

Wills vs. Trusts?

It's *Not* About the Documents . . . It's About the Results

YOU should attend if:

- ☐ You want to learn about the Federal Estate and Gift Tax law changes.
- ☐ You want to learn about Virginia's Power of Attorney and Advance Medical Directive Laws.
- ☐ You want to protect the inheritance you leave behind FOR YOUR FAMILY'S use only.
- ☐ You wish to learn more about PROBATE and how to avoid it.
- ☐ You have a Will that is more than 3 YEARS OLD or it was created IN ANOTHER STATE.

What we will discuss:

- ☐ How the SECURE Act impacts your estate plan.
- ☐ Virginia's Power of Attorney and Health Care Laws (Advance Medical Directive) and their impact on you and your family.
- ☐ How Probate and unnecessary delays and costs can be avoided.
- ☐ How to provide for your own care and well-being, and that of your loved ones even if you become mentally incapacitated.
- ☐ Maximizing total control of your property, your assets and your privacy during life.
- ☐ The pitfalls of joint ownership, especially with family members.
- ☐ How you can protect your children's inheritance from creditors, greedy non-family members, and divorce.



CARRELL BLANTON FERRIS & ASSOCIATES, PLC
7275 Glen Forest Drive, Suite 310 Richmond, VA 23226

WILLS VS. TRUSTS

Wednesday, September 24, 2025 at 2:00 pm

Gayton Library
10600 Gayton Road
Richmond, VA 23238

Thursday, October 9, 2025 at 1:00 pm

Mechanicsville Library
7461 Sherwood Crossing Place
Mechanicsville, VA 23111

To Register call (804) 285-7900 or www.carrellblanton.com
Appointments available online or in-person.

Paying for Long-term Care

Out-of-pocket or government benefits? The Choice is Yours.

Tuesday, September 16, 2025 at 10:30 am

Carrell Blanton Ferris Office
7275 Glen Forest Dr. Suite 310
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(visit website for more information)

presented by

**David Thornton, Esq., Jeremy L. Pryor, Esq.
and Lisa A. Allen, Esq.**

TRUST & ESTATE PLANNING • PROBATE & ESTATE ADMINISTRATION
TRUSTEE SERVICES • ELDER LAW