
| Undecided | 10.5% | 12.3% | 20.5% | 20.8% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Q10. Labor Commissioner Ballot: If the 2024 election for North Carolina Labor Commissioner were held today, and you had to make a choice, who would you vote for out of the following options?

| | Oct '24 | Sep '24 | Aug '24 | Mar '24 |
|--|--------------|---------|--------------|---------|
| Republican Luke Farley | <u>43.5%</u> | 40.9% | <u>39.5%</u> | 41.7% |
| Definitely Republican Luke Farley | 33.8% | 31.3% | 24.3% | 32.9% |
| Probably Republican Luke Farley | 9.8% | 9.6% | 15.2% | 8.8% |
| Democrat Braxton Winston II | <u>41.7%</u> | 41.3% | 35.8% | 35.0% |
| Probably Democrat Braxton Winston II | 7.7% | 11.9% | 8.0% | 6.2% |
| Definitely Democrat Braxton Winston II | 34.0% | 29.3% | 27.9% | 28.8% |
| Undecided | 14.7% | 17.8% | 24.7% | 23.3% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Q11. State Treasurer Ballot: If the 2024 election for North Carolina State Treasurer were held today, and you had to make a choice, who would you vote for out of the following options?

| | Oct '24 | Sep '24 | Aug '24 | Mar '24 |
|-----------------------------------|-----------------|-----------------|-----------------|-----------------|
| Republican Brad Briner | <u>43.4%</u> | 42.1% | 40.3% | 42.8% |
| Definitely Republican Brad Briner | 33.0% | 31.3% | 26.2% | 33.0% |
| Probably Republican Brad Briner | 10.4% | 10.8% | 14.1% | 9.8% |
| <u>Democrat Wesley Harris</u> | <u>41.9%</u> | 40.4% | <u>35.2%</u> | <u>37.4%</u> |
| Probably Democrat Wesley Harris | 9.7% | 13.6% | 6.9% | 7.9% |
| Definitely Democrat Wesley Harris | 32.2% | 26.9% | 28.3% | 29.5% |
| Undecided Total | 14.7% 100.0% | 17.5% 100.0% | 24.5% 100.0% | 19.7% 100.0% |

Q12. Superintendent of Public Instruction Ballot: If the 2024 election for North Carolina Superintendent of Public Instruction were held today, and you had to make a choice, who would you vote for out of the following options?

| | Oct '24 | Sep '24 | Aug '24 | Mar '24 |
|--------------------------------------|--------------|--------------|--------------|---------|
| Republican Michele Morrow | <u>43.2%</u> | <u>39.2%</u> | <u>41.5%</u> | 40.8% |
| Definitely Republican Michele Morrow | 31.5% | 30.7% | 26.6% | 33.7% |
| Probably Republican Michele Morrow | 11.7% | 8.5% | 14.9% | 7.1% |
| Democrat Maurice "Mo" Green | <u>45.7%</u> | 43.3% | 37.0% | 39.1% |
| Probably Democrat Maurice "Mo" Green | 7.0% | 11.0% | 7.5% | 8.4% |



| Definitely Democrat Maurice "Mo" Green | 38.7% | 32.2% | 29.4% | 30.7% |
|--|--------|--------|--------|--------|
| Undecided | 11.1% | 17.5% | 21.5% | 20.1% |
| Total | 100.0% | 100.0% | 100.0% | 100.0% |

Q13. **State Auditor Ballot**: If the 2024 election for North Carolina State Auditor were held today, and you had to make a choice, who would you vote for out of the following options?

| | Oct '24 | Sep '24 | Aug '24 |
|------------------------------------|--------------|---------|---------|
| Republican Dave Boliek | <u>40.4%</u> | 38.9% | 35.5% |
| Definitely Republican Dave Boliek | 32.5% | 29.5% | 23.9% |
| Probably Republican Dave Boliek | 7.9% | 9.4% | 11.6% |
| Democrat Jessica Holmes | <u>40.1%</u> | 38.3% | 34.7% |
| Definitely Democrat Jessica Holmes | 34.1% | 28.9% | 27.7% |
| Probably Democrat Jessica Holmes | 6.0% | 9.4% | 6.9% |
| <u>Libertarian Bob Drach</u> | <u>3.4%</u> | 3.2% | 4.0% |
| Definitely Libertarian Bob Drach | 1.0% | 1.5% | 2.4% |
| Probably Libertarian Bob Drach | 2.4% | 1.7% | 1.6% |
| Undecided | 16.0% | 19.5% | 25.9% |
| Total | 100.0% | 100.0% | 100.0% |

Q14. Insurance Commissioner Ballot: If the 2024 election for North Carolina Insurance Commissioner were held today, and you had to make a choice, who would you vote for out of the following options?

| | Oct '24 | Sep '24 |
|------------------------------------|--------------|--------------|
| Republican Mike Causey | <u>44.2%</u> | 41.1% |
| Definitely Republican Mike Causey | 33.7% | 29.9% |
| Probably Republican Mike Causey | 10.5% | 11.2% |
| | | |
| Democrat Natasha Marcus | <u>41.0%</u> | <i>39.7%</i> |
| Probably Democrat Natasha Marcus | 9.6% | 12.3% |
| Definitely Democrat Natasha Marcus | 31.4% | 27.5% |
| | | |
| Undecided | 14.7% | 19.2% |
| Total | 100.0% | 100.0% |

Q15. Agriculture Commissioner Ballot: If the 2024 election for North Carolina Agriculture Commissioner were held today, and you had to make a choice, who would you vote for out of the following options?

Oct '24 Sep '24

| | Oct '24 | Sep '24 |
|-------------------------------------|--------------|--------------|
| Republican Steve Troxler | <u>45.3%</u> | 41.1% |
| Definitely Republican Steve Troxler | 36.5% | 32.9% |
| Probably Republican Steve Troxler | 8.8% | 8.2% |
| | | |
| Democrat Sarah Taber | <u>38.4%</u> | <u>37.9%</u> |
| Definitely Democrat Sarah Taber | 32.3% | 27.2% |
| Probably Democrat Sarah Taber | 6.2% | 10.7% |
| | | |
| <u>Libertarian Sean Haugh</u> | <u>2.4%</u> | <u>1.9%</u> |
| Definitely Libertarian Sean Haugh | 0.9% | 0.9% |
| Probably Libertarian Sean Haugh | 1.5% | 0.9% |
| | | |
| Undecided | 13.9% | 19.2% |
| Total | 100.0% | 100.0% |



Q16. Secretary of State Ballot: If the 2024 election for North Carolina Secretary of State were held today, and you had to make a choice, who would you vote for out of the following options?

| | Oct 24 | Sep 24 |
|-------------------------------------|--------------|--------------|
| Republican Chad Brown | 42.9% | 41.5% |
| Definitely Republican Chad Brown | 33.4% | 32.1% |
| Probably Republican Chad Brown | 9.5% | 9.4% |
| | | |
| Democrat Elaine Marshall | <u>45.1%</u> | <u>43.2%</u> |
| Probably Democrat Elaine Marshall | 9.2% | 11.6% |
| Definitely Democrat Elaine Marshall | 36.0% | 31.6% |
| | | |
| Undecided | 12.0% | 15.3% |
| Total | 100.0% | 100.0% |

Q17. **Supreme Court Ballot**: If the 2024 election for North Carolina Supreme Court Justice were held today, and you had to make a choice, who would you vote for out of the following options?

| | Oct '24 | Sep '24 | Aug '24 | Mar '24 |
|---|-----------------|-----------------|-----------------|-----------------|
| Republican Jefferson Griffin | <u>44.7%</u> | 41.2% | 39.9% | 41.4% |
| Definitely Republican Jefferson Griffin | 34.9% | 32.1% | 28.3% | 32.0% |
| Probably Republican Jefferson Griffin | 9.7% | 9.1% | 11.6% | 9.3% |
| Democrat Allison Riggs | <u>43.3%</u> | 43.7% | 37.2% | 39.4% |
| Probably Democrat Allison Riggs | 8.0% | 13.1% | 6.1% | 6.3% |
| Definitely Democrat Allison Riggs | 35.3% | 30.6% | 31.1% | 33.1% |
| Undecided Total | 12.1% 100.0% | 15.1% 100.0% | 22.9% 100.0% | 19.3% 100.0% |

