

Estate Planning:

Solutions Today to Give You Peace of Mind Tomorrow

Wills vs. Trusts

Join us for an educational presentation of the basics of estate planning and discover which plan is right for you and your loved ones.

WE WILL DISCUSS:

- How to provide for your own care and well-being – and that of your loved ones – even if you become mentally incapacitated.
- How you can protect your family's inheritance from non-family members, creditors and divorce.
- How probate and unnecessary delays and costs can be avoided.
- Changes in the laws that impact your retirement accounts.
- Whether updates are needed to wills or trusts that are more than three years old or were created in another state.
- Virginia's laws on Powers of Attorney and Health Care (Advance Medical Directive) and their impact on you and your family.
- The effect of the federal estate tax law change on every estate plan.
- The impact of a second marriage on your estate plan.
- How to protect your assets from the cost of long term care.
- The pitfalls of joint ownership, especially with family members.
- How to maximize total control of your property, your assets and your privacy during your life.

Wednesday, September 24, 2025

at 2:00 pm

Gayton Library

10600 Gayton Road

Richmond, VA 23238

Thursday, October 9, 2025

at 1:00 pm

Mechanicsville Library

7461 Sherwood Crossing Place

Mechanicsville, VA 23111

Presented by

David C. Thornton, Esq. or

Lisa A. Allen, Esq.

**Register for the Wills vs. Trusts
and Long-Term Care
Call (804) 285-7900**

or

www.carrellblanton.com/seminars/



Paying for Long-term Care

Out-of-pocket or government benefits? The Choice is Yours.

presented by Jeremy L. Pryor, Esq.

Tuesday, September 16, 2025

at 10:30 am

Carrell Blanton Ferris Office

7275 Glen Forest Dr.

Suite 310

Richmond, VA 23226

WHAT WE WILL DISCUSS:

- Medicaid's long-term care benefit
- The Veterans Administration's Aid & Attendance benefit
- Guardianships and Conservatorships
- Protecting the home
- Special Needs Trusts
- Irrevocable Asset Protection Trusts

Appointments available on-line or in-person. Call to schedule your meeting.



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