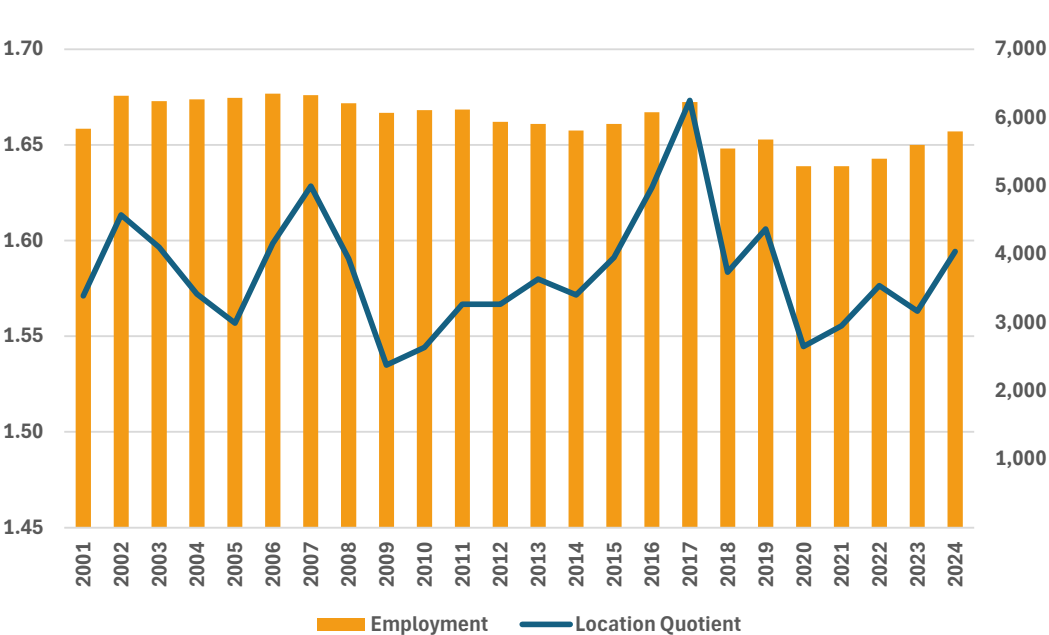


Special Topic: Government Sector Cluster Analysis



Source: Oregon Employment Department, Current Employment Estimates

Location quotients measure employment concentration in a local area compared to that of a broader base area. This report analyzes the location quotient of the government sector in Coos County with Oregon as the base area.

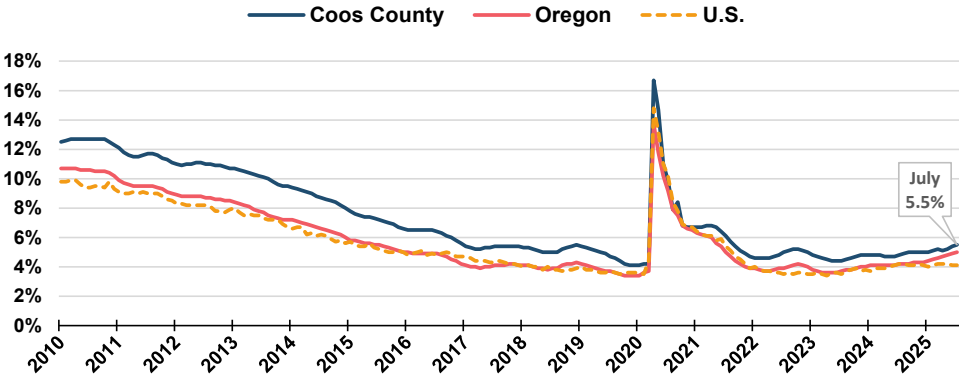
Historically this sector's location quotient has been the highest in Coos County relative to the other nine sectors. In 2024 the LQ was 1.59, meaning there were over 1.5 times as many employees in this sector compared to what we saw at the state level.

The lowest LQ during this time period was 1.53 in 2009. The highest was 1.67 in 2017.