Q18. NC Emergency Response Confidence: Now thinking about other issues... Given the recent destruction tied to Hurricane Helene, how much confidence do you have in the ability of North Carolina's emergency authorities to respond to natural disasters?

| | Freq. | % | |
|--------------------------------|-------|--------|--|
| A great deal of confidence | 229 | 38.2% | |
| Some confidence | 170 | 28.3% | |
| Little or no confidence at all | 178 | 29.7% | |
| Unsure | 23 | 3.9% | |
| Total | 600 | 100.0% | |

Q19. **FEMA Image**: Do you have a favorable or an unfavorable opinion of the Federal Emergency Management Agency, also known as FEMA?

| | Freq. | % | |
|----------------------|------------|--------------|--|
| <u>Favorable</u> | <u>278</u> | <u>46.4%</u> | |
| Very favorable | 159 | 26.6% | |
| Somewhat favorable | 119 | 19.8% | |
| <u>Unfavorable</u> | <u>290</u> | <u>48.3%</u> | |
| Somewhat unfavorable | 102 | 17.0% | |
| Very unfavorable | 188 | 31.3% | |
| Never heard of | 0 | 0.1% | |
| Unsure | 31 | 5.2% | |
| Total | 600 | 100.0% | |

Q20. Disaster Relief Responsibility: To what extent do you believe the federal government should be responsible for providing disaster relief compared to the state and local government?

| | Freq. | % | |
|---------------------------------|------------|--------------|--|
| <u>Federal</u> | <u>136</u> | <u>22.7%</u> | |
| Solely federal | 17 | 2.8% | |
| Primarily federal | 120 | 20.0% | |
| | | | |
| Equally federal and state/local | <u>373</u> | <u>62.2%</u> | |



