

Southeastern picked 2nd

The Southeastern Louisiana baseball team was picked to finish second this coming season in the Southland Conference Pre-season Baseball Poll, the league announced Thursday.

Just 26 total points (258) behind conference favorite Sam Houston State, Southeastern earned three first-place votes. Coming off their third-straight second-place finish in the regular season, the Lions wrapped up with a 37-22 record in 2018.

Southeastern begins 2019 with three preseason all-conference members, headlined by first-team senior pitchers Corey Gaconi and Carlisle Koestler. The duo combined to go 14-2 last season with a 2.90 ERA, 135 strikeouts over 167.1 innings pitched and just 1.6 walks per nine innings.

Reigning regular-season champion Sam Houston State is fa-

vored to defend its title. The Bearkats earned 22 first-place votes, topping the preseason poll. After finishing atop the league standings in 2018 with a 24-6 conference record, Sam Houston was knocked out of the Southland tournament and missed out on a berth to the NCAA tournament.

Defending tournament champion Northwestern State earned one first-place vote and 250 total points, ranking third in the preseason poll.

The Demons entered the 2018 Southland Conference tournament with an 18-12 mark in league play and won four-straight games to claim the program's first-ever Southland Conference tournament title.

Central Arkansas is picked to finish fourth with 200 points while McNeese rounds out the top five with 187 points. Houston

Baptist (169), New Orleans (130), Lamar (128), Nicholls (120), Incarnate Word (104), and Texas A&M-Corpus Christi (97) were voted sixth through 11th while Stephen F. Austin (63) and Abilene Christian (38) rounded out the poll.

Southland preseason polls are voted on by each program's head coach and sports information director. Individuals rank the conference's 12 other teams in predicted order of regular season finish, with first-place votes worth 12 points, second-place votes worth 11 points and so on to one point for 12th place.

The NCAA Division I regular season begins Friday, Feb. 15, with 13 games scheduled, including Southeastern's matchup with Louisiana Tech at 7 p.m. at Pat Kenelly Diamond at Alumni Field.



RIVER CITY BASS CLUB hosted its January 23 makeup tournament on Lake Concordia February 9, 2019 on a cold morning and temps up to 52 degrees after noon. We had 13 members and one guest fishing. We had 3 limits and 3 zips. Winners were from left Ronny Douglas finding where to fish and what to throw. He had a five fish limit weighing 15.39lbs and a 4.64lb kicker. Joey Gilbert with a good 5 fish limit (13.94), Greg Myers with 5 fish (7.49), Greg Rabb with 3 fish (4.98), Bo Strahan with 1 fish (4.83 lunger of the day. Others with fish were, Shane Smith with 1 fish (2.89), Drew Weaver with 2 fish (2.65). Carrol Huff with 1 fish (2.50), Dennis Mulvihill with 1 fish (2.48) and Cory Williams with one fish (1.35). Devin Ainsworth, Jimmy June and Charlie Laird and the guest did not weigh.

Demons nip McNeese State

Extending his string of double-double performances to seven, the best active streak in the country, Ishmael Lane's 17 points and 12 rebounds were pivotal Saturday in Northwestern State's 74-72 win at McNeese.

Two more aspects of his game, passing and shot blocking, were decisive in the final 20 seconds. In a 72-all tie, catching the ball on the baseline, facing the basket, Lane attracted two defenders, and fired a cross-court feed to fellow senior Malik Metoyer, who drove for a twisting four-footer with 16.8 seconds to go.

It stood up as the game-winner after Lane blocked a McNeese shot with under five seconds left, deflected another, then snagged the rebound.

The Cowboys forced a jump ball and had the arrow in their favor with 1.7 seconds left, so they were able to get one more try, a fallaway 3-pointer that was airballed in the face of John Norvel's defensive pressure.

The Demons (9-15 overall, 4-7 in the Southland Conference) won for the third time in five league road games while sweeping the season series with their in-state rivals. The Cowboys (7-16, 3-7) lost their third in a row.

Metoyer scored a season-high 10 points. NSU's other senior, DeAndre Love, had a 22-point first half as he bombed in five of six from 3-point range and added a second-half bucket for a career best and game-high 24 points.

The game-winning basket by Metoyer typified perhaps his

team's best 40 minutes of moving the basketball, said NSU coach Mike McConathy.

"Our ball movement was very good. In the first half we hit a lot of open jump shots, and in the second half we worked it inside and got more good shots," he said after the Demons recorded a season best 21 assists -- seven by sophomore guard C.J. Jones -- on their 27 baskets.

"Ish didn't get an assist on the last basket, but it was typical of how we moved the ball effectively almost all day, very unselfishly," said McConathy. "He found the open man, and the open man converted."

For the third straight game, NSU hit at least half its shots. Coming in having made 53 percent combined in the last two games, the Demons were 27 of 54 overall, including 8 for 21 on 3-pointers.

While the seniors provided the scoring punch, seven other Northwestern players contributed points as the winners posted a 21-7 advantage in bench points. McNeese had four double-digit scorers, led by Roydell Brown, who had 21 points and eight rebounds but sat out the last 9:15 with an injury.

The Cowboys hit 8 of 16 from behind the 3-point arc by halftime, with that barrage helping open a 12-point lead nine minutes into the game. But the Demons used four Love treys, three in a row, in a 21-8 surge to close within 41-40 at the break, and never trailed again after a 9-2

burst opening the final period in an eventual 20-10 run.

McNeese drew even for the only time after halftime with 1:21 left on a pair of free throws for the 72-all tie. Good defense, capped by the game-ending series, made the difference as the Cowboys made just one of their last seven shots from the floor and were only 1 of 12 on 3-pointers in the second half.

For the eighth time in 11 Southland Conference games involving NSU, the outcome was settled in the last minute. It was the third one to be decided on the last possession.

"Really proud of how the guys continue to compete," said McConathy. "We have done a great job of listening and accepting coaching. We're playing so hard. We defended pretty well in the second half."

"We found a way to win on the road again. We had to have a bucket, we got one, and we had to have a stop, and we got that in the final seconds," he said.

Bags checked for LSU-NSU

The bag check policy enacted in the fall for Northwestern State athletics events will be enforced at the highly anticipated Feb. 20 baseball home opener against LSU.

All bags will be checked at both points of entry to Brown-Stroud Field. For a full list of prohibited or allowable items be sure to go visit www.NSUDemons.com/bagpolicy.

Foldable chairs and blankets will be allowed into the stadium, which is expected to see one of its highest-attended games in school history.

A smattering of general attendance tickets also remain available for the game.

The \$15 tickets are for lawn/bleacher seating at Brown Stroud Field for the matchup between the Demons and Tigers (bleacher seating will be limited

and filled on a first-come, first-served basis. Once filled, the ticket can be used on the lawn).

Northwestern State students with a valid student ID must come by the ticket office, located in the NSU Athletics Field House, and pick up their ticket by Friday.

A small number of season tickets for the new chairback seats are available for \$125 and cover the entire 30-game home sched-

ule.

For more information or to purchase tickets, contact the Northwestern State Athletics Ticket Office at 318-357-4268 or visit www.NSUTickets.com.

Only attendees with a VIP pass -- and members of the NSU Baseball Cooking Club -- will be allowed to bring in outside food and beverages, and no dogs will be permitted in the stadium with the exception of service animals.

Public Notices

ADVERTISEMENT FOR BIDS
02/13/2019
City of Vidalia (herein referred to as the "Owner")

Sealed bids marked "Sealed Bid" will be received by the Owner for the construction of the project described as follows:

City of Vidalia
Gas Line Extension - LA Hwy. 131
DRA LA-53837

Proposals shall be addressed to the City of Vidalia, and submitted to the office of the Mayor located at 200 Vernon Stevens Blvd., P.O. Box 2010, Vidalia, LA 71373 no later than 2:00 p.m., Local Time, on Tuesday, March 12, 2019. Proposals shall be designated as "Sealed Bid" City of Vidalia--Gas Line Extension - LA Hwy. 131.

All bids must be submitted on the proper form. The contractor must display his contractor's license number prominently on the outside of the envelope. Any bids received after the specified time and date will not be considered. The sealed bids shall be received no later than 2:00 p.m., local time on Tuesday, March 12, 2019, at the City of Vidalia, and at that time and place publicly opened and read aloud.

Each bona fide bidder must be registered with the Engineer and obtain Bid Documents from the Engineer in order to submit a bid. Prime Bidders must obtain an original set of Electronic or printed bidding documents from the Engineer located at 6885 Highway 84 West, Ferriday, LA 71334. A deposit of \$ 100.00 for each printed set is required. The deposit, shall be refunded upon return of the documents no later than ten days after receipt of bids. On other sets of documents furnished to bidders, the deposit less actual cost of production (\$50.00), shall be refunded upon return of the documents no later than ten (10) days after receipt of Bids. There is no cost for the Electronic bidding documents.

In accordance with RS 38:2212(3)(b) plans and specifications shall be available to bidders until twenty-four hours before bid opening date.

The Owner cannot waive any informalities on the bid form. The Owner reserves the right to reject any and all bids in accordance with the Public Bid Law.

The Contractor agrees to abide by the requirements of the following as applicable: Title VI and Title VII of the civil Rights Act of 1964, as amended by the Equal Opportunity Act of 1972, Federal Executive Order 11246, the Federal Rehabilitation Act of 1973, as amended, the Vietnam Era Veteran's Readjustment Assistance Act of 1974, Title IX of the Education Amendments of 1972, the Age Act of 1975, and Contractor agrees to abide by the requirements of the Americans with Disabilities Act of 1990. Contractor agrees not to discriminate in its employment practices, and will render services under the contract without regard to race, color, religion, sex, national origin, veteran status, political affiliation, or disabilities. Any act of discrimination committed by Contractor, or failure to comply with these statutory obligations when applicable shall be grounds for termination of the contract.

