**From:** Leybold, John E. - Finance

Sent: Tuesday, January 21, 2025 4:00 PM

**To:** Youstic, Carole L. - Finance **Cc:** Atkinson, Jamie N. - Finance

**Subject:** FW: Black out dates and Mandatory overtime

#### Dear Team,

This email is to inform you that a black out period for time off requests and mandatory overtime will be required for the Business, Delinquent Collections and the Personal Property Units from January 20, 2025 to April 15, 2025 due to the critical project deadline for the new Business Portal, Quality Control review for delinquent Personal Property billings and the high volume of work associated with testing and keeping the RVA311 and RVAPAY tickets within our SLA period. You must be available for overtime Monday thru Friday evenings for 2 hours and available Saturday and Sunday, depending on the work load.

#### Details:

- Dates: January 20, 2025 through April 15, 2025
- Expected Overtime Hours: 2 hours per day and Saturday and Sunday availability, depending on workload
- Work Focus: New Business Portal Testing, Quality Control review of delinquent Personal Property bills, RVA311
   and RVAPAY tickets, and other duties as assigned

### **Important Considerations:**

- Please notify your direct supervisor if you have any scheduling conflicts or medical reasons that would prevent you from working overtime during this period.
- If you are unable to work the required overtime, please discuss alternative arrangements with your manager as soon as possible.
- Overtime will be compensated at overtime pay rate, if applicable.
- Individual productivity will be monitored via the daily metrics counts and will be addressed if not meeting the daily standards

We appreciate your flexibility and commitment to meeting these critical deadlines.

### Sincerely,



John Leybold Revenue Manager

Tax Enforcement and Delinquent Collections Department of Finance 900 E. Broad St. | Richmond VA 23219-2901 Office: (804) 646-7427 | Cell: (804)357-4547



From: Leybold, John E. - Finance

**Sent:** Friday, January 10, 2025 2:14 PM **To:** Atkinson, Jamie N. - Finance

**Subject:** Black out dates and Mandatory overtime

### Good Afternoon,

I'm combining the email to include the blackout dates and mandatory overtime. Let me know if there is anything else you would like to add or change.

#### Dear Team,

This email is to inform you that a black out period for time off requests and mandatory overtime will be required for the Business, Delinquent Collections and the Personal Property Units from January 20, 2025 to April 15, 2025 due to the critical project deadline for the new Business Portal, Quality Control review for delinquent Personal Property billings and the high volume of work associated with testing and keeping the RVA311 and RVAPAY tickets within our SLA period. You must be available for overtime Monday thru Friday evenings for 2 hours and available Saturday and Sunday, depending on the work load.

#### Details:

- Dates: January 20, 2025 through April 15, 2025
- Expected Overtime Hours: 2 hours per day and Saturday and Sunday availability, depending on workload
- Work Focus: New Business Portal Testing, Quality Control review of delinquent Personal Property bills, RVA311 and RVAPAY tickets, and other duties as assigned

#### **Important Considerations:**

- Please notify your direct supervisor if you have any scheduling conflicts or medical reasons that would prevent you from working overtime during this period.
- If you are unable to work the required overtime, please discuss alternative arrangements with your manager as soon as possible.
- Overtime will be compensated at overtime pay rate, if applicable.
- Individual productivity will be monitored via the daily metrics counts and will be addressed if not meeting the daily standards

We appreciate your flexibility and commitment to meeting these critical deadlines.

Sincerely,



# John Leybold Revenue Manager

Tax Enforcement and Delinquent Collections Department of Finance 900 E. Broad St. | Richmond VA 23219-2901 Office: (804) 646-7427 | Cell: (804)357-4547

From: Leybold, John E. - Finance

**Sent:** Tuesday, January 21, 2025 12:45 PM

To: Atkinson, Jamie N. - Finance; Logan, Gineen E. - Finance; Coleman, Vera P. - Finance; Randolph,

Zachary W. - Finance; Hoffman, Jacob - Finance; Hetzel, John A. - Finance; Walker, Alfred R. - Finance; Mainous, Martha A. - Finance; Swann, Calvin L. - Finance; Mitchell, Katina L. - Finance; Franklin, Maleah N. - Finance; Cotman, Q'Nique A. - Finance; Pringle, Jaelyne S. - Finance; Williams, Hope M. -

