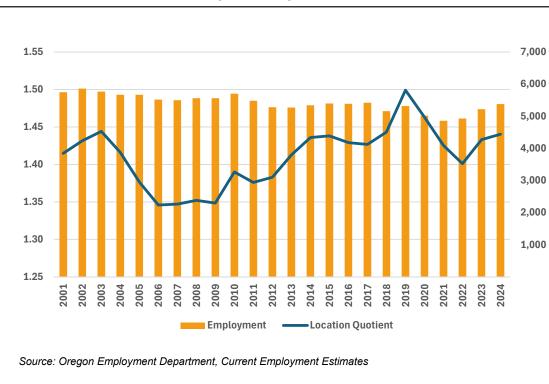
South Central Economic Overview:

Klamath County

August 2025



Special Topic: Government Sector Cluster Analysis



Location quotients measure employment concentration in a local area compared to that of a broader base area. This report analyzes the location quotient of the government sector in Klamath County with Oregon as the base area.

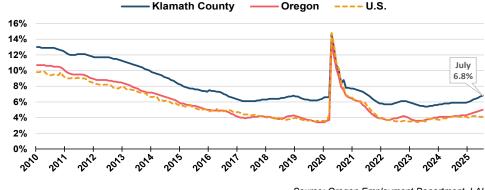
Historically this sector's location quotient has been the highest in Klamath County relative to the other nine sectors. In 2024 the LQ was 1.44, meaning there were nearly 1.5 times more employees in this sector compared to what we saw at the state level.

The lowest LQ during this time period was 1.35 in 2006 and 2009. The highest was 1.50 in 2019.

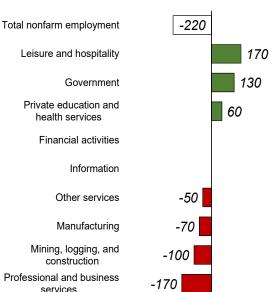
Unemployment Rate at 6.8%

- The seasonally adjusted unemployment rate in July 2024 was 5.9%
- The seasonally adjusted unemployment rate has ranged from 5.9% to 6.8% over the year

More info on unemployment



Source: Oregon Employment Department, LAUS



-190

Industry Employment Change: July 2024 to July 2025

Klamath County employment lost 220 jobs over the year.

- Payroll employment down 0.9% over the year
- Detailed July Employment Press Release

Jeff McAllister — Workforce Analyst for Southern Oregon

<u>Jeff.S.McAllister@employ.oregon.gov</u> (541) 414 - 5325

<u>QualityInfo.org</u>: Your source for the latest economic data, highlights, and analysis.

Discover everything related to South Central Oregon and Klamath County's labor market: South Central Oregon

Source: Oregon Employment Department, CES

Trade, transportation, and

utilities

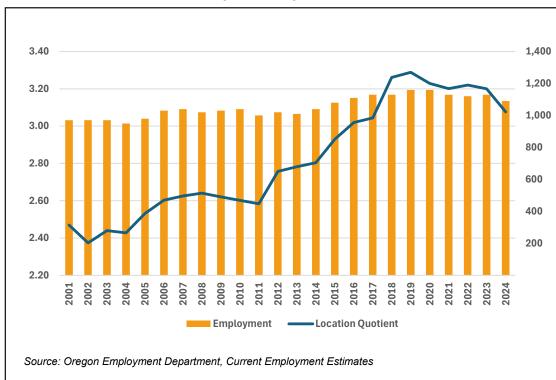
South Central Economic Overview:

Lake County

August 2025



Special Topic: Government Sector Cluster Analysis



Location quotients measure employment concentration in a local area compared to that of a broader base area. This report analyzes the location quotient of the government sector in Lake County with Oregon as the base area.

Historically this sector's location quotient has been the highest in Lake County relative to the other nine sectors. In 2024 the LQ was 3.08, meaning there were over three times more employees in this sector compared to what we saw at the state level.

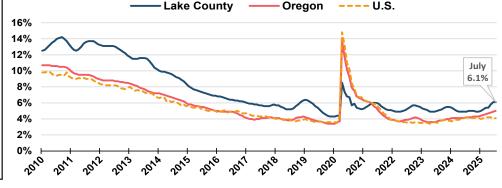
The lowest LQ during this time period was 2.37 in 2002. The highest was 3.29 in 2019.

Unemployment Rate at 6.1%

- The seasonally adjusted unemployment rate in July 2024 was 4.9%
- The seasonally adjusted unemployment rate has ranged from 4.9% to 6.1% over the year

More info on unemployment

Total nonfarm employment



Source: Oregon Employment Department, LAUS

Trade, transportation, and 10 utilities Mining, logging, and 10 construction Other services Information

-140

-30



Industry Employment Change: July 2024 to July 2025

Lake County employment lost 140 jobs over the year.

- Payroll employment down 6.0% over the year
- Detailed July Employment Press Release

Jeff McAllister — Workforce Analyst for Southern Oregon

Jeff.S.McAllister@employ.oregon.gov (541) 414 - 5325

QualityInfo.org: Your source for the latest economic data, highlights, and analysis.

Discover everything related to South Central Oregon and Lake County's labor market: South Central Oregon

Government Source: Oregon Employment Department, CES

Professional and business

services