Each bidder must deposit with his/her bid, security in the amount, form, and subject to the conditions provided in the Information for Bidders. Bid bonds shall be written by a surety or insurance company currently on the U.S. Department of the Treasury Circular 570 list of approved bonding companies which is published annually in the Federal Register.

For contractor information, this project is classified as municipal and public works.

The contractor may withdraw a bid by affidavit within 48 hours of the bid opening in accordance LA R.S. 38§2214.C; for patently obvious, unintentional and substantial mechanical, clerical or mathematical errors.

The Bids will remain subject to acceptance for forty-five (45) days after the Bid opening, or for such longer period of time that Bidder may agree to in writing upon request of Owner.

The Contractor shall begin mobilization and procurement of materials within ten (10) working days of the receipt of the Notice to Proceed.

The successful bidder will be required to execute the Owner's Standard Form of Agreement/Contract for construction together with the Performance and Payment Bonds within ten (10) working days after issuance of the Notice of Award. Sureties used for obtaining bonds must appear as acceptable on the U.S. Department of Treasury Circular 570.

All awarded contractors will be required to attend a monthly meeting, with mandatory attendance from the Project Engineer, Resident Inspector and Contractor, or their authorized representatives, at the beginning of the month to review quantities for pay estimates, process change orders, review work performed during month and to discuss any problems which may have arisen.

Please notify the City of Vidalia (318) 336-5206 seven (7) days in advance of the scheduled bid opening if special accommodations specified under ADA are required.

The Owner hereby notifies all offerors that in regard to any contract entered into pursuant to this advertisement, that Minority Business Enterprises will be afforded equal opportunity to submit offers in response to this invitation and will not be discriminated against on the grounds of race, color, sex, national origin or disability in consideration for an award.

City of Vidalia
Buz Craft, Mayor

Publication: The Concordia Sentinel

Dates: February 13, 2019
February 20, 2019
February 27, 2019

Vanderbilt picked to win SEC baseball

Vanderbilt University has been predicted to win the 2019 Southeastern Conference baseball championship as voted by the league's 14 head coaches in the annual preseason poll released Thursday. The Preseason All-SEC First and Second Teams, as determined by the head coaches, were also announced.

Vanderbilt garnered six first place votes, while LSU had five, Florida had two and Arkansas received one. The Commodores were predicted to win the SEC Eastern Division, while LSU was the favorite to win the SEC Western Division.

Since 1996, the SEC has named a regular season champion as well as a tournament champion. Prior to 1996, the tournament champion was considered the SEC champion.


Points were compiled on a descending basis for each division. Coaches were not allowed to vote for their own team, and each coach also voted for one team as an overall conference champion.

For the fourth consecutive year, two Preseason All-SEC Teams were selected by the SEC head coaches. Eleven schools were represented on the All-SEC teams with Arkansas, Georgia and Ole Miss leading the way with four selections. Vanderbilt garnered three selections, while Kentucky, LSU, Mississippi State and Texas A&M had two. Arkansas claimed an SEC-best four first-team accolades.

The 2019 regular season for SEC teams begins Feb. 15, with conference play set to begin March 15.




The SEC led the nation with 10


selections to the NCAA Baseball Tournament in 2018, six teams in the Super Regionals and three teams in the College World Series.



"As a teacher, I advocate for my students so that they can receive the best education possible — one that will set them on a path to being successful leaders of tomorrow."

Paula Williams
Teacher, Ouachita Parish

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 **LOUISIANA**
ASSOCIATION OF EDUCATORS

Public Notices

STATE OF LOUISIANA
PARISH OF CONCORDIA

7TH JUDICIAL DISTRICT
VIDALIA, LOUISIANA

NOTICE OF SHERIFF'S SALE AND APPRAISAL NOTICE

AMERICAN ADVISORS GROUP

VS SUIT NUMBER: 51869-B

MARY A. MILLS A/K/A MARY ALICE MILLS

WRIT OF: WRIT OF SEIZURE AND SALE

By virtue of above WRIT issued from the Honorable 7th Judicial District Court in and for the Parish of Concordia, State of Louisiana, in the above-entitled number and cause, and to me directed, I have seized and taken into my possession and will offer for sale the following described property to-wit:

Lot Number Seventy-seven (77) of Gillespie Heights, Second Development to the Town of Vidalia, in Concordia Parish, Louisiana, as shown on plat prepared by Jordan, Kaiser & Sessions, Civil Engineers, in June, 1959, revised October, 1959, filed in Conveyance Book C-7, page 260, of the Records of Concordia Parish, Louisiana.

Together with all buildings and improvements located thereon; subject to restrictions, servitudes, rights-of-way and outstanding mineral rights of record affecting the property.

DATE OF SALE: FEBRUARY 20, 2019

PLACE OF SALE: Second Floor, Concordia Parish Courthouse
Vidalia, Louisiana

TIME OF SALE: 10:00 A.M.

TERMS OF SALE: Cash WITHOUT benefit of appraisalment.

KENNETH HEDRICK, SHERIFF
BY: Gail Thomas
(Deputy Sheriff)

Advertise January 16, 2019
Advertise February 13, 2019

IF APPLICABLE, YOU MAY NAME AN APPRAISER TO VALUE THE PROPERTY IN THE ABOVE CAPTIONED SUIT AND TO NOTIFY THE SHERIFF OF YOUR APPOINTMENT NO LATER THAN TWO DAYS BEFORE THE SALE. SHOULD YOU FAIL TO APPOINT AN APPRAISER, THE SHERIFF SHALL APPOINT AN APPRAISER FOR YOU.
1/16, 2/13

STATE OF LOUISIANA
PARISH OF CONCORDIA

7TH JUDICIAL DISTRICT
VIDALIA, LOUISIANA

NOTICE OF SHERIFF'S SALE AND APPRAISAL NOTICE

CIS FINANCIAL SERVICES, INC

VS SUIT NUMBER: 51916-A

WILLIAM DOUGLAS BEETZ AND NIKKI BEETZ

WRIT OF: WRIT OF SEIZURE AND SALE

By virtue of above WRIT issued from the Honorable 7th Judicial District Court in and for the Parish of Concordia, State of Louisiana, in the above-entitled number and cause, and to me directed, I have seized and taken into my possession and will offer for sale the following described property to-wit:

DESCRIPTION OF THE NORTH HALF OF LOT 2A OF THE DIVISION OF THE W. A. CROSS, JR. ESTATE SITUATED IN SECTION 14, TOWNSHIP 6 NORTH, RANGE 7 EAST, CONCORDIA PARISH, LOUISIANA. COMMENCING AT A 2" PIPE FOUND AT THE NORTHEAST CORNER OF LOT 2-A OF THE SUBDIVISION OF THE W. A. CROSS, JR. ESTATE, SITUATED IN SECTIONS 14 AND 23, TOWNSHIP 6 NORTH, RANGE 7 EAST, CONCORDIA PARISH, LOUISIANA, PLAT OF SAID SUBDIVISION PREPARED BY JORDAN, KAISER AND SESSIONS, CIVIL ENGINEERS, DATED OCTOBER 1961, ATTACHED TO ACT OF PARTITION RECORDED IN CONVEYANCE BOOK W-7, PAGE 745, AS DOCUMENT NO. 81445 OF THE RECORDS OF CONCORDIA PARISH, LOUISIANA AND RUN SOUTH FOR 174.29 FEET ON THE EAST LINE OF SAID LOT 2-A TO A 1/2" I. P. SET; THENCE LEAVING SAID LINE AND RUN NORTH 89° 22' 15" WEST FOR 1237.37 FEET TO A 1/2" I. P. SET ON THE 1839 MEANDER LINE OF THE OLD BED OF COCODRIE LAKE; THENCE NORTH 03° 32' 14" EAST FOR 168.88 FEET ON SAID OLD MEANDER LINE TO A 1/2" I. P. SET; THENCE LEAVING SAID LINE AND RUN SOUTH 89° 38' 00" EAST FOR 1226.90 FEET TO THE POINT OF BEGINNING, CONTAINING 4.85 ACRES, MORE OR LESS, SITUATED IN THE NORTHWEST QUARTER OF THE SOUTHEAST QUARTER OF SECTION 14, TOWNSHIP 6 NORTH, RANGE 7 EAST, CONCORDIA PARISH, LOUISIANA, SUBJECT TO A PUBLIC GRAVEL ROAD RIGHT-OF-WAY OR EASEMENT ACROSS A WESTERLY PORTION THEREOF; subject to restrictions, servitudes, rights-of-way and outstanding mineral rights of record affecting the property.

That certain manufactured/mobile home situated on the above described property, being a Platinum 2011 HUD Labels NTA1534759 and NTA1534760, Serial No. PHAL02146AB, 32 x 76, which said manufactured home/mobile home was immobilized pursuant to Affidavit to Immobilize Mobile Home dated March 17, 2011 and filed for record as Instrument No. 279934 of the records of Concordia Parish, Louisiana.

DATE OF SALE: MARCH 20, 2019

PLACE OF SALE: Second Floor, Concordia Parish Courthouse
Vidalia, Louisiana

TIME OF SALE: 10:00 A.M.

TERMS OF SALE: Cash WITHOUT benefit of appraisalment.

KENNETH HEDRICK, SHERIFF
BY: Gail Thomas
(Deputy Sheriff)

Advertise February 13, 2019
Advertise March 13, 2019

IF APPLICABLE, YOU MAY NAME AN APPRAISER TO VALUE THE PROPERTY IN THE ABOVE CAPTIONED SUIT AND TO NOTIFY THE SHERIFF OF YOUR APPOINTMENT NO LATER THAN TWO DAYS BEFORE THE SALE. SHOULD YOU FAIL TO APPOINT AN APPRAISER, THE SHERIFF SHALL APPOINT AN APPRAISER FOR YOU.
2/13, 3-13

PUBLIC NOTICE

Metro Site, Inc. is proposing to build a 315-foot Self Support Telecommunications Tower. Anticipated lighting application is medium intensity dual red/white strobes. The site is located at 6978 Highway 15 in Vidalia, Concordia Parish, Louisiana 71373 (31° 01' 15.35" North and 91° 38' 12.85- West). The Federal Communications Commission (FCC) Antenna Structure Registration (ASR, Form 854) filing number is A 1129536.