| | State and local | <u>67</u> | <u>11.2%</u> | |
|----------------|---|--|--|--|
| | Primarily state and local | 47 | 7.8% | |
| | Solely state and local | 21 | 3.4% | |
| | , | | - | |
| | Unsure | 23 | 3.8% | |
| | Total | 600 | 100.0% | |
| | 10141 | 000 | 100.070 | |
| Q21. Gender | | | | |
| QZ1. Ochaci | | Freq. | % | |
| | Female | 331 | 55.1% | |
| | | | | |
| | Male | 269 | 44.9% | |
| | Total | 600 | 100.0% | |
| 000 4 5 | | | | |
| Q22. Age Ra | nge | _ | 0/ | |
| | | Freq. | % | |
| | <u>Under 50</u> | <u>278</u> | <u>46.4%</u> | |
| | 18 - 34 | 140 | 23.3% | |
| | 35 - 49 | 138 | 23.0% | |
| | | | | |
| | 50 and Over | <u>322</u> | <u>53.6%</u> | |
| | 50 - 64 | 172 | 28.7% | |
| | 65 or older | 150 | 24.9% | |
| | Total | 600 | 100.0% | |
| | Total | 000 | 100.070 | |
| O23 Particar | nship by Registration | | | |
| QZJ. i aitisai | iship by Registration | Eroa | % | |
| | Danublican | Freq. | | |
| | Republican | 196 | 32.7% | |
| | Democrat | 203 | 33.9% | |
| | Independent/Other | 178 | 29.7% | |
| | Unsure | 22 | 3.7% | |
| | Total | | 100 00/ ₋ | |
| | Total | 600 | 100.0% | |
| | | 600 | 100.076 | |
| Q24. Ideology | | 600 | | |
| Q24. Ideology | | Freq. | % | |
| Q24. Ideology | | | | |
| Q24. Ideolog | / | Freq. | % | |
| Q24. Ideology | Conservative Very conservative | Freq. 274 153 | % 45.6% 25.6% | |
| Q24. Ideology | / Conservative | Freq. <u>274</u> | % <u>45.6%</u> | |
| Q24. Ideology | Conservative Very conservative Somewhat conservative | Freq. 274 153 120 | % 45.6% 25.6% 20.0% | |
| Q24. Ideology | Conservative Very conservative | Freq. 274 153 | % 45.6% 25.6% | |
| Q24. Ideology | Conservative Very conservative Somewhat conservative Moderate | Freq. 274 153 120 165 | % 45.6% 25.6% 20.0% 27.6% | |
| Q24. Ideology | Conservative Very conservative Somewhat conservative Moderate Liberal | Freq. 274 153 120 165 | % 45.6% 25.6% 20.0% 27.6% 21.4% | |
| Q24. Ideology | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal | Freq. 274 153 120 165 128 69 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% | |
| Q24. Ideology | Conservative Very conservative Somewhat conservative Moderate Liberal | Freq. 274 153 120 165 | % 45.6% 25.6% 20.0% 27.6% 21.4% | |
| Q24. Ideology | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal | Freq. 274 153 120 165 128 69 59 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% | |
| Q24. Ideology | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure | Freq. 274 153 120 165 128 69 59 33 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% | |
| Q24. Ideology | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal | Freq. 274 153 120 165 128 69 59 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% | |
| | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total | Freq. 274 153 120 165 128 69 59 33 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% | |
| | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure | Freq. 274 153 120 165 128 69 59 33 600 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% | |
| | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total itty/Community Type | Freq. 274 153 120 165 128 69 59 33 600 Freq. | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% | |
| | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% | |
| | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% % 48.1% 40.3% | |
| | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban Urban | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 70 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% % 48.1% 40.3% 11.6% | |
| | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% % 48.1% 40.3% | |
| | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban Urban | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 70 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% % 48.1% 40.3% 11.6% | |
| Q25. Urbanic | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban Urban | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 70 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% % 48.1% 40.3% 11.6% | |
| Q25. Urbanic | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban Urban Total | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 70 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% % 48.1% 40.3% 11.6% | |
| Q25. Urbanic | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban Urban Total by Response | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 70 600 Freq. | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% % 48.1% 40.3% 11.6% 100.0% | |
| Q25. Urbanic | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban Urban Total by Response Less than \$40,000 | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 70 600 Freq. 100 | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% 48.1% 40.3% 11.6% 100.0% | |
| Q25. Urbanic | Conservative Very conservative Somewhat conservative Moderate Liberal Somewhat liberal Very liberal Unsure Total ity/Community Type Rural Suburban Urban Total by Response | Freq. 274 153 120 165 128 69 59 33 600 Freq. 289 242 70 600 Freq. | % 45.6% 25.6% 20.0% 27.6% 21.4% 11.6% 9.8% 5.4% 100.0% % 48.1% 40.3% 11.6% 100.0% | |



