

ARE YOUR PAPERS IN ORDER?

ESTATE PLANNING

No one likes to think about death, but it is inevitable. Prepare for it now. Call the pros at these businesses, start your estate planning and ease the burden on your loved ones later.



Valuable Advice in Advance Planning. *Compassionate Guidance in Your Time of Need.*

We offer quality, understanding and expertise in funerals, cremations and pre-planning. Our entire team is committed to providing honest and knowledgeable service in times of need, making us the funeral home our community trusts to ensure dignified and personalized final arrangements for cherished loved ones.

Preplan Today

Get the value and peace of mind that come with pre-planning, and spare your loved ones the hardship of making difficult decisions in their time of grief. Contact us today to arrange your pre-planning consultation with an experienced professional.

Regency Funeral Home

Commitment to Caring, Commitment to You

1839 Pine Bluff St. • 501-332-8688 • www.regencyfuneralhome.com
David Sanders - Owner



PROTECTING YOUR LEGACY

ENSURING YOUR PEACE OF MIND

- Wills • Revocable Trusts
- Irrevocable Trusts
- Healthcare Proxies
- Living Wills
- Power of Attorney



Call today
(870) 403-5545

518 S. 6th Street, Arkadelphia, AR 71923

Estate Planning Checklist

Make sure your wishes will be carried out



Goals:

- Avoid Court Intervention and Unnecessary Legal Fees
- Make the transfer of your assets as easy on your loved ones as possible
- Control how and when your assets are transferred.

Estate Planning Documents

- ☐ Do you have a valid Last Will & Testament?
- ☐ Do you have a Revocable Living Trust?
- ☐ If you have a Trust, is your trust fully funded?
- ☐ Do you have a Durable Power of Attorney?
- ☐ Do you have an Advance Health Care Directive?
- ☐ If you are a business owner, do you have a succession plan?
- ☐ If you are a veteran, locate your DD-214 form.
- ☐ *Are all of these documents current and up to date?*

Review and Update

- ☐ Do you have a plan for your children's inheritance?
- ☐ Have you recently reviewed your life insurance policies?
- ☐ Have you updated your beneficiary designations?
- ☐ Have you reviewed updates to the estate tax?
- ☐ Have you made your funeral arrangements/expenses?
- ☐ Have you verified all real estate is titled correctly?
- ☐ Have you made a secure list of usernames and passwords?
- ☐ Have you had your documents reviewed by an estate planning attorney in the last 3 years?

Organize

- ☐ Are all of your estate planning and financial documents organized?
- ☐ Do your loved ones know where to find your important documents?
- ☐ Have you documented any money that is currently owed to you?
- ☐ Update your personal property memorandum (if you have one).
- ☐ Create a list of any debts that you owe.

- Your estate planning documents should be reviewed every 3-5 years or anytime there is a major life event (*purchasing real estate, the birth or death of a family member, changes in the law, etc.*)
- Unsure about what type of estate plan you need? Check out our Estate Planning Quiz.

Please consult with a licensed estate planning attorney to ensure that your estate plan is up to date and is specically tailored to your unique circumstances.