ENVIRONMENTAL EFFECTS - Interested persons may review the application (www.fcc.gov/asr/applications) by entering the filing number. Environmental concerns may be raised by filing a Request for Environmental Review (WONW.fcc.gov/asr/environmentalrequest) and online filings are strongly encouraged. The mailing address to file a paper copy is: FCC Requests for Environmental Review, Attn: Ramon Williams, 445 12th Street SW, Washington, DC 20554.

HISTORIC PROPERTIES EFFECTS - Public comments regarding potential effects from this site on historic properties may be submitted within 30-days from the date of this publication to: Jessica Keasler, Terracon 2822-B O'Neal Lane, Baton Rouge, LA 70816, 225-239-2628 or jessica.keasler@terracon.com.
2/13 A

The following resolution was offered by Mr. Fred Butcher and seconded by Mr. Fred Marsalis:

RESOLUTION

A resolution providing for the incurring of debt and issuance of not exceeding (i) Thirty Million Dollars (\$30,000,000) of Hospital Revenue Bonds, Series 2021A, and (ii) Six Million Dollars (\$6,000,000) of Hospital Revenue Bonds (Taxable), Series 2021B, of Concordia Parish Hospital Service District Number One (collectively, the "Bonds"), prescribing the form, terms and conditions of the Bonds; designating the date, denomination and place of payment of the Bonds; providing for the payment thereof in principal and interest and authorizing the granting of a mortgage and security interest in favor of the owners of the Bonds; and providing for construction funding for the project through the issuance, sale and delivery of not exceeding \$30,000,000 of Taxable Secured Rural America Bonds, Series 2019A (Interim Financing) of the District.

WHEREAS, Concordia Parish Hospital Service District Number One (the "Issuer") now owns and operates hospital facilities in Concordia Parish; and

WHEREAS, this Board of Commissioners of Concordia Parish Hospital Service District Number One, the governing authority of the Issuer (the "Governing Authority"), now wishes to construct and acquire a new hospital for the Issuer, including, but not limited to, equipment, accessories and furnishings (the "Project"), and to finance costs thereof through the issuance of hospital revenue bonds of the Issuer payable

as to principal and interest from a dedication and pledge of the income and revenues derived or to be derived from the operation of the hospital facilities operated by the Issuer and any additional improvements, including the Project, pursuant to the provisions of R.S. 39:524 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority, including other applicable provisions of Part II, Chapter 4, Subtitle II, Title 39 of said revised statutes (collectively, the "Act"); and

WHEREAS, pursuant to the authority of the Act, this Governing Authority, by resolution adopted September 10, 2018, gave notice of its intention to issue Hospital Revenue Bonds of the Issuer in one or more series in an amount not exceeding \$36,000,000, held a public hearing pursuant to said notice on October 9, 2018, and determined and found that no petitions requesting an election were presented at said public hearing; and

WHEREAS, it is now the wish of this Governing Authority to incur debt and issue, sell and deliver not exceeding Thirty Million Dollars (\$30,000,000) of the Issuer's Hospital Revenue Bonds, Series 2021A (the "2021A Bonds"), and not exceeding Six Million Dollars (\$6,000,000) of the Issuer's Hospital Revenue Bonds (Taxable), Series 2021B (the "2021B Bonds") (the 2021A Bonds and 2021B Bonds sometimes collectively referred to as the "Bonds"), in accordance with the terms and provisions of the Act and for the purposes set forth above; and

WHEREAS, the Issuer presently has no outstanding debt obligations which are payable from a pledge and dedication of the revenues derived or to be derived from the operation of the Hospital; and

WHEREAS, it is now desired to fix the details necessary with respect to the issuance of the Bonds and to provide for the authorization and issuance thereof; and

WHEREAS, this Governing Authority also wishes to authorize the issuance of Taxable Secured Rural America Bonds, Series 2019A, (Interim Financing), of the Issuer in a principal amount not exceeding \$30,000,000, pursuant to the provisions of R.S. 39:528 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority, including other applicable provisions of Part II, Chapter 4, Subtitle II, Title 39 of said Revised Statutes, to provide funding for the Project in anticipation of the Bonds (the "Construction Bonds"); and

WHEREAS, the Louisiana State Bond Commission and the Police Jury of the Parish of Concordia, State of Louisiana have both approved the issuance of the Bonds and the Construction Bonds.

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Concordia Parish Hospital Service District Number One, acting as the governing authority of Concordia Parish Hospital Service District Number One, that:

SECTION 1. **Definitions.** As used herein, the following terms shall have the following meanings, unless the context otherwise requires:

"Act" means R.S. 39:524 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority, including other applicable provisions of Part II, Chapter 4, Subtitle II, Title 39 of said revised statutes.

"Additional Parity Bonds" means any additional *pari passu* bonds issued hereafter pursuant to Section 14 hereof.

"Bond Register" or "Bond Registers" means the records kept by the appropriate Paying Agents at their respective principal offices in which registrations of the Bonds and transfers thereof shall be made as provided herein.

"Bonds" means, collectively, the 2021A Bonds and 2021B Bonds with such Bonds being in the aggregate principal amount of not exceeding \$36,000,000.

"Construction Act" means R.S. 39:528 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority, including other applicable provisions of Part II, Chapter 4, Subtitle II, Title 39 of said Revised Statutes.

"Construction Bond" or "Construction Bonds" means the Issuer's Taxable Secured Rural America Bonds, Series 2019A (Interim Financing) authorized to be issued pursuant to this Resolution in the principal amount of not exceeding \$30,000,000 in anticipation of the delivery of the Bonds.

"Debt Service" means with respect to any interest payment date, the principal and/or interest due and payable on the Bonds and any Additional Parity Bonds on such Interest Payment Date, if any, and with respect to any Fiscal Year, as applicable, the aggregate amount of principal and interest due and payable on the Bonds and any Additional Parity Bonds in such Fiscal Year.

"Debt Service Coverage Ratio" means for the period in question the ratio of, with respect to any period of calculation, the excess of (i) total annual revenue of the Issuer over total expenses of the Issuer (including without limitation all property, franchise, income, sales, use and other taxes, assessments and governmental charges) other than (A) depreciation, amortization and interest on long-term indebtedness (including the current portion thereof) and (b) all Federal, state and local taxes assessed with respect to the income of the Issuer if and to the extent that such income shall not have been included in the determination of annual revenue, all as determined in accordance with generally accepted accounting principles consistently applied; provided that no determination thereof shall take into account: (A) insurance proceeds payable as a result of casualty or other similar circumstances (other than the proceeds of medical and health insurance received for services rendered by the Issuer or by a physician on behalf of the Issuer, the proceeds of casualty insurance but only to the extent that the loss resulting from the casualty is included in the total expenses of the Issuer with respect to the period in question and the proceeds of business interruption insurance), (B) extraordinary items determined in accordance with generally accepted accounting principles, (C) gains and losses attributable to refundings, advance refundings and other early extinguishments of indebtedness or (D) unrealized gains or losses on the valuation of investments to (ii) the largest amount of principal and interest on long-term indebtedness due in any Fiscal Year ending on or after the date of determination.

"Executive Officers" means, collectively, the Chairman and the Secretary of the Board of Commissioners of Concordia Parish Hospital Service District Number One.

"Fiscal Year" means the one-year accounting period commencing on October 1st of each year, or such other one-year period as may be designated by the Governing Authority as the fiscal year of the Issuer.

"Governing Authority" means the Board of Commissioners of Concordia Parish Hospital Service District Number One, or any legal successor thereto.

"Government" means the United States of America, acting through the Department of Agriculture, Rural Development or any successor entity thereto.

"Governmental Restriction" means federal, state or other governmental laws or regulations affecting the Issuer or its facilities, including (without limitation) laws or regulations placing restrictions and limitations on (i) the fees, rentals, rates and other charges to be fixed, charged and collected by the Issuer or (ii) the timing of the receipt of such revenues.

"Hospital" means all hospital facilities owned and/or operated by the Issuer, including, but not limited to, buildings, improvements, equipment, accessories and furnishings, as now existing and as constructed, acquired, extended and improved with the proceeds of the Bonds, including the Project, or as said Hospital shall hereafter be improved, extended or supplemented from any source whatsoever while any of the Bonds remain outstanding, including, specifically, all properties of every nature owned by the Issuer and used or useful in the operation of its hospital facilities, including real estate, personal and intangible properties, contracts, franchises, leases and choses in action.

"Issuer" means Concordia Parish Hospital Service District Number One.

"Management Consultant" means an independent professional management consultant having a favorable national reputation for skill and experience in hospital consulting work, selected by the Issuer and acceptable to the Paying Agents who may be (without limitation) the independent public accountant for the Issuer, if such independent public accountant otherwise meets the criteria set forth in this definition.

"Net Revenues" means the income and revenues derived or to be derived by the Issuer from the operation of the Hospital, as now existing and as constructed, acquired, extended and improved with the proceeds of the Bonds and the Construction Bonds or as the Hospital shall hereafter be constructed, improved, extended or supplemented from any source whatever while any of the Bonds remain outstanding, including, specifically, all properties of every nature owned by the Issuer and used or useful in the operations of the Hospital, including real estate, personal and intangible properties, contracts, franchises, leases and choses in action, and all funds established and maintained by the provisions of this Resolution, to the extent available to pay debt service on the Bonds, subject to the prior payment of the reasonable and necessary expenses of operating and maintaining the Hospital.

"Owners" means the person or persons in whose names the Bonds or Construction Bonds, as appropriate, are registered.

"Paying Agent" for the 2021A Bonds, means the Secretary of the Governing Authority, acting as paying agent and registrar; and for the 2021B Bonds means United Mississippi Bank, of Natchez, Mississippi, a Bank which has trust powers.