Finance; Walker, Mikal I. - Finance; Wilson, Anthony M. - Finance; Williams, Sue L. - Finance; Thompson, Samora E. - Finance; Fleming, Marlo L. - Finance; Freeman, Alfred T. - Finance; Kibria,

Ghulam - Finance

**Cc:** Brown, Kelvin L. - Finance; Clarke, Amber R. - Finance; Gadson, Thomasena N. - Finance; Seward,

Anne - Contractor

**Subject:** RE: Mandatory Overtime Saturday 10-2

Thank you Jamie

From: Atkinson, Jamie N. - Finance < Jamie. Atkinson@rva.gov>

Sent: Tuesday, January 21, 2025 12:23 PM

To: Leybold, John E. - Finance <John.Leybold@rva.gov>; Logan, Gineen E. - Finance <Gineen.Logan@rva.gov>; Coleman, Vera P. - Finance <Vera.Coleman@rva.gov>; Randolph, Zachary W. - Finance <Zachary.Randolph@rva.gov>; Hoffman, Jacob - Finance <Jacob.Hoffman@rva.gov>; Hetzel, John A. - Finance <John.Hetzel@rva.gov>; Walker, Alfred R. - Finance <Alfred.Walker@rva.gov>; Mainous, Martha A. - Finance <Martha.Mainous@rva.gov>; Swann, Calvin L. - Finance <Calvin.Swann@rva.gov>; Mitchell, Katina L. - Finance <Katina.Mitchell@rva.gov>; Franklin, Maleah N. - Finance <Maleah.Franklin@rva.gov>; Cotman, Q'Nique A. - Finance <Q'Nique.Cotman1@rva.gov>; Pringle, Jaelyne S. - Finance <Jaelyne.Pringle@rva.gov>; Williams, Hope M. - Finance <Hope.Williams@rva.gov>; Walker, Mikal I. - Finance <Mikal.Walker@rva.gov>; Wilson, Anthony M. - Finance <Anthony.Wilson@rva.gov>; Williams, Sue L. - Finance <Samora.Thompson@rva.gov>; Fleming, Marlo L. - Finance <Marlo.Fleming@rva.gov>; Freeman, Alfred T. - Finance <Alfred.Freeman@rva.gov>; Kibria, Ghulam - Finance <Ghulam.Kibria@rva.gov>

**Cc:** Brown, Kelvin L. - Finance <Kelvin.Brown@rva.gov>; Clarke, Amber R. - Finance <Amber.Clarke@rva.gov>; Gadson, Thomasena N. - Finance <Thomasena.Gadson@rva.gov>; Seward, Anne - Contractor <Anne.Seward@rva.gov> **Subject:** RE: Mandatory Overtime Saturday 10-2

I'll be providing lunch. Please let me know if you have any dietary restrictions.

From: Leybold, John E. - Finance < John.Leybold@rva.gov>

**Sent:** Tuesday, January 21, 2025 12:22 PM

To: Logan, Gineen E. - Finance <<u>Gineen.Logan@rva.gov</u>>; Coleman, Vera P. - Finance <<u>Vera.Coleman@rva.gov</u>>; Randolph, Zachary W. - Finance <<u>Zachary.Randolph@rva.gov</u>>; Hoffman, Jacob - Finance <<u>Jacob.Hoffman@rva.gov</u>>; Hetzel, John A. - Finance <<u>John.Hetzel@rva.gov</u>>; Walker, Alfred R. - Finance <<u>Alfred.Walker@rva.gov</u>>; Mainous, Martha A. - Finance <<u>Martha.Mainous@rva.gov</u>>; Swann, Calvin L. - Finance <<u>Calvin.Swann@rva.gov</u>>; Mitchell, Katina L. - Finance <<u>Katina.Mitchell@rva.gov</u>>; Franklin, Maleah N. - Finance <<u>Maleah.Franklin@rva.gov</u>>; Cotman, Q'Nique A. - Finance <Q'Nique.Cotman1@rva.gov>; Pringle, Jaelyne S. - Finance <<u>Jaelyne.Pringle@rva.gov</u>>; Williams, Hope M. - Finance <<u>Hope.Williams@rva.gov</u>>; Walker, Mikal I. - Finance <<u>Mikal.Walker@rva.gov</u>>; Wilson, Anthony M. - Finance <<u>Anthony.Wilson@rva.gov</u>>; Williams, Sue L. - Finance <<u>Marlo.Fleming@rva.gov</u>>; Freeman, Alfred T. - Finance <<u>Alfred.Freeman@rva.gov</u>>; Kibria, Ghulam - Finance <<u>Ghulam.Kibria@rva.gov</u>>

