


October 11, 2005


Ronks, PA 17572

Promissory Note(s) in total Principal Amount of \$73380.82

Dear Investor:

It has recently come to our attention that, in connection with your purchase of the Note, we failed to comply with the securities registration requirements of Section 201 of the Pennsylvania Securities Act of 1972 ("Act"). As a result, we are hereby offering to repurchase the Note from you for a purchase price equal to the unpaid principal balance of the Note on the date of this letter, **plus** 6% simple interest from the date on which you purchased the Note, **minus** an amount equal to the interest payments that have previously been paid to you pursuant to the terms of the Note. Such repurchase amount would be paid to you in cash within 30 days after your delivery to us of your acceptance of the repurchase offer, together with the original Note. This offer will remain open for 30 days from the date you receive this letter. During such time you may either accept or reject the repurchase offer. If you affirmatively reject the repurchase offer or fail to accept the repurchase offer within such 30-day period, any rights you may have with respect to any failure to comply with Section 201 of the Act will be terminated.

Please be advised that we are prohibited from offering for sale or selling any more unregistered promissory notes in Pennsylvania or any other state.

If you have any questions concerning the repurchase offer, do not hesitate to contact me at 717-575-9007.

Very truly yours,

CONESTOGA LOG CABIN LEASING, INC.

By:

John M. Sensenig, CFO

The undersigned hereby rejects/accepts [**circle one**] the foregoing repurchase offer on _____, 2005.

Signature:

Printed Name: