

Estate Planning:

Solutions Today to Give You Peace of Mind Tomorrow

Wills vs. Trusts

Join us for an educational presentation of the basics of estate planning and discover which plan is right for you and your loved ones.

We Will Discuss:

- ☐ How to provide for your own care and well-being – and that of your loved ones – even if you become mentally incapacitated.
- ☐ How you can protect your family's inheritance from non-family members, creditors and divorce.
- ☐ How probate and unnecessary delays and costs can be avoided.
- ☐ Changes in the laws that impact your retirement accounts.
- ☐ Whether updates are needed to wills or trusts that are more than three years old or were created in another state.
- ☐ Virginia's laws on Powers of Attorney and Health Care (Advance Medical Directive) and their impact on you and your family.
- ☐ The effect of the federal estate tax law change on every estate plan.
- ☐ The impact of a second marriage on your estate plan.
- ☐ How to protect your assets from the cost of long term care.
- ☐ The pitfalls of joint ownership, especially with family members.
- ☐ How to maximize total control of your property, your assets and your privacy during your life.

Wills vs. Trusts Presentations

In-person

Tuesday, November 4, 2025 at 10:00 am
Bon Air Library
9103 Rattlesnake Road
Richmond, VA 23235

Wednesday, December 3, 2025 at 10:30 am
Tuckahoe Library
901 Starling Drive
Henrico, VA 23229

**Visit www.carrellblanton.com/videos/
to register for an online option.**

To Register Call (804) 285-7900 or at www.carrellblanton.com



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Appointments available on-line or in-person. Call to schedule your meeting.



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