| | \$100,000 or more | 207 | 34.5% | |
|---------------------|---------------------------------------|------------|--------------|--|
| | | | | |
| | Unsure | 47 | 7.9% | |
| | Total | 600 | 100.0% | |
| | | | | |
| Q27. Race/E | thnicity | | | |
| | • | Freq. | % | |
| | White or Caucasian | 393 | 65.5% | |
| | Asian or Pacific Islander | 6 | 1.0% | |
| | | _ | | |
| | Black or African American | 129 | 21.5% | |
| | Hispanic or Latino | 26 | 4.3% | |
| | Other | 34 | 5.7% | |
| | Unsure | 12 | 2.0% | |
| | Total | 600 | 100.0% | |
| | | | | |
| Q28. 2020 R | etro Ballot | | | |
| Q20. 2020 IV | Cito Ballot | Eroa | % | |
| | | Freq. | | |
| | Republican Donald Trump | 280 | 46.7% | |
| | Democrat Joe Biden | 268 | 44.7% | |
| | Another candidate | 9 | 1.5% | |
| | Did not vote in 2020 | 27 | 4.5% | |
| | Unsure | 15 | 2.5% | |
| | Total | 600 | 100.0% | |
| | Total | 000 | 100.070 | |
| 000 51 | . , , | | | |
| Q29. Educat | ion Level | | | |
| | | Freq. | % | |
| | No College | <u>340</u> | <u>56.7%</u> | |
| | Some high school | 8 | 1.3% | |
| | High school diploma/GED | 97 | 16.2% | |
| | Technical Certification | 21 | 3.5% | |
| | | 214 | | |
| | Some college or Associate's Degree | 214 | 35.6% | |
| | | | | |
| | At least College | <u>254</u> | <u>42.3%</u> | |
| | Four-year undergraduate or Bachelor's | 142 | 23.7% | |
| | Degree | | | |
| | Graduate degree or further | 112 | 18.6% | |
| | • | | | |
| | Unsure | 6 | 1.0% | |
| | Total | 600 | 100.0% | |
| | Total | 000 | 100.070 | |
| 000 0 | I The effect V of A | | | |
| Q30. Genera | ll Election X of 4 | _ | | |
| | | Freq. | % | |
| | 0 of 4 | 54 | 9.0% | |
| | 1 of 4 | 102 | 16.9% | |
| | 2 of 4 | 109 | 18.1% | |
| | 3 of 4 | 96 | 15.9% | |
| | 4 of 4 | 240 | 40.0% | |
| | | | | |
| | Total | 600 | 100.0% | |
| | | | | |
| Q31. Geo - [| DMA | | | |
| | | Freq. | % | |
| | Charlotte/West | 215 | <u>35.8%</u> | |
| | Charlotte | 164 | 27.4% | |
| | | | | |
| | GreenvII-Spart-AshevII-And | 48 | 8.1% | |
| | Chattanooga | 2 | 0.3% | |
| | Atlanta | 1 | 0.1% | |
| | | | | |
| | <u>Central</u> | <u>110</u> | <u>18.3%</u> | |
| | Greensboro-H.Point-W.Salem | 104 | 17.3% | |
| | Myrtle Beach-Florence | 6 | 1.0% | |
| | Myrtic Deadin Dielice | U | 1.070 | |
| | Delejah Dumberer (Ferret 41-) | 400 | 24 40/ | |
| | Raleigh-Durham (Fayetvlle) | <u>188</u> | <u>31.4%</u> | |
| | | | | |



| <u>Coastal</u> | <u>87</u> | <u>14.5%</u> |
|----------------------------|-----------|--------------|
| Greenville-N.Bern-Washngtn | 42 | 6.9% |
| Wilmington | 34 | 5.7% |
| Norfolk-Portsmth-Newpt Nws | 11 | 1.8% |
| Total | 600 | 100.0% |

Q32. Geo - CD

| | Freq. | % | |
|-------|-------|--------|--|
| 1 | 42 | 7.1% | |
| 2 | 44 | 7.4% | |
| 3 | 40 | 6.6% | |
| 4 | 40 | 6.7% | |
| 5 | 44 | 7.2% | |
| 6 | 40 | 6.6% | |
| 7 | 44 | 7.4% | |
| 8 | 38 | 6.3% | |
| 9 | 44 | 7.3% | |
| 10 | 44 | 7.3% | |
| 11 | 47 | 7.9% | |
| 12 | 36 | 6.0% | |
| 13 | 48 | 8.1% | |
| 14 | 49 | 8.2% | |
| Total | 600 | 100.0% | |