"Person" means any individual, corporation, partnership, joint venture, association, joint-stock company, trust, unincorporated organization, or government or any agency or political subdivision thereof.

"Project" means the construction and acquisition of a new hospital for the Issuer, including, but not limited to, equipment, accessories and furnishings.

"Purchaser" or "Purchasers" means the Government for the Series 2021A Bonds and said United Mississippi Bank for the 2021B Bonds.

"Reserve Fund Requirement" means a sum equal to the highest combined principal and interest falling due in any fiscal year on the Bonds and any Additional Parity Bonds.

"Resolution" means this resolution authorizing the issuance of the Bonds and the Construction Bonds, as it may be supplemented and amended.

"Supplemental Resolution" means any resolution adopted by this Governing Authority, supplemental to or amendatory of this Resolution.

"2021A Bonds" means not exceeding Thirty Million Dollars (\$30,000,000) of the Issuer's Hospital Revenue Bonds, Series 2021A.

"2021B Bonds" means not exceeding Six Million Dollars (\$6,000,000) of the Issuer's Hospital Revenue Bonds (Taxable), Series 2021B.

"Wall Street Prime" means, as of any day of determination, the prime interest rate as set forth in the *Wall Street Journal* for that date, and should a determination date be a date on which the *Wall Street Journal* is not published, then the rate shall be based on the prime interest rate set forth in the most recent publication of the *Wall Street Journal*.

SECTION 2. **Authorization; Designation of Bonds; Interest Rate and Payment of Principal and Interest.** In compliance with the terms and provisions of the Act and other constitutional and statutory authority, there is hereby authorized the incurring of an indebtedness of not exceeding Thirty-Six Million Dollars (\$36,000,000) of Hospital Revenue Bonds (the "Bonds") for, on behalf of, and in the name of the Issuer to finance a portion of the costs of the Project. The Bonds shall be issued in two series. The first series, Hospital Revenue Bonds, Series 2021A, shall be issued in the form of fully registered Bonds, numbered AR-1 and upwards. The number of 2021A Bonds and the principal amount of each of the 2021A Bonds (not exceeding an aggregate of \$30,000,000) will be determined by supplemental resolution adopted by this Governing Authority. The unpaid principal of the 2021A Bonds shall bear interest at the rate of three and seven-eighths percent (3.875%) per annum (or with the consent of the Government, such lower rate of interest which it may have in effect for community facilities loans at the time of delivery of the 2021A Bonds). The principal and interest of the 2021A Bonds shall be payable over a forty (40) year period with the first two payments falling due on the first two anniversary dates following the delivery of the 2021A Bonds being for interest only and thereafter principal and interest shall be payable in consecutive monthly, fully amortized payments of principal and interest, with the first monthly payment falling due one month from the second anniversary date of the 2021A Bonds. Each payment shall be applied, first, to the payment of accrued interest and, second, to the payment of principal.

The second series, Hospital Revenue Bonds (Taxable), Series 2021B, shall be issued in the form of a single fully registered Bond, numbered BR-1, and in the denomination and principal amount not exceeding Six Million Dollars (\$6,000,000). The unpaid principal of the 2021B Bonds shall bear interest at a rate to be determined on the date of the first advance of the proceeds of the 2021B Bonds based on the Wall Street Prime as of such date, minus five-hundredths of a percent (.05%) per annum, said rate not to exceed eight percent (8%) per annum and to be reset, based on said formula, on each five year anniversary date of the 2021B Bonds (not to exceed eight percent (8%) per annum. The principal and interest of the 2021B Bonds shall be payable over a thirty (30) year period in consecutive monthly, fully amortized payments of principal and interest, with the first payment falling due one month from the date of delivery. Upon any interest reset, the amortized monthly payments will be recalculated based on the outstanding principal on said date and interest rate, as reset. The amortized payments in each instance shall be calculated to produce approximate level debt service payments to the extent possible, and shall be calculated by the Paying Agent. Each payment shall be applied, first, to the payment of accrued interest and, second, to the payment of principal.

Installments of principal and interest on the Bonds, whether paid at maturity, by prepayment or otherwise, are payable in lawful money of the United States of America, by check or draft mailed or delivered to the Owner at the address appearing on the appropriate Bond Register to be maintained by the applicable registrar or at such other address as is furnished in writing by such Owner to such Paying Agent or by electronic debit acceptable to the Owner; provided, however, that payment of the final installment of principal and interest thereon shall be made only upon presentation and surrender of the Bonds to the Paying Agent.

No Bond shall be entitled to any right or benefit under this Resolution or be valid or obligatory for any purpose, unless there appears on such Bond a certificate of registration, substantially in the form

SECTION 3. **Prepayment of Bonds.** Installments of principal of the Bonds are subject to optional prepayment by the Issuer at any time in whole or in part, and if in part, by designation of the Issuer, at the principal amount of the installment to be prepaid, plus accrued interest from the most recent interest payment date to which interest has been paid or duly provided for, to the date fixed for prepayment. Each prepayment shall be noted on the Bonds and interest on the amount of principal so prepaid shall cease from the date of prepayment.

SECTION 4. **Registration of Bonds.** The Bonds shall be fully registered as to principal and interest by the Paying Agent, and no transfer or assignment shall be valid unless made on the appropriate Bond Register and similarly noted on the back of the Bonds. Upon such transfer or assignment, the transferor or assignor shall surrender the Bonds for transfer on said registration records and verifications of endorsements made on the Bonds. An investment letter signed by the purchaser thereof must be presented to the Paying Agent for a transfer of the 2021B Bonds to take place.

SECTION 5. **Form of 2021A Bonds and Endorsements.** The 2021A Bond and the endorsements to appear thereon shall be in substantially the following forms, respectively, to-wit:

* * * * *

UNITED STATES OF AMERICA
STATE OF LOUISIANA
PARISH OF CONCORDIA

HOSPITAL REVENUE BOND, SERIES 2021A
CONCORDIA PARISH HOSPITAL SERVICE DISTRICT NUMBER ONE

BOND NUMBER	BOND DATE	INTEREST RATE	PRINCIPAL AMOUNT
AR-_____	_____, 2021	_____%	\$ _____

CONCORDIA PARISH HOSPITAL SERVICE DISTRICT NUMBER ONE (the "Issuer"), for value received, hereby promises to pay, but solely from the source and as hereinafter provided, to the registered owner, or its successor, or its registered assigns, the sum of \$ _____, together with interest on the unpaid principal at the rate of _____ per centum (____%) per annum. The principal and interest of this Bond shall be payable over a forty (40) year period with the first two payments being for interest only and falling due on _____, 20____ and _____, 20____, and, thereafter, the payments to be in monthly installments of principal and interest falling due _____, 20____ and continuing monthly on the _____ day of each month until _____, 20____, unless the principal hereof is prepaid in whole or in part in accordance with the terms set forth herein and in the hereafter defined Bond Resolution. Each payment shall be applied, first, to the payment of accrued interest and, second, to the payment of principal.

Installments of principal and interest on this Bond, whether paid at maturity, by prepayment or otherwise, are payable in lawful money of the United States of America, by check or draft mailed or delivered to the registered owner hereof at the address as it appears on the registration books of the Paying Agent or at such other address as is furnished in writing by such registered owner; provided, however, that payment of the final installment of principal and interest hereon shall be made only upon presentation and surrender of this Bond to the Registrar. The term "Registrar" when used herein shall mean the Secretary of the governing authority of the Issuer or any successor thereto.

This Bond is one of an authorized issue aggregating in principal the sum of Thirty Million Dollars (\$30,000,000) of Hospital Revenue Bonds, Series 2021A, of the Issuer (the "Bonds"), all of like tenor and effect except as to number, denomination, amortized payments and paying agent, the Bonds having been issued under the authority conferred by R.S. 39:524 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority, including other applicable provisions of Part II, Chapter 4, Subtitle II, Title 39 of said revised statutes, pursuant to all requirements specified therein, and were specially authorized pursuant to a resolution adopted by the governing authority of the Issuer on January 29, 2019 (the "Bond Resolution"), to construct the Project (as defined in the Bond Resolution) and pay costs of issuance of this Bond, and to pay the Issuer's Taxable Secured Rural America Bonds, Series 2019A (Interim Financing) issued to provide construction financing for the Project in anticipation of the delivery of the Bonds.

Installments of principal of this Bond are subject to optional prepayment by the Issuer at any time in whole or in part, and if in part, by designation of the Issuer, at the principal amount of the installment to be prepaid, plus accrued interest to the prepayment date. Prepayment of any installment of principal, or any portion thereof, shall be noted on the appropriate payment record made a part of this Bond.

The Issuer shall cause to be kept by the Secretary of its governing authority, as Registrar, a register (the "Bond Register") in which registration of this Bond and of assignments hereof shall be made as provided herein. This Bond may be assigned and upon such assignment the assignor shall promptly notify the Issuer by registered mail, and the assignor shall surrender the same to the Registrar for transfer on the registration records and verification of the endorsements made hereon, and every such assignee shall take this Bond subject to such condition.

The Bonds, equally with the hereinafter defined Parity Bond, are payable as to principal and interest solely from the revenues derived or to be derived from the operation of the Hospital (as defined in the Bond Resolution), after provision has been made for payment therefrom of the reasonable and necessary expenses of operating and maintaining the Hospital, and by a mortgage on the immovable property constituting the Hospital and a security interest (chattel mortgage(s)) on the movable (personal) property and equipment owned or acquired by the Issuer in the Hospital, and neither this Bond nor the debt it represents constitute an indebtedness or pledge of the general credit of the Issuer, within the meaning of any constitutional or statutory limitation of indebtedness.

