Willow Street

Relationship Manager, Client Services

This client-facing role is responsible for building and maintaining strong relationships with clients, understanding their financial needs and delivering exceptional client service. Working knowledge of business structures and the ability to interpret financial statements with a strategic focus are integral to ongoing responsibilities. This position requires an individual who is articulate, collaborative, detailed and skilled in managing competing priorities.

Qualified candidates will possess: Bachelor's degree, 5+ years' professional experience in a client-facing role, with a strong preference for finance, investments or trusts. Proficiency in MS 365 applications; Salesforce and familiarity with accounting software a plus.

Willow Street provides trust and fiduciary services to a global client base from our offices in Jackson, Wyoming and Reno, Nevada. Our culture is defined by integrity, camaraderie, and engagement. If this describes you, we invite you to email your cover letter and resume to: careers@willowstreetgroup.com. Our compensation and benefits are highly competitive.