Q33. Age + Income

| | Freq. | % | |
|------------------|-------|--------|--|
| <65 <\$40k | 61 | 10.2% | |
| <65 \$40k-\$70k | 99 | 16.5% | |
| <65 \$70k-\$100k | 77 | 12.8% | |
| <65 \$100k+ | 182 | 30.4% | |
| 65+ <\$40k | 39 | 6.5% | |
| 65+ \$40k-\$70k | 39 | 6.5% | |
| 65+ \$70k-\$100k | 31 | 5.1% | |
| 65+ \$100k+ | 25 | 4.1% | |
| Unsure | 47 | 7.9% | |
| Total | 600 | 100.0% | |

Q34. Gender + Age

| | Freq. | % | |
|-----------|-------|--------|--|
| F 18 - 34 | 77 | 12.9% | |
| F 35 - 49 | 76 | 12.6% | |
| F 50 - 64 | 94 | 15.6% | |
| F 65+ | 84 | 14.0% | |
| M 18 - 34 | 62 | 10.4% | |
| M 35 - 49 | 62 | 10.4% | |
| M 50 - 64 | 79 | 13.1% | |
| M 65+ | 66 | 11.0% | |
| Total | 600 | 100.0% | |

Q35. Race + Gender

| | Freq. | % | |
|-----------------|-------|-------|--|
| White Female | 228 | 38.1% | |
| White Male | 165 | 27.4% | |
| Asian Female | 3 | 0.5% | |
| Asian Male | 3 | 0.5% | |
| Black Female | 65 | 10.9% | |
| Black Male | 64 | 10.6% | |
| Hispanic Female | 11 | 1.8% | |
| Hispanic Male | 15 | 2.5% | |
| Other Female | 17 | 2.8% | |



| Other Male | 17 | 2.8% |
|------------|-----|--------|
| Unsure | 12 | 2.0% |
| Total | 600 | 100.0% |

Q36. Gender + Education

| | Freq. | % | |
|-------------------------|-------|--------|--|
| Female At least College | 134 | 22.3% | |
| Female No degree | 193 | 32.2% | |
| Male At least College | 121 | 20.1% | |
| Male No degree | 147 | 24.5% | |
| Unsure | 6 | 1.0% | |
| Total | 600 | 100.0% | |

Q37. Partisanship + Age

| Freq. | % | |
|-------|--|--|
| 36 | 6.0% | |
| 42 | 7.0% | |
| 64 | 10.6% | |
| 54 | 9.1% | |
| 45 | 7.4% | |
| 44 | 7.3% | |
| 58 | 9.7% | |
| 57 | 9.4% | |
| 53 | 8.8% | |
| 44 | 7.4% | |
| 46 | 7.6% | |
| 36 | 5.9% | |
| 22 | 3.7% | |
| 600 | 100.0% | |
| | 36 42 64 54 45 44 58 57 53 44 46 36 22 | 36 6.0% 42 7.0% 64 10.6% 54 9.1% 45 7.4% 44 7.3% 58 9.7% 57 9.4% 53 8.8% 44 7.4% 46 7.6% 36 5.9% 22 3.7% |

Q38. Partisanship + Gender

| | Freq. | % | |
|--------------------------|-------|--------|--|
| Republican Female | 111 | 18.6% | |
| Republican Male | 85 | 14.2% | |
| Democrat Female | 130 | 21.7% | |
| Democrat Male | 73 | 12.2% | |
| Independent/Other Female | 73 | 12.2% | |
| Independent/Other Male | 105 | 17.5% | |
| Unsure | 22 | 3.7% | |
| Total | 600 | 100.0% | |

METHODOLOGY

This probabilistic survey was conducted October 12 - 14, 2024, with 600 likely general election voters. It has a margin of error of $\pm 3.99\%$. Known registered voters were interviewed via live phones and SMS. This survey was weighted to the likely general election voters universe.

ABOUT THE FIRM

<u>Cygnal</u> is an award-winning international polling, public opinion, and predictive analytics firm that pioneered multimode polling, text-to-web collection, and emotive analysis. Cygnal consistently ranks as the most accurate firm, and clients rely on Cygnal's ability to create intelligence for action. Its team members have worked in all 50 states and multiple countries on more than 3,000 corporate, public affairs, and political campaigns.

