

Projects and Phases	Project Metrics		24 Month Timeline & Project/Phase Start Date							
	Capital Investment	New Job Creation	1Q '21	2Q '21	3Q '21	4Q '21	1Q '22	2Q '22	3Q '22	4Q '22
Indoor Controlled Agriculture (144,000 SF Total)										
P1: 24,000 SF Grow Area	\$ 2,000,000	20		1-Jun						
P2: 24,000 SF Grow Area	2,000,000	20			1-Sep					
P3: 24,000 SF Grow Area	2,000,000	20				1-Dec				
P4: 24,000 SF Grow Area	2,000,000	20					1-Mar			
P5: 24,000 SF Grow Area	2,000,000	20						1-Jun		
P6: 24,000 SF Grow Area	2,000,000	20							1-Sep	
Sub-Total	\$ 12,000,000	120								
Aqua-Culture Farm (Estimates to be Confirmed) (60,000 SF Total)										
Aqua Lab Buildout	\$ 2,000,000	5		1-Jun						
P1: 20,000 SF - Beramundi	4,000,000	20		1-Jun						
P2: 20,000 SF - Perch	4,000,000	20				1-Dec				
P3: 20,000 SF - Rainbow Trout	4,000,000	30						1-Apr		
Sub-Total	\$ 14,000,000	75								
Organic Shrimp Farm (90,000 SF Total)										
P1: 30,000 SF - Shrimp Pond	\$ 6,000,000	15	1-Mar							
P2: 30,000 SF - Shrimp Pond	6,000,000	15			1-Sep					
P3: 30,000 SF - Shrimp Pond	6,000,000	15					1-Mar			
Sub-Total	\$ 18,000,000	45								
Produce Processing and Packaging Facility (20,000 SF Total)										
P1: 10,000 SF	\$ 2,000,000	10		1-Jun						
P2: 10,000 SF	2,000,000	10				1-Dec				
Sub-Total	\$ 4,000,000	20								
Fresh Market Grocery Store (30,000 SF Total)										
P1: 30,000 SF Grocery Store	\$ 8,000,000	35				1-Oct				
Sub-Total	\$ 8,000,000	35								
Retail Development (50,000 SF Total)										
P1: 50,000 SF Retail Lease Space	\$ 12,000,000	30				1-Dec				
Sub-Total	\$ 12,000,000	30								
Sustainable Agriculture (Xylose, BioCoal, Activated Carbon, Seed Protein/Grain) (70,000 SF Total)										
P1: Processing/Refining BioMass 40,000 SF	\$ 5,000,000	20		1-Jun						
P1: Renewable Energy Center 10,000 SF	2,250,000	10		1-Jun						
P1: Processing Grain and Bulk Products 20,000 SF	1,500,000	5		1-Jun						
P2: Farming Training and Cooperative	2,000,000	5						1-Jun		
Sub-Total	\$ 10,750,000	40								
Project Development Costs and Milestones										
Working Capital / Pre-Development	\$ 10,000,000	-	1-Jan							
1st Year Rent Payment	1,000,000	-	1-Jan							
Property Acquisition	5,000,000	-	1-Jan							
1st Year P3 Payment	5,000,000	-	1-Jan							
10% Contingency Reserve	10,000,000	-	1-Jan							
Sub-Total	\$ 31,000,000	-								
Project Totals	\$ 109,750,000	365	15	90	35	115	35	55	20	-
						255				110