Cc: Brown, Kelvin L. - Finance <Kelvin.Brown@rva.gov>; Clarke, Amber R. - Finance <Amber.Clarke@rva.gov>; Atkinson,

Jamie N. - Finance < <u>Jamie.Atkinson@rva.gov</u>>; Gadson, Thomasena N. - Finance < <u>Thomasena.Gadson@rva.gov</u>>;

Seward, Anne - Contractor < Anne. Seward@rva.gov >

Subject: Mandatory Overtime Saturday 10-2

Importance: High

Good Afternoon,

Everyone is required to work overtime this Saturday, January 25,2025:

- Everyone will be trained on how to assist citizen on logging into the new business portal and register
- Business Unit Staff will be crossed trained on different tax types
- PP and Delinquent Collections will work RVA311 and RVAPAY 311 tickets
- Other projects as assigned



John Leybold Revenue Manager

Tax Enforcement and Delinquent Collections Department of Finance 900 E. Broad St. | Richmond VA 23219-2901 Office: (804) 646-7427 | Cell: (804)357-4547

From: Leybold, John E. - Finance

**Sent:** Monday, January 13, 2025 1:28 PM

**To:** Logan, Gineen E. - Finance; Coleman, Vera P. - Finance; Randolph, Zachary W. - Finance; Hoffman,

Jacob - Finance; Hetzel, John A. - Finance; Walker, Alfred R. - Finance; Mainous, Martha A. - Finance; Swann, Calvin L. - Finance; Mitchell, Katina L. - Finance; Franklin, Maleah N. - Finance; Cotman, Q'Nique A. - Finance; Pringle, Jaelyne S. - Finance; Williams, Hope M. - Finance; Walker, Mikal I. - Finance; Wilson, Anthony M. - Finance; Williams, Sue L. - Finance; Thompson, Samora E. - Finance;

Fleming, Marlo L. - Finance; Freeman, Alfred T. - Finance; Kibria, Ghulam - Finance

Cc: Brown, Kelvin L. - Finance; Clarke, Amber R. - Finance; Atkinson, Jamie N. - Finance; Gadson,

Thomasena N. - Finance

**Subject:** Black out dates and Mandatory overtime

### Dear Team,

This email is to inform you that a black out period for time off requests and mandatory overtime will be required for the Business, Delinquent Collections and the Personal Property Units from January 20, 2025 to April 15, 2025 due to the critical project deadline for the new Business Portal, Quality Control review for delinquent Personal Property billings and the high volume of work associated with testing and keeping the RVA311 and RVAPAY tickets within our SLA period. You must be available for overtime Monday thru Friday evenings for 2 hours and available Saturday and Sunday, depending on the work load.

#### Details:

- Dates: January 20, 2025 through April 15, 2025
- Expected Overtime Hours: 2 hours per day and Saturday and Sunday availability, depending on workload
- Work Focus: New Business Portal Testing, Quality Control review of delinquent Personal Property bills, RVA311 and RVAPAY tickets, and other duties as assigned

### **Important Considerations:**

- Please notify your direct supervisor if you have any scheduling conflicts or medical reasons that would prevent you from working overtime during this period.
- If you are unable to work the required overtime, please discuss alternative arrangements with your manager as soon as possible.
- Overtime will be compensated at overtime pay rate, if applicable.
- Individual productivity will be monitored via the daily metrics counts and will be addressed if not meeting the daily standards

We appreciate your flexibility and commitment to meeting these critical deadlines.

Sincerely,



# John Leybold Revenue Manager

Tax Enforcement and Delinquent Collections Department of Finance 900 E. Broad St. | Richmond VA 23219-2901 Office: (804) 646-7427 | Cell: (804)357-4547

**From:** Leybold, John E. - Finance

**Sent:** Wednesday, January 8, 2025 4:22 PM

To: Atkinson, Jamie N. - Finance; Seward, Anne - Contractor; Gadson, Thomasena N. - Finance

**Cc:** White, Sheila D. - Finance

**Subject:** RE: Mandatory overtime draft email

#### Good Afternoon,

I made the changes to include QC delinquent personal property bills and monitoring individual productivity. Let me know if there is anything else you would like to add or change.