The Issuer has obligated itself, and by this Bond declares that all of the income, revenues and receipts derived or to be derived from the operation of the Hospital shall be deposited promptly as the same may be collected in a separate and special bank account known and designated as the "Hospital Revenue Fund". The Issuer has duly covenanted and obligated itself and by this Bond declares that it will fix, establish and maintain and collect such fees, rates or other charges for all services and facilities to be rendered by the Hospital sufficient to provide in each year for the payment of the reasonable and necessary expenses of operating and maintaining the Hospital, to provide for the payment of this Bond and the Parity Bond, together with interest thereon, to provide a reserve therefor, and all other obligations or indebtedness payable out of the revenues of the Hospital, and to provide a reasonable depreciation and contingency fund to care for depreciation, extensions, additions, improvements and replacements necessary to properly operate the Hospital. For a complete statement of the manner in which the Hospital Revenue Fund shall be maintained and administered, the provisions under which this Bond is payable and the general covenants and provisions pursuant to which this Bond is issued, including provisions for the issuance of *pari passu* obligations under certain terms and conditions, reference is hereby made to the Bond Resolution.

This Bond shall not be valid or become obligatory for any purpose or be entitled to any security or benefit under the Bond Resolution until the certificate of registration hereon shall have been signed by the Registrar.

Pursuant to the Bond Resolution, this Bond and the \$6,000,000 Hospital Revenue Bonds (Taxable), Series 2021B (the "Parity Bonds"), are issued on a complete parity with each other and are being delivered simultaneously.

It is certified that this Bond is authorized by and is issued in conformity with the requirements of the Constitution and statutes of this State.

It is further certified, recited and declared that all acts, conditions and things required to exist, to happen and to be performed precedent to and in the issuance of this Bond to constitute the same a legal, binding and valid obligation of the Issuer have happened and have been performed in due time, form and manner as required by law, and that the indebtedness of the Issuer, including this Bond and the issue of which it forms a part, does not exceed the limitations prescribed by the Constitution and statutes of the State of Louisiana.

This Bond does not constitute an indebtedness of the State of Louisiana.

IN WITNESS WHEREOF, the Board of Commissioners of Concordia Parish Hospital Service District Number One, acting as the governing authority of the Issuer, has caused this Bond to be executed in the name of the Issuer by the manual signatures of its Chairman and its Secretary, and the Issuer's corporate seal to be impressed hereon.

CONCORDIA PARISH HOSPITAL SERVICE DISTRICT NUMBER ONE

Secretary Board of Commissioners	Chairman Board of Commissioners
[SEAL]	
* * * * *	
(CERTIFICATE OF REGISTRATION)	

This Bond has been registered as to principal and interest in the name of the registered owner hereof on the books of the Secretary of the Board of Commissioners of Concordia Parish Hospital Service District Number One, as Registrar and Paying Agent, as follows:

Date of Registration	Name of Registered Owner	Address of Registered Owner	Signature of Registrar
	United States of America	USDA, Rural Development Community Services Branch, Mail Code 1312 4300 Goodfellow Blvd., Bldg. 104 St. Louis, MO 63120-1703	

* * * * *

(FORM OF ASSIGNMENT)

FOR VALUE RECEIVED, the undersigned Assignor hereby sells, assigns and transfers the within bond and all rights thereunder unto the following Assignee:

Name: _____
Address: _____

who by its execution below hereby certifies to the Paying Agent that (a) it is (i) an affiliate of the original owner of this Bond, (ii) a bank, or entity directly or indirectly controlled by a bank, or under common control with a bank, other than a broker or municipal securities dealer, which certifies that it is a "qualified institutional buyer" as defined in Rule 144A of the Securities Act of 1933, as amended, and (b) it consents to the terms of the Purchaser Letter executed by the original owner of this Bond as referenced in the Resolution.

_____, Assignee _____, Assignor

By: _____ Its: _____
By: _____ Its: _____

Date: _____

(CERTIFICATE OF DELIVERY)

I, the undersigned Secretary of the Board of Commissioners of Concordia Parish Hospital Service District Number One, acting as paying agent and registrar, do hereby certify that this Bond was delivered to the purchaser thereof and payment duly received therefor on the dates and in the amounts hereinafter shown:

Date	Amount of Principal Payment	Signature of Secretary of governing authority of the Issuer

* * * * *

PAYMENT RECORD

HOSPITAL REVENUE BOND, SERIES 2021A
CONCORDIA PARISH HOSPITAL SERVICE DISTRICT NUMBER ONE
DATED _____, 2021

Public Notices

Due Date	Principal Payment	Principal Balance Due	Interest Payment (4%)	Date Paid	Signature of Authorized Official and Title

(Enter date for principal and/or interest) (Enter amounts) (Leave blank) (Blank)

(FORM OF PREPAYMENT RECORD TO BE ATTACHED TO BOND)

HOSPITAL REVENUE BOND, SERIES 2021A
CONCORDIA PARISH HOSPITAL SERVICE
DISTRICT NUMBER ONE
DATED _____, 2021

Principal Payment Date (ONE PAGE)	Amount Due	Amount Paid	Date Paid	Signature of Authorized Official and Title

SECTION 6. Form of 2021B Bond and Endorsements. The 2021B Bond and the endorsements to appear thereon shall be in substantially the following forms, respectively, to-wit:

UNITED STATES OF AMERICA
STATE OF LOUISIANA
PARISH OF CONCORDIA

HOSPITAL REVENUE BOND (TAXABLE), SERIES 2021B
CONCORDIA PARISH HOSPITAL SERVICE DISTRICT NUMBER ONE

BOND NUMBER	BOND DATE	INTEREST RATE	PRINCIPAL AMOUNT
BR-1	_____, 2021	_____%	\$6,000,000

CONCORDIA PARISH HOSPITAL SERVICE DISTRICT NUMBER ONE (the "Issuer"), for value received hereby promises to pay, but solely from the source and as hereinafter provided, to the registered owner, or its successor, or its registered assigns, the sum of Six Million Dollars (\$6,000,000), together with interest on the unpaid principal at the rate of _____ percent (_____) per annum from the date of this Bond or from the most recent date to which interest has been paid. The principal and interest of the Bond shall be payable over a thirty (30) year period in consecutive monthly, fully amortized payments of principal and interest of \$_____ each, with the first payment falling due on _____, 20____, and continuing monthly on the _____ day of each month until _____, 20____, and, thereafter, this Bond shall bear interest at the rate as determined every fifth (5th) anniversary date of the Bond minus five-hundredths (.05%) of a percent based on the Wall Street Prime (as defined in the Bond Resolution), as of such date (not to exceed 8% per annum), and the monthly payments shall continue thereafter on the _____ day of each month, unless the principal hereof is prepaid in whole or in part in accordance with the terms set forth herein and in the hereafter defined Bond Resolution. Each payment shall be applied, first, to the payment of accrued interest and, second, to the payment of principal.

Installments of principal and interest on this Bond, whether paid at maturity, by prepayment or otherwise, are payable in lawful money of the United States of America, by check or draft mailed or delivered to the registered owner hereof at the address as it appears on the registration books of the Paying Agent or at such other address as is furnished in writing by such registered owner; provided, however, that payment of the final installment of principal and interest hereon shall be made only upon presentation and surrender of this Bond to the Paying Agent. The term "Paying Agent" when used herein shall mean Regions Bank, in Baton Rouge, Louisiana, or any successor thereto.

This Bond represents the entire of the Six Million Dollars (\$6,000,000) of Hospital Revenue Bonds (Taxable), Series 2021B, of the Issuer (the "Bond"), this Bond having been issued under the authority conferred by R.S. 39:524 of the Louisiana Revised Statutes of 1950, as amended, and other constitutional and statutory authority, including other applicable provisions of Part II, Chapter 4, Subtitle II, Title 39 of said revised Statutes, pursuant to all requirements specified therein, and was specially authorized pursuant to a resolution adopted by the governing authority of the Issuer on January 29, 2019 (the "Bond Resolution"), for the purposes of financing costs of the Project (as defined in the Bond Resolution) to construct improvements to the Hospital (as defined in the Bond Resolution) and pay costs of issuance of this Bond, and to pay, in part, the Issuer's Taxable Secured Rural America Bonds, Series 2019A (Interim Financing), issued to provide construction financing for the Project in anticipation of the delivery of the Bonds.

Installments of principal of this Bond are subject to optional prepayment by the Issuer at any time in whole or in part, and if in part, by designation of the Issuer, at the principal amount of the installment to be prepaid, plus accrued interest to the prepayment date. Prepayment of any installment of principal, or any portion thereof, shall be noted on the appropriate payment record made a part of this Bond.

The Issuer shall cause to be kept by the Paying Agent as Registrar, a register (the "Bond Register") in which registration of this Bond and of assignments thereof shall be made as provided herein. This Bond may be assigned and upon such assignment the assignor shall promptly notify the Issuer by registered mail, and the assignor shall surrender the same to the Registrar for transfer on the registration records and verification of the endorsements made hereon, and every such assignee shall take this Bond subject to such condition.

This Bond, equally with the hereinafter defined Parity Bonds, is payable as to principal and interest solely from the revenues derived or to be derived from the operation of the Hospital (as defined in the Bond Resolution), after provision has been made for payment therefrom of the reasonable and necessary expenses of operating and maintaining the Hospital, and by a mortgage on the immovable property constituting the Hospital and a security interest [chattel mortgage(s)] on the movable (personal) property and equipment owned or acquired by the Issuer in the Hospital, and neither this Bond nor the debt it represents constitute an indebtedness or pledge of the general credit of the Issuer, within the meaning of any constitutional or statutory limitation of indebtedness.

The Issuer has obligated itself, and by this Bond declares that all of the income, revenues and receipts derived or to be derived from the operation of the Hospital shall be deposited promptly as the same may be collected in a separate and special bank account known and designated as the "Hospital Revenue Fund." The Issuer has duly covenanted and obligated itself and by this Bond declares that it will fix, establish and maintain and collect such fees, rates or other charges for all services and facilities to be rendered by the Hospital sufficient to provide in each year for the payment of the reasonable and necessary expenses of operating and maintaining the Hospital, to provide for the payment of this Bond and the Parity Bond, together with interest thereon, to provide a reserve thereof, and all other obligations or indebtedness payable out of the revenues of the Hospital, and to provide a reasonable depreciation and contingency fund to care for depreciation, extensions, additions, improvements and replacements necessary to properly operate the Hospital. For a complete statement of the manner in which the Hospital Revenue Fund shall be maintained and administered, the provisions under which this Bond is payable and the general covenants and provisions pursuant to which this Bond is issued, including provisions for the issuance of *pari passu* obligations under certain terms and conditions, reference is hereby made to the Bond Resolution.

