

Wills vs. Trusts?

It's *Not* About the Documents . . . It's About the Results

This is truly an educational session. Join us for a thought-provoking presentation of the basics of estate planning and discover which plan is right for you and your loved ones.

WE WILL DISCUSS:

- ☐ How to provide for your own care and wellbeing – and that of your loved ones – even if you become mentally incapacitated.
- ☐ How you can protect your family's inheritance from non-family members, creditors and divorce.
- ☐ How probate and unnecessary delays and costs can be avoided.
- ☐ Changes in the laws that impact your retirement accounts.
- ☐ Whether updates are needed to wills or trusts that are more than three years old or were created in another state.
- ☐ Virginia's laws on Powers of Attorney and Health Care (Advance Medical Directive) and their impact on you and your family.
- ☐ The effect of the federal estate tax law change on every estate plan.
- ☐ The impact of a second marriage on your estate plan.
- ☐ How to protect your assets from the cost of long term care.
- ☐ The pitfalls of joint ownership, especially with family members.
- ☐ How to maximize total control of your property, your assets and your privacy during your life.

WILLS VS. TRUSTS

In Person

Wednesday, September 24, 2025 at 2:00 pm

Gayton Library
10600 Gayton Road
Richmond, VA 23238

Thursday, October 9, 2025 at 1:00 pm

Mechanicsville Library
7461 Sherwood Crossing Place
Mechanicsville, VA 23111

Visit www.carrellblanton.com/videos/
to register for an online option.

To Register call (804) 285-7900 or www.carrellblanton.com
Appointments available online or in-person.

presented by

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