

FOCUS ON BUSINESS

in the Norfolk Daily News



CalmWater Financial Group Recognized by Forbes as One of Nebraska's Top Wealth Management Teams

NORFOLK — CalmWater Financial Group has been recognized by Forbes as one of the Top 10 Wealth Management Teams in Nebraska for 2026, an honor that reflects the firm's continued commitment to exceptional service, collaboration, and client-focused financial planning. It is also the **ONLY** firm recognized in the top 30 outside of Lincoln and Omaha.

"Our focus has always been simple—put our clients first, **ALWAYS**," said Partner Terry Heimes. "This recognition reflects the collective effort of our entire organization, from our partners and advisors to the dedicated staff who work tirelessly behind the scenes to serve our clients at the highest level."

The firm's partners — Chuck Olsen, Terry Heimes, Travis Riggert, Ryan Anderson, Jack Rother, Bo Bierman, James Wappelhorst, Jesse Hinrichs, and Kyle Fuchtman, emphasized that this honor would not be possible without the contributions of the entire CalmWater team.

In addition to its partners, CalmWater recognized advisors Tricia Lamml, Spencer Heying, Dave Amick, and Brenden Olsen, along with the firm's operations, administrative, and support staff, whose professionalism, attention to detail, and commitment to excellence ensure a seamless client experience every day. Their efforts play a critical role in allowing advisors to focus on building relationships and delivering thoughtful, personalized financial strategies.

CalmWater Financial Group extends its sincere appreciation to its clients for their continued trust and to every member of the CalmWater team for the teamwork, dedication, and pride they bring to their work—efforts that made this recognition possible.

2026 Forbes Best In State Wealth Management Teams, created by SHOOK Research. Presented in Jan 2026 based on data from March 2024 to March 2025. Not indicative of advisor's future performance. Your experience may vary.

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