This Bond shall not be valid or become obligatory for any purpose or be entitled to any security or benefit under the Bond Resolution until the certificate of registration hereon shall have been signed by the Registrar.

Pursuant to the Bond Resolution, this Bond and the \$30,000,000 of Hospital Revenue Bonds, Series 2021A (the "Parity Bonds"), are issued on a complete parity with each other and are being delivered simultaneously.

It is certified that this Bond is authorized by and is issued in conformity with the requirements of the Constitution and statutes of this State.

It is further certified, recited and declared that all acts, conditions and things required to exist, to happen and to be performed precedent to and in the issuance of this Bond to constitute the same a legal, binding and valid obligation of the Issuer have happened and have been performed in due time, form and manner as required by law, and that the indebtedness of the Issuer, including this Bond, does not exceed the limitations prescribed by the Constitution and statutes of the State of Louisiana.

This Bond does not constitute an indebtedness of the State of Louisiana.

IN WITNESS WHEREOF, the Board of Commissioners of Concordia Parish Hospital Service District Number One, acting as the governing authority of the Issuer, has caused this Bond to be executed in the name of the Issuer by the manual signatures of its Chairman and its Secretary, and the Issuer's corporate seal to be impressed hereon.

CONCORDIA PARISH HOSPITAL SERVICE
DISTRICT NUMBER ONE

Secretary Board of Commissioners	Chairman Board of Commissioners
-------------------------------------	------------------------------------

[SEAL]

(CERTIFICATE OF REGISTRATION)

This Bond has been registered as to principal and interest in the name of the registered owner hereof on the books of Regions Bank, in Baton Rouge, Louisiana, as Paying Agent and Registrar, as follows:

Date of Registration	Name of Registered Owner	Address of Registered Owner	Signature of Registrar

(FORM OF ASSIGNMENT)

FOR VALUE RECEIVED, the undersigned Assignor hereby sells, assigns and transfers the within bond and all rights thereunder unto the following Assignee:

Name: _____
Address: _____

who by its execution below hereby certifies to the Paying Agent that (a) it is (i) an affiliate of the original owner of this Bond, (ii) a bank, or entity directly or indirectly controlled by a bank, or under common control with a bank, other than a broker or municipal securities dealer, which certifies that it is a "qualified institutional buyer" as defined in Rule 144A of the Securities Act of 1933, as amended, and (b) it consents to the terms of the Purchaser Letter executed by the original owner of this Bond as referenced in the Resolution.

_____, Assignee _____, Assignor

By: _____ By: _____
Its: _____ Its: _____

Date: _____

(CERTIFICATE OF DELIVERY)

I, the undersigned Secretary of Concordia Parish Hospital Service District Number One, do hereby certify that this Bond was delivered to the purchaser thereof and payment duly received therefor

on the date and in the amount hereinafter shown:

Date	Amount of Principal Payment	Signature of Secretary of governing authority of the Issuer

PAYMENT RECORD

HOSPITAL REVENUE BOND (TAXABLE), SERIES 2021B
CONCORDIA PARISH HOSPITAL SERVICE DISTRICT NUMBER ONE
DATED _____, 2021

Due Date	Principal Payment	Principal Balance Due	Interest Payment (7%)	Date Paid	Signature of Authorized Official and Title

(Enter date for principal and/or interest) (Enter amounts) (Leave blank) (Blank)

(FORM OF PREPAYMENT RECORD TO BE ATTACHED TO BOND)

HOSPITAL REVENUE BOND (TAXABLE), SERIES 2021B
CONCORDIA PARISH HOSPITAL SERVICE DISTRICT NUMBER ONE
DATED _____, 2021

Principal Payment Date (ONE PAGE)	Amount Due	Amount Paid	Date Paid	Signature of Authorized Official and Title

(ONE PAGE)

SECTION 7. Execution of the Bonds. The Bonds shall be signed by the Executive Officers, for, on behalf of and under the corporate seal, of the Issuer.

SECTION 8. Security for the Bonds. The Bonds shall be secured by and payable solely from the Net Revenues, after provision has been made for the payment therefrom of the reasonable and necessary expenses of operating and maintaining the Hospital, by a mortgage or mortgages on the immovable property constituting the Hospital and a security interest [chattel mortgage(s)] on any movable (personal) property owned or acquired by the Issuer. Said income, revenues and receipts are hereby irrevocably and irrepealably pledged in an amount sufficient for the payment of the Bonds in principal and interest as they shall respectively become due and payable, and the income, revenues and receipts thus pledged and the Hospital thus mortgaged and the security interest [chattel mortgage(s)] thus granted shall remain so pledged, mortgaged and granted for the security of the Bonds in principal and interest until they shall have been fully paid and discharged. Any and all proceeds of ad valorem taxes and/or sales taxes received by the Issuer (collectively, the "Tax Revenues") shall be applied to the payment of the costs of operating and maintaining the Hospital.

The Executive Officers shall execute all documents necessary to provide the purchasers with such pledges, mortgage(s) and security interest(s) [chattel mortgage(s)] (security agreements) and intercreditor parity agreements on the day of delivery of the Bonds, as the same may be required.

SECTION 9. Flow of Funds. The Issuer covenants that:

All of the income, revenues and receipts derived or to be derived by the Issuer from the operation of the Hospital shall be deposited as the same may be collected in a separate and special bank account with the regularly designated fiscal agent bank of the Issuer, said fund to be known and designated as the "Hospital Revenue Fund" (the "Operating Fund"), said Fund to be maintained and administered in the following order of priority and for the following express purposes:

- The payment of all reasonable and necessary expenses of operating and maintaining the Hospital.
- The establishment and maintenance of the "Hospital Revenue Bond and Interest Sinking Fund" (the "Sinking Fund"), sufficient in amount to pay promptly and fully the principal of and the interest on the Bonds by transferring from the Operating Fund to the designated fiscal agent bank of the Issuer (or such other bank designated by the Issuer with the approval of the Government), monthly in advance on or before the 20th day of each month of each year a sum equal to the total amount of principal and interest accruing or falling, as appropriate, due on the next payment date for the Bonds together with such additional proportionate sum as may be required to pay such principal and interest as the same respectively become due; provided, however, to the extent that proceeds of the Bonds are expended for the payment of capitalized interest during the construction of the Project, then such transfers from the Operating Fund to the Sinking Fund are to be correspondingly reduced. If Additional Parity Bonds are hereinafter issued by the Issuer in the manner provided in this resolution, moneys in the Sinking Fund shall be equally available to pay principal and interest on such Additional Parity Bonds, and payments into the Sinking Fund shall be increased as provided in the resolution authorizing the issuance of such Additional Parity Bonds. Said fiscal agent bank shall transfer from the Sinking Fund to any paying agent (if a paying agent other than said fiscal agent bank has been designated by the Issuer with the approval of the Government) for all bonds payable from the Sinking Fund, at least one (1) day in advance of the date on which each payment of principal or interest falls due, funds fully sufficient to pay promptly the principal and/or interest so falling due on such date, except if, payment is made by electronic debit, then such payment shall be made no later than 11:00 a.m. on the day such payment is due.
- The establishment and maintenance of the "Hospital Revenue Bond Reserve Fund" (the "Reserve Fund"), by transferring from the Operating Fund to United Mississippi Bank, monthly in advance on or before the 20th day of each month of each year, commencing with the delivery of the Bonds, a sum at least equal to ten percent (10%) of the amount to be paid into the Sinking Fund provided for in paragraph (b) above, the payments into the Reserve Fund to continue until such time as there has been accumulated in the Reserve Fund a sum equal to the Reserve Fund Requirement, the money in the Reserve Fund to be retained solely for the purpose of paying the principal of and interest on bonds payable from the Sinking Fund as to which there would otherwise be default. In the event that Additional Parity Bonds are issued hereafter in the manner provided by this resolution, the payments into the Reserve Fund in an amount not less than ten percent (10%) of the amount to be paid into the Sinking Fund shall continue, or if said payments have ceased because of the accumulation of the maximum amount provided above, then such payments shall be resumed, until such time as there has been accumulated in the Reserve Fund an amount of money equal to the Reserve Fund Requirement.
- The establishment and maintenance of the "Hospital Depreciation and Capital Asset Fund" (the "Contingency Fund"), to care for maintenance and replacement of capital assets necessary to operate properly the Hospital, by transferring from the Operating Fund to the United Mississippi Bank, monthly in advance on or before the 20th day of each month of each year, commencing with the delivery of the Bonds, a sum of \$2,083.34, which shall be in addition to \$100,000 on deposit therein as of the date of the delivery of the Bonds. Moneys in the Contingency Fund shall also be used to pay the principal of and the interest on any Bonds and/or any Additional Parity Bonds, for the payment of which there is not sufficient money in the Sinking Fund or the Reserve Fund, but if so used, such money shall be replaced by the Issuer as soon as possible thereafter out of the earnings of the Hospital after making the required payments into the respective funds and accounts hereinabove set out.

Subject to the foregoing, which are cumulative, the balance of the excess funds on deposit in the Operating Fund may be used by the Issuer for the purpose of calling and/or paying bonds payable from the Net Revenues or for such other lawful governmental purposes as this Governing Authority may determine.

