

PELICAN STATE PORTFOLIO

RETURN FOR MAJOR INDEXES

	3rd QUARTER	12-MONTH
S&P 500	7.7%	15.7%
Russell 2000	3.3%	13.8%
Dow Jones Industrial Average	9.5%	18.1%



COMPANY	TICKER	HQ	PRICE TO EARNINGS RATIO	DIVIDEND YIELD	END OF QUARTER CLOSING PRICE	TOTAL RETURN 3Q 2018	TOTAL 12 MO. RETURN
FINANCIAL SERVICES							
Business First Bank	BFST	Baton Rouge	34.39	1.23%	26.55	2.00%	N/A
First Guaranty Bancshares	FGBI	Hammond	16.44	2.54%	26.55	5.32%	13.86%
Home Bancorp	HBCP	Lafayette	16.19	1.76%	43.48	-4.95%	7.39%
IBERIABANK	IBKC	Lafayette	26.28	1.90%	81.35	28.90%	2.87%
Investar Holding	ISTR	Baton Rouge	23.66	0.60%	26.85	-2.17%	12.69%
MidSouth Bancorp	MSL	Lafayette	N/A	0.25%	15.4	16.60%	28.44%
Origin Bank	OBNK	Ruston	30.78	0.35%	37.65	-7.65%	N/A
HOME HEALTH/HOSPICE CARE							
Amedisys	AMED	Baton Rouge	60.37	N/A	124.96	46.22%	123.30%
LHC Group	LHCG	Lafayette	42.79	N/A	102.99	20.33%	45.22%
OIL AND GAS							
Conrad Industries	CNRD	Morgan City	6.42	2.29%	19	12.02%	5.63%
Hornbeck Offshore	HOS	Covington	19.93	N/A	5.88	50.77%	45.54%
Petroleum Helicopters	PHIIK	Lafayette	74.72	N/A	9.34	-8.16%	-22.17%
SEACOR Marine Holdings	SMHI	Houma	N/A	N/A	22.63	-1.99%	N/A
TELECOMMUNICATIONS							
CenturyLink	CTL	Monroe	11.7	10.42%	21.2	25.58%	40.26%
Globalstar	GSAT	Covington	5.77	N/A	0.508	3.67%	-68.83%
OTHERS							
Amerisafe	AMSF	DeRidder	23.73	1.43%	61.95	8.81%	9.49%
CKX Lands	CKX	Lake Charles	15.66	N/A	10.1	-5.87%	-3.63%
Crown Crafts	CRWS	Gonzales	20.73	5.57%	5.7	6.88%	-7.62%
Entergy	ETR	New Orleans	49.56	4.50%	81.13	6.07%	16.07%
H&E Equipment	HEES	Baton Rouge	10.88	2.99%	37.78	4.32%	33.40%
Lamar Advertising	LAMR	Baton Rouge	25.6	4.72%	77.8	20.68%	26.77%
Pool Corporation	POOL	Covington	31.39	1.08%	166.88	11.34%	57.74%