#### Dear Team,

This email is to inform you that mandatory overtime will be required for the Business, Delinquent Collections and the Personal Property Units from January 20, 2025 to April 15, 2025 due to the critical project deadline for the new Business Portal, Quality Control review for delinquent Personal Property billings and the high volume of work associated with testing and keeping the RVA311 and RVAPAY tickets within our SLA period. You must be available for overtime Monday thru Friday evenings for 2 hours and available Saturday and Sunday, depending on the work load.

왕

### Details:

- Dates: January 20, 2025 through April 15, 2025
- Expected Overtime Hours: 2 hours per day and Saturday and Sunday availability, depending on workload
- Work Focus: New Business Portal Testing, Quality Control review of delinquent Personal Property bills, RVA311 and RVAPAY tickets, and other duties as assigned

#### **Important Considerations:**

- Please notify your direct supervisor if you have any scheduling conflicts or medical reasons that would prevent you from working overtime during this period.
- If you are unable to work the required overtime, please discuss alternative arrangements with your manager as soon as possible.
- Overtime will be compensated at overtime pay rate, if applicable.
- Individual productivity will be monitored via the daily metrics counts and will be addressed if not meeting the daily standards

We appreciate your flexibility and commitment to meeting these critical deadlines.

Sincerely,

From: Atkinson, Jamie N. - Finance < Jamie. Atkinson@rva.gov>

Sent: Wednesday, January 8, 2025 4:01 PM

**To:** Leybold, John E. - Finance <John.Leybold@rva.gov>; Seward, Anne - Contractor <Anne.Seward@rva.gov>; Gadson, Thomasena N. - Finance <Thomasena.Gadson@rva.gov>

Cc: White, Sheila D. - Finance < Sheila. White@rva.gov>

Subject: RE: Mandatory overtime draft email

Yep, and we definitely need to do that.

From: Leybold, John E. - Finance < John.Leybold@rva.gov >

Sent: Wednesday, January 8, 2025 3:57 PM

To: Atkinson, Jamie N. - Finance <Jamie.Atkinson@rva.gov>; Seward, Anne - Contractor <Anne.Seward@rva.gov>;

Gadson, Thomasena N. - Finance < Thomasena. Gadson@rva.gov>

Cc: White, Sheila D. - Finance <Sheila.White@rva.gov>

Subject: RE: Mandatory overtime draft email

Sounds good, I'll add those as well. I'll also add we will be monitoring their productivity via the daily metrics

From: Atkinson, Jamie N. - Finance < <u>Jamie.Atkinson@rva.gov</u>>

Sent: Wednesday, January 8, 2025 3:55 PM

To: Leybold, John E. - Finance < John.Leybold@rva.gov>; Seward, Anne - Contractor < Anne.Seward@rva.gov>; Gadson,

Thomasena N. - Finance < <a href="mailto:Thomasena.Gadson@rva.gov">Thomasena.Gadson@rva.gov</a> 
Cc: White, Sheila D. - Finance < <a href="mailto:Sheila.White@rva.gov">Sheila.White@rva.gov</a>

Subject: RE: Mandatory overtime draft email

Should we include mention of the delinquent PP billings QC since we're including PP in this blast and that project is behind schedule?

Also looping Sheila in, in case she has feedback.

Thanks!

From: Leybold, John E. - Finance < John. Leybold@rva.gov>

Sent: Wednesday, January 8, 2025 3:34 PM

To: Atkinson, Jamie N. - Finance < Jamie. Atkinson@rva.gov>; Seward, Anne - Contractor < Anne. Seward@rva.gov>;

Gadson, Thomasena N. - Finance < Thomasena. Gadson@rva.gov>

Subject: Mandatory overtime draft email

**Importance:** High

Hello Team,

I drafted the below email for mandatory overtime. Please let me know what you think or if you would like to make any changes. This will give them advanced notice. Once everything is approved, I will send to all teams.

Dear Team,

This email is to inform you that mandatory overtime will be required for the Business, Delinquent Collections and the Personal Property Units from January 20, 2025 to April 15, 2025 due to the critical project deadline for the new Business Portal and the high volume of work associated with testing and keeping the RVA311 and RVAPAY tickets within our SLA period. You must be available for overtime Monday thru Friday evenings for 2 hours and available Saturday and Sunday, depending on the work load.

응

Details:

- Dates: January 20, 2025 through April 15, 2025
- Expected Overtime Hours: 2 hours per day and Saturday and Sunday availability, depending on workload
- Work Focus: New Business Portal Testing, RVA311 and RVAPAY tickets, other duties as assigned

### **Important Considerations:**

- Please notify your direct supervisor if you have any scheduling conflicts or medical reasons that would prevent you from working overtime during this period.
- If you are unable to work the required overtime, please discuss alternative arrangements with your manager as soon as possible.
- Overtime will be compensated at overtime pay rate, if applicable.

We appreciate your flexibility and commitment to meeting these critical deadlines.

Sincerely,



John Leybold Revenue Manager

Tax Enforcement and Delinquent Collections Department of Finance 900 E. Broad St. | Richmond VA 23219-2901 Office: (804) 646-7427 | Cell: (804)357-4547

From: Leybold, John E. - Finance

Sent: Thursday, January 2, 2025 5:50 PM

To: Atkinson, Jamie N. - Finance; Gadson, Thomasena N. - Finance; Seward, Anne - Contractor; White,

Sheila D. - Finance

**Cc:** Clarke, Amber R. - Finance **Subject:** Business Unit Action Plan

Attachments: BUSINESS UNIT ACTION PLAN 010225.docx

### Good Afternoon,

I have attached the business unit plan with assignments and dates. Let me know if you have any questions or concerns.

### Respectfully,



## John Leybold Revenue Manager

Tax Enforcement and Delinquent Collections Department of Finance 900 E. Broad St. | Richmond VA 23219-2901 Office: (804) 646-7427 | Cell: (804)357-4547

# **BUSINESS UNIT ACTION PLAN**

# **Create 5 Teams to work Front Counter:**

Teams	Person Assigned	Tax Type SME	
Team 1	Q'Nique	ВРР	
	Zach R	BPOL	
Team 2	Jacob	ВРР	
	John H	BPOL	
Team 3	Jaelyn	ВРР	
	Zach A	BPOL	
Team 4	Норе	ВРР	
	Katina	BPOL	
Team 5	Samora	ВРР	
	Marlo	BPOL	

# Assignments:

Task	Assigned to	Start Date	<b>Due Date</b>	Notes
Posters/Post Cards for Lobby and satellite offices	Jamie	01/0/2025	01/13/2025	Roll Out Communication Plan
Set up Ambassador Desks	Amber	01/01/2025	01/13/2025	Need tables, printers for lobby
Set up tables with table clothes	Amber	01/01/2025	01/13/2025	Need tables, printers for lobby
QC all work	Jaelyn	01/06/2025	04/15/2025	QC all returns entered into RVAPAY
Staff Assignments from other units to assist at ambassador stations	Eric, Dominique and Brittany	01/13/2025	04/15/2025	List of staff from Control Team, Cash Operations and Real Estate
Hire Temporary Help	Jamie	01/02/2025	01/31/2025	Hire temps to assist keying in returns
Registering Business in the Field	Thomasina	01/02/2025	03/01/2025	Assign Tax Enforcement to help register businesses in the field
Mandatory Overtime Email	John	01/02/2025	01/06/2025	Send email to all staff advising mandatory OT night/weekends

Black Out dates email	Jamie/Thomasena	01/02/2025	01/06/2025	Set due dates for blackout dates and send email advising staff
Manage BU tickets	Kelvin	01/06/2025	04/15/2025	Monitor tickets and assign to staff members
Train Temporary Employees	Zach R and Jacob	01/06/2025	03/01/2025	Train temporary employees on keying BPP and BPOL returns
Front Counter Schedules	Kelvin, Gineen, Amber	01/06/2025	04/01/2025	Create Front Counter schedule for all units to include back ups
ATOM & Daily Coupon with insert	John	01/06/2025	01/13/2025	Work with Datmatx to mail out coupons
25 Non-compliance filing letter	Anne	01/02/2024	04/15/2025	Notice of Business Portal Filing Link
New Business License Letter	John	01/02/2024	01/13/2025	Welcome Packet advising of portals/va interactive/311
Weekly Cafes	Thomasena	01/2/2025	03/01/2025	Schedule Weekly Café meetings to introduce new portal
Establish white glove team	John	01/02/2025	01/13/2025	Establish a group of staff to reach out to citizens to assist in 25 portal