All or any part of the moneys in any of the aforesaid funds and accounts described in subparagraphs (b), (c) and (d) shall, at the written request of the Issuer, be invested in direct obligations of the United States of America or other obligations permitted by Louisiana law, maturing in five (5) years or less, in which event all income derived from investments in the said funds and accounts shall be deposited in the Operating Fund as income and revenues of the Hospital. If moneys on deposit in the funds described in subparagraphs (b), (c) and (d) are pooled for investment purposes, the source of such moneys shall be noted on or in connection with such investments so that each fund will realize its pro-rata share of any loss or gain that results from such investments. Such investments shall not be commingled with investments purchased with moneys from any other funds of the Issuer. Such investments shall, to the extent at any time necessary, be liquidated and the proceeds thereof applied to the purposes for which said respective funds and accounts are herein maintained.

The Issuer agrees that while the Bonds are outstanding, investments held in the funds described in subparagraphs (b), (c) and (d) of Section 9 hereof shall be valued once a year at the lesser cost or fair market value, plus accrued interest.

SECTION 10. Rate Covenant, Fees, Rates and Charges. (a) The Issuer, through its Governing Authority, covenants to fix, establish, maintain and collect such fees, rentals, rates or other charges for all services and facilities to be rendered by the Hospital, and all parts thereof, and to revise the same from time to time whenever necessary, as will always provide revenues in each Fiscal Year sufficient to pay the reasonable and necessary expenses of operating and maintaining the Hospital in each Fiscal Year, the principal and interest maturing on the Bonds in each Fiscal Year, all reserves or sinking funds or other payments required for such year by this Resolution, and all other obligations or indebtedness payable out of the revenues of the Hospital for such Fiscal Year, and which will provide Net Revenues (together with other available monies of the Issuer in each Fiscal Year, sufficient to meet the Debt Service Coverage Ratio of at least 1.25 to 1.00, such test to be conducted annually based on the Issuer's audit for the prior fiscal year. In making said calculation, the Tax Revenues shall be included in the calculation of Net Revenues.

(b) Fees, rentals, rates and other charges for the services and facilities to be rendered by the Hospital may be altered, amended or repealed from time to time, said alterations, amendments or repeals to be conditioned upon the preservation of the rights of the Owners with respect to the income and revenues of the Hospital, not alone for the payment of the principal of and the interest on the Bonds, but to ensure that the income and revenues of the Hospital shall be sufficient at all times to fulfill the other provisions specified in Section 9 hereof. To the extent practicable and permitted by law, the Issuer shall cause to be fixed and maintained fees, rates and collect charges for all services and facilities to be rendered by the Hospital, irrespective of the user thereof, and no free services or facilities shall be furnished to any patient or user of the Hospital, and no discrimination shall be made as to fees, rates and charges for the services and facilities of the Hospital as between patients and users of the Hospital, except that a reasonable amount of charity service may be permitted, but no such free service shall jeopardize the Issuer's ability to pay the Bonds.

(c) If the fees, rentals, rates and other charges imposed and collected by the Issuer shall be less than the amount required under this Section in any Fiscal Year, the Issuer at its expense, shall immediately employ a Management Consultant to submit a written report and recommendations with respect to such fees, rentals, rates and other charges and to submit to improvements or changes in the operations of or the services rendered by the Issuer. The Issuer shall require any Management Consultant employed hereunder to file its report and recommendations within 180 days from the end of any such Fiscal Year with the Paying Agent and the Owners.

(d) Any Management Consultant retained by the Issuer pursuant to this Section may recommend with respect to the fees, rentals, rates or other charges imposed and collected by the Issuer and with respect to improvements or changes in the operations of or the services rendered by the Issuer that the Issuer either (A) makes no change or (B) makes some change, even though such recommendation is not calculated to result in compliance with the requirements of paragraph (a) of this Section, if the Management Consultant includes in its report and recommendations a statement to the effect that compliance with such recommendations should result in compliance with such requirements to the maximum extent feasible.

(e) To the extent permitted by applicable law, the Issuer agrees to revise its fees, rentals, rates and charges in conformity with any commendation of the Management Consultant retained pursuant to this Section and to otherwise follow the recommendations of such Management Consultant. If approvals of any regulatory or supervisory authority are required in order to fix, charge, collect and otherwise implement any fees, rentals, rates and charges required by the operation of this Section, the Issuer shall take all action within its power to obtain such approvals in an expeditious manner.

(f) Notwithstanding the foregoing, if the Issuer shall review such fees, rentals, rates and other charges in conformity with the recommendations of the Management Consultant and otherwise follow the recommendations of the Management Consultant, then the failure to meet the requirements of this Section for such Fiscal Year shall not constitute an event of default (as set forth in Section 16 hereof) as long as the Debt Service Coverage is not below 1.00 to 1.00.

SECTION 11. Rights of Owners. The Owners shall be entitled to exercise all rights for which provision is made in the laws of the State. Any Owner or any trustee acting for such Owner in the manner hereinafter provided, may, either at law or in equity, by suit, action, mandamus or other proceeding in any court of competent jurisdiction, protect and enforce any and all rights under the laws of the State, or granted in this Resolution, and may compel the performance of all duties required by this Resolution or by any applicable statutes to be performed by the Issuer or by any agency, board or officer thereof, including the fixing, charging and collecting of rates, fees or other charges for use of the Hospital, and in general to take any action necessary to protect the rights of the Owners.

In the event that an Event of Default shall occur in the payment of the interest on or principal of any of the Bonds issued pursuant to this Resolution as the same shall become due, or in the making of the payments into any fund established by Section 9 of this Resolution or in the event that the Issuer or any agency, board, officer, agent or employee thereof shall fail or refuse to comply with the provisions of this Resolution, or shall default in any covenant for a period of thirty (30) days after written notice thereof, as more fully described in Section 16 hereof, any Owner or any trustee appointed to represent Owners as hereinafter provided, shall be entitled as of right to the appointment of a receiver of the Hospital in an appropriate judicial proceeding in a court of competent jurisdiction.

The receiver so appointed shall forthwith enter into and take possession of the Hospital and shall hold, operate and maintain, manage and control the Hospital, and in the name of the Issuer shall exercise all rights and powers of full title to manage, operate and control the Hospital. Such receiver shall collect and receive all income, revenues and receipts, maintain and operate the Hospital in the manner provided in this Resolution, and comply under the jurisdiction of the court appointing such receiver with all of the provisions of this Resolution.

Whenever all that is due upon the Bonds and interest thereon, and under any covenants of this Resolution for reserve, sinking or other funds, and upon any other obligations and interest thereon, having a charge, lien or encumbrance upon the fees, rentals or other revenues of the Hospital, shall have been paid and made good, and all defaults under the provisions of this Resolution shall have been cured and made good, possession of the Hospital shall be surrendered to the Issuer upon the entry of an order of the court to that effect. Upon any subsequent default, any Owner, or any trustee appointed for Owners as hereinafter provided, shall have the same right to secure the further appointment of a receiver upon any such subsequent default. Such receiver shall in the performance of the powers hereinabove conferred upon him be under the direction and supervision of the court making such appointment, shall at all times be subject to the orders of such court and may be removed thereby and a successor appointed in the discretion of such court. Nothing herein contained shall limit the jurisdiction of such court to enter such other and further orders as such court may deem necessary for the exercise by the receiver of any function not specifically set forth herein.

Any receiver appointed as provided herein shall hold and operate the Hospital in the name of the Issuer and for the joint protection and benefit of the Issuer and the Owners. Such receiver shall have no power to sell, assign, mortgage or otherwise dispose of any assets belonging or pertaining to the Hospital but the authority of such receiver shall be limited to the possession, operation and maintenance of the Hospital for the sole purpose of the protection of both the Issuer and Owners, and the curing and making good of any default under the provisions of this Resolution, and **the title to the Hospital shall remain in the Issuer**, and no court shall have any jurisdiction to enter any order permitting or requiring such receiver to sell, mortgage or otherwise dispose of any assets of the Hospital except with the consent of the Issuer and in such manner as the court shall direct.

The Owners in an aggregate principal amount of not less than twenty-five percent (25%) of the principal amount of the Bonds then outstanding may by duly executed certificate in writing appoint a trustee for the Owners with authority to represent such Owners in any legal proceedings for the enforcement of the rights of such Owners. Such certificate shall be executed by such Owners, or by their duly authorized attorneys or representative, and shall be filed in the office of the Secretary of this Governing Authority.

Until an event of default shall have occurred, the Issuer shall retain full possession and control of the Hospital with full right to manage, operate and control the Hospital, and in the name of the Issuer with the right appertaining thereto, and to collect and receive and, subject to the provisions of this Resolution, to take, use and enjoy and distribute the earnings, income, rent, issue and profits accruing on or derivable from the Hospital.