Unemployment Rate at 5.5%

- The seasonally adjusted unemployment rate in July 2024 was 4.8%
- The seasonally adjusted unemployment rate has ranged from 4.9% to 5.5% over the year

[More info on unemployment](#)



Source: Oregon Employment Department, LAUS

Industry Employment Change: July 2024 to July 2025

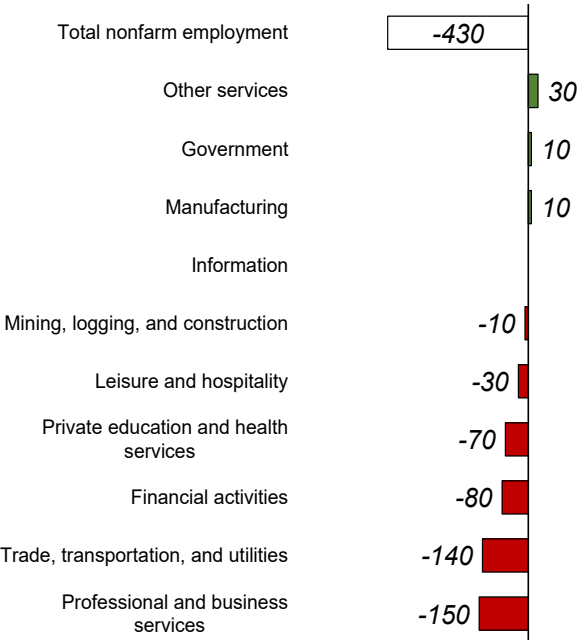
Coos County employment lost 430 jobs over the year

- Payroll employment down 1.9% over the year
- [Detailed July Employment Press Release](#)

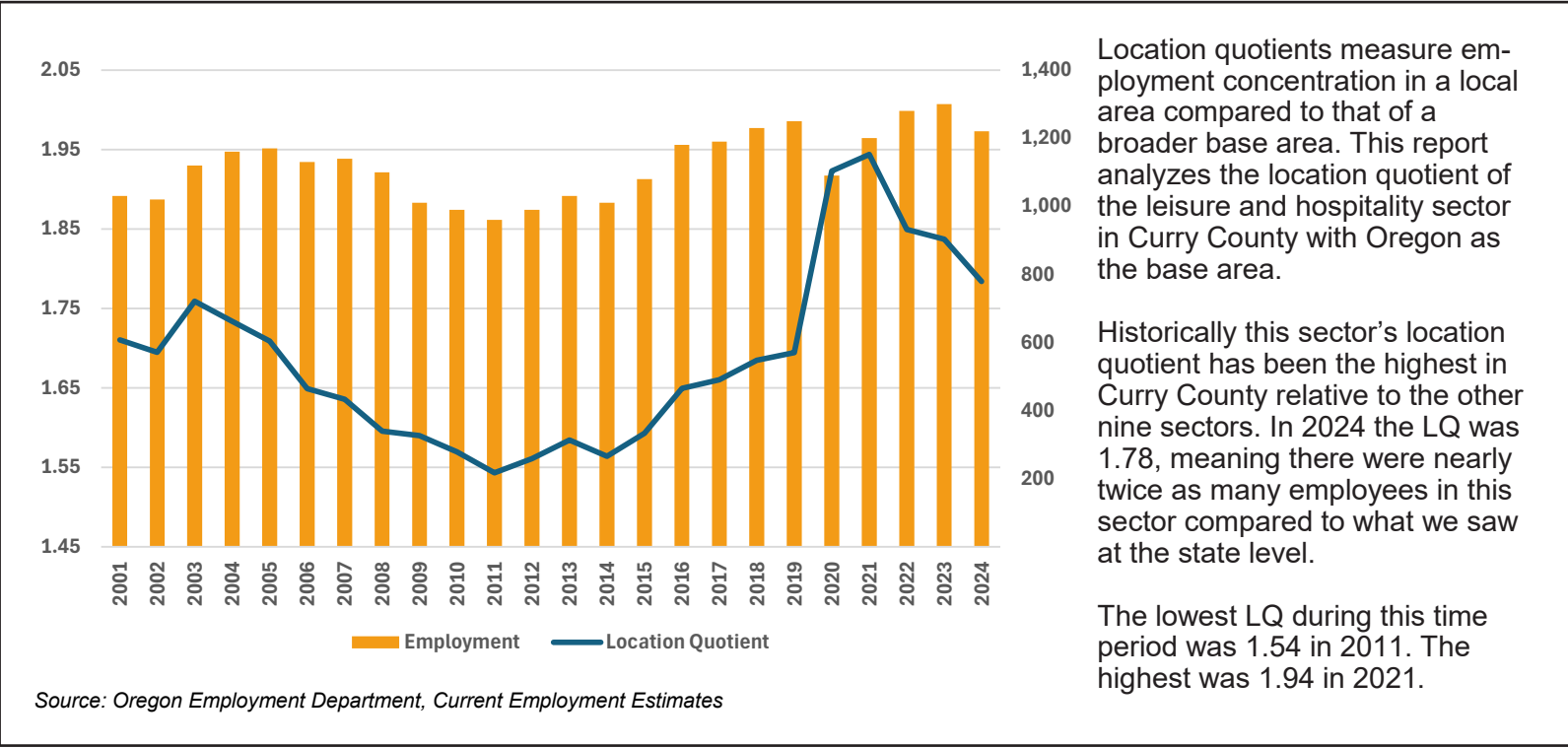
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Explore more on Southwestern Oregon's economy here:
[Southwestern Oregon: The Latest Research](#)



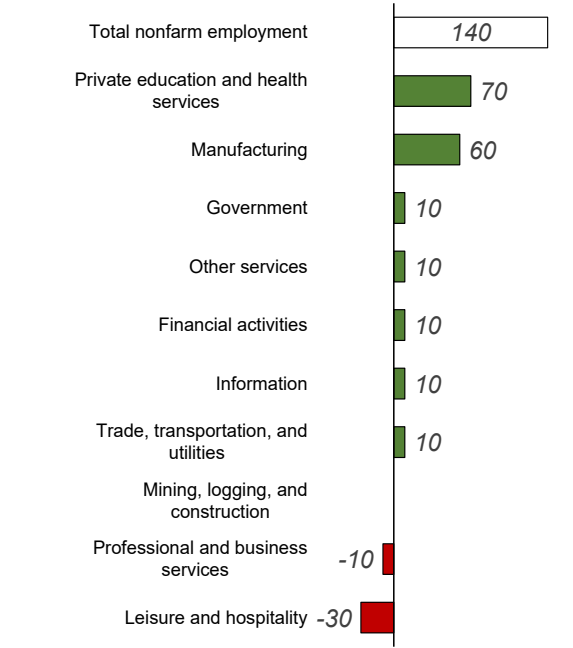
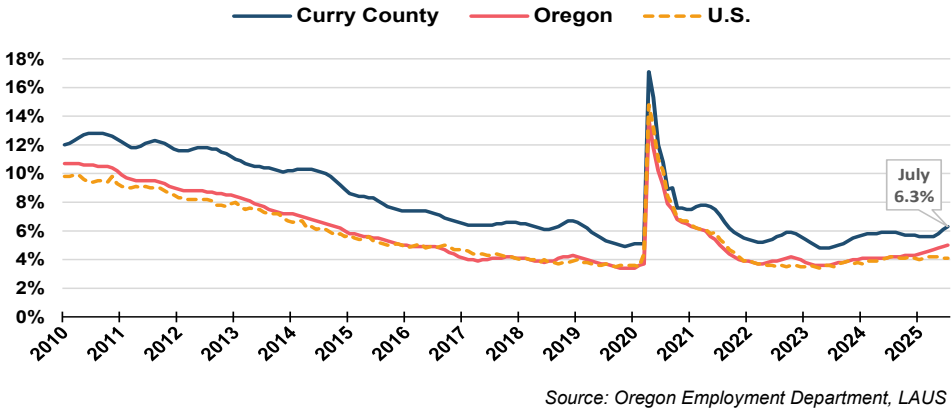
Special Topic: Leisure & Hospitality Cluster Analysis



Unemployment Rate at 6.3%

- The seasonally adjusted unemployment rate in July 2024 was 5.9%
- The seasonally adjusted unemployment rate has ranged from 5.6% to 6.3% over the year

[More info on unemployment](#)



Industry Employment Change: July 2024 to July 2025

Curry County employment gained 140 jobs over the year

- Payroll employment up 2.1% over the year
- [Detailed July Employment Press Release](#)

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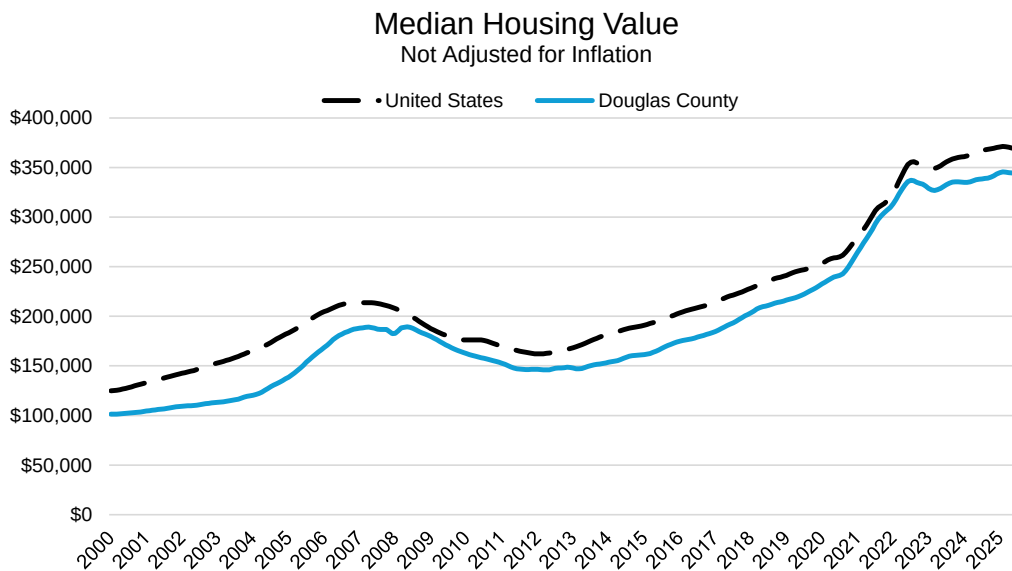
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DOUGLAS COUNTY ECONOMIC INDICATORS

August 2025

Graph of the Month: Home values in Douglas have tracked the U.S. in recent decades. The typical Douglas County home is about 93% the value of the U.S., up from 81% in January 2000, although affordability relative to income is a separate question. Home value growth has been slow since 2022.



Source: [Zillow Research, Zillow Home Value Index \(ZHVI\)](#)

Notable Over-the-Year Employment Changes

July 2024 to July 2025

Private Education & Health Services:

480 (+7%)

Manufacturing: -60 (-1%)

Professional & Business Services: 100 (+3%)

Retail Trade: -160 (-3%)

All Industries: 260 (+1%)

Employment change from February 2020 ([seasonally adjusted](#)):

-870 (-2%)

Source: [Oregon Employment Department Current Employment Estimates](#)

News and Articles

QualityInfo: [Ready, Willing and Able](#) by Luke Coury

QualityInfo: [Spring 2025 Hiring Among Oregon's Private Employers Unchanged from Winter 2025](#) by Anna Johnson

1859 Onward from Business Oregon: [Oregon's Trade Patterns](#) by Damon Runberg

Latest Douglas County Economic Data

Unemployment rate: [5.9%](#)
(seasonally adjusted)

Change from previous year: [+0.6 pct. points](#)

Southwestern Oregon job vacancies at private companies, Spring 2025: [2,868](#)

Business highlights: [new openings, closings & hiring events](#)

- **Expansion:** Umpqua Community College in Roseburg will open the Welcome Center and Medical Careers Hub.
- **New Construction:** Clark Property Management LLC will open Fort McKay Road, a 234-unit apartment complex, in Sutherlin.
- **New Firm:** Dad's Garage Taphouse opened in Myrtle Creek.

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