SECTION 12. Particular Covenants. The Issuer does hereby covenant and warrant so long as any of the Bonds are outstanding and unpaid in principal and/or interest, that:

- It is or will be lawfully seized and possessed of the Hospital, that it has a legal right to pledge the income, revenues and receipts of the Hospital as herein provided, and that the Bonds will have a lien and privilege on said income, revenues and receipts, subject only to the prior payment of all reasonable and necessary expenses of operating and maintaining the Hospital.
- It will at all times maintain the Hospital in first class repair and working order and condition.
- The Issuer, through its Governing Authority, shall maintain, or cause to be maintained at its sole cost and expense, insurance with respect to the Hospital, the operation thereof and its business against such casualties, contingencies and risks (including but not limited to public liability and employee dishonesty) and in amounts not less than is customary in the case of entities engaged in the same or similar activities and similarly situated and as is adequate to protect the Hospital and its operations and with commercially reasonable deductibles. The Issuer shall, at least once every two (2) Fiscal Years with respect to commercial insurance (commencing with the second Fiscal Year after delivery of the Bonds), cause a certificate of an Independent Insurance Consultant or Independent Insurance Consultants to be delivered to the Owners of which indicates that the insurance then being maintained by the Issuer is customary in the case of entities engaged in the same or similar activities and similarly situated and is adequate to protect the Hospital and its operations.
- All moneys received for losses under any fire and extended coverage insurance are hereby pledged by the Issuer as security for the Bonds, until and unless such proceeds are paid out in making good the loss or damage in respect of which such proceeds are received, either by repairing the property damaged or replacing the property destroyed, and adequate provision for making good such loss and damage shall be made within ninety (90) days from the date of the loss. The Owners shall be designated as loss payees as their interests may appear on the fire and extended coverage insurance policies for the physical properties of the Hospital and copies of said policies and binders shall be provided to such Owners upon written request. Such insurance proceeds, to the extent not so used, shall be used for the retirement of as many of the Bonds as can be retired therewith through redemption in the manner provided in this Resolution, or through purchase at prices not greater than the redemption prices provided herein.
- It will cause to be maintained separate records and accounts and make full and correct entries of all transactions relating to the Hospital. All books and accounts pertaining to the Hospital shall be audited annually no later than six (6) months after the close of each fiscal year by a recognized independent firm of certified or registered public accountants, which audit shall reflect all receipts and disbursements made for the account of the Hospital. Such audit shall be furnished upon request to any Owner, the registered owner of the Construction Bonds and to the Governing Authority. All expenses incurred in the making of the audits required by this paragraph shall be regarded and paid as an operating expense. The Issuer further agrees that the Owners shall have the right to discuss with the accountant making the audit the contents of the audit and ask for such additional information as he may reasonably require. The Issuer further agrees to furnish monthly to any Owner who requests same, a monthly statement itemized to show the income and expenses of the operation of the Hospital. The Issuer further agrees that any Owner shall have at all reasonable times the right to inspect the Hospital and the records, accounts and data of the Issuer relating thereto and, that upon request of the owners of the Construction Bonds or the 2021B Bonds, the Issuer will prepare an interim financial statement within thirty (30) days of request, but not more frequently than quarterly.
- It will not sell, lease or in any manner dispose of the Hospital or any substantial part thereof, provided property which in the Issuer's sole judgment is worn-out, unworkable, unsuitable, or unnecessary in the operation of the Hospital, when other property of equal value is substituted therefor, or the proceeds derived from the disposal of such property are used for constructing and acquiring extensions and improvements to the Hospital or repairing the Hospital.
- Except as provided in Section 14 hereof, the Issuer will not voluntarily create or cause to be created any debt, lien, pledge, mortgage, assignment, encumbrance, or any other charges having priority over or parity with the lien of the Bonds upon the income, revenues and receipts of the Hospital pledged as security therefor. Nor shall Issuer suffer or permit an involuntary lien or encumbrance to be created having priority over or parity with the lien of the Bonds on the collateral pledged or mortgaged as security therefor, but shall promptly discharge the debt or obligation secured by such lien or encumbrance, unless the same is being challenged in good faith in a court of competent jurisdiction. Nor shall the Issuer voluntarily create or cause to be created any debt, lien, pledge, mortgage, assignment, encumbrance, or any other charges subordinate and junior to the lien of the Bonds on the collateral pledged or mortgaged as security therefor, excepting such liens or encumbrances which may arise in the ordinary course of business and are seasonally discharged.
- To the extent permitted by law, it will not grant a franchise to any entity for operation within the boundaries of the Issuer which would render services or facilities in competition with the Hospital, and will oppose the granting of such franchise by any other public body having jurisdiction over such matters.
- It shall require all officers and employees in a position of authority or in possession of money derived from the lease or operation of the Hospital to be covered by a blanket fidelity or faithful performance bond, or independent fidelity bonds, written by a responsible indemnity company in amounts adequate to protect the Issuer from loss.

SECTION 13. Income, Revenues and Receipts. All of the income, revenues and receipts earned from the operation of the Hospital shall be deposited promptly as provided in Section 9 hereof in the Operating Fund, which shall be maintained with the regularly designated fiscal agent bank of the Issuer as provided herein, separate and apart from all other funds of the Issuer. All of the funds herein created and provided for shall be and constitute trust funds for the purposes provided in this Resolution, and the Owners are hereby granted a lien on all such funds and accounts until applied in the manner provided in this Resolution. The moneys in all of such funds shall at all times be secured to the full extent thereof by the bank or trust company holding such funds by direct obligations of, or obligations the principal of and the interest on which are guaranteed by, the United States of America, or direct obligations of the State of Louisiana, having a market value of not less than the amount of monies then on deposit in said funds and accounts, or other security authorized by State law.

SECTION 14. Additional Parity Bonds. The Issuer shall issue no other revenue bonds or any other debt obligations of any kind or nature payable from or enjoying a lien on the annual income, revenues and receipts derived or to be derived from the operation of the Hospital having priority over or parity with the Bonds except that additional debt obligations may hereafter be issued on a parity with the Bonds under the following conditions:

- The Bonds or any part thereof, including the interest and redemption premium, if any, thereon, may be refunded, and the refunding bonds so issued shall enjoy complete equality of lien with the portion of the Bonds which is not refunded, if there be any, and the refunding bonds shall continue to enjoy whatever priority of lien over subsequent issues may have been enjoyed by the Bonds refunded; provided, however, that if only a portion of the Bonds outstanding is so refunded and the refunding bonds require total principal and interest payments during any year in excess of the principal and interest which would have been required in such year to pay the Bonds prepaid thereby, then such Bonds may not be refunded without the consent of the Owner of the unfunded portion of the Bonds (provided such consent shall not be required if such refunding bonds meet the requirements set forth in clause (b) of this Section).
- Additional Parity Bonds may also be issued on a parity with the Bonds, if all of the following conditions are met:
 - The Net Revenues for the fiscal year immediately preceding the year in which such Additional Parity Bonds are to be issued, are equal to at least 125% of the average annual debt service requirements on all bonds then outstanding, including any Additional Parity Bonds and any other bonds or obligations whatsoever then outstanding which are payable from the income and revenues of the Hospital (but not including bonds which have been refunded or provision otherwise made for their full and complete payment and redemption), and the Additional Parity Bonds so proposed to be issued; provided, however, that this limitation may be waived or modified by the written consent of the Owners then outstanding.
 - There must be no delinquencies in the payments required to be made into the various funds provided in Section 9 hereof.
 - The existence of the facts required by paragraphs (i) and (ii) above must be determined and certified to by the Chief Financial Officer of the Issuer, the Secretary of the Governing Authority or an independent firm of certified or registered public accountants who have previously audited the books of the Issuer, or by such successors thereof as may have been employed for that purpose.
 - The proceeds of the Additional Parity Bonds must be used solely for the making of improvements, extensions, renewals, replacements or repairs, including equipment and furnishings, to the Hospital or refunding prior bonds issued for such purposes.
 - No approval of the Owners will be required for the Issuer's issuance of any indebtedness having a lien on the Net Revenues subordinate to that of the Owners.

SECTION 15. Execution of Bonds; Use of Proceeds. The Executive Officers shall hereafter, authorize and directed to do any and all things necessary and incidental to carry out the provisions of this Resolution, to cause the necessary Bonds to be printed, lithographed, or otherwise prepared, to issue, execute, sign and seal the Bonds in accordance with the sale thereof, and to collect the purchase price therefor. All of the proceeds derived from the sale of the Bonds shall be deposited in a special

Public Notices

Construction Account and used solely for the purpose of paying the costs of the Project, including appurtenant equipment, accessories and properties, and to pay the cost of the necessary legal, architectural, engineering and other incidental costs and fees in connection therewith and in connection with the authorization and issuance of the Bonds and the Construction Bonds in principal and interest. The Executive Officers are further authorized to execute such other documents as may be required to establish the Construction Account and are authorized to make appropriate provisions for the payment of interest estimated to accrue on the Bonds during the period of construction of the Project by providing for the deposit of moneys from the Construction Account to the Sinking Fund, if necessary. Proceeds of the Bonds and Construction Bonds may also be used to reimburse the Issuer for any expenditures for the Project made after July 26, 2016, including any debt instruments issued to provide funds for such Project costs.

- SECTION 16. Events of Default. If one or more of the following events (in this Resolution called "Events of Default") shall happen, that is to say,
- (a) if default shall be made in the due and punctual payment of the principal of any Bond when and as the same shall become due and payable, whether at maturity or otherwise; or
 - (b) if default shall be made in the due and punctual payment of any installment of interest on any Bond when and as such interest installment shall become due and payable; or
 - (c) if default shall be made by the Issuer in the performance or observance of any other of the covenants, agreements or conditions on its part in the Resolution, any supplemental resolution or in the Bonds contained and such default shall continue for a period of thirty (30) days after written notice thereof to the Issuer by the Owners of not less than 10% of the Bonds provided; or
 - (d) if the Issuer shall file a petition or otherwise seek relief under any Federal or State bankruptcy law or similar law,

then, upon the happening and continuance of any Event of Default, the Owners shall be entitled to exercise all rights and powers for which provision is made under State law; provided, however, should the Issuer fail to meet the Debt Service Coverage Ratio of 1.25 to 1.00 set forth in Section 10(a) hereof, the Issuer shall:

- (i) immediately notify the Owners and the Paying Agents of such failure;
- (ii) employ a Management Consultant within forty-five (45) days of the occurrence of such failure with said Management Consultant to take such action as required in Section 10 (b) and (c) of this Resolution;
- (iii) make quarterly reports to the Owners and the Paying Agent of the progress made towards compliance with the Debt Service Coverage Ratio requirement or have the Management Consultant make such reports on its behalf; and
- (iv) comply with the said Debt Service Coverage Ratio requirement within two (2) years of the failure to do so.

SECTION 17. Legal Obligations. The Bonds shall constitute legal, binding and valid obligations of the Issuer and shall be the only representation of the indebtedness herein authorized and created.

SECTION 18. Confirmation of Sale of Bonds. (a) The sale of the Series 2021A Bonds to the Government is hereby ratified and approved. Exercising the power granted to the Issuer under the provisions of the Act, the Series 2021A Bonds shall be initially physically delivered to the Government, provided, however, that upon delivery thereof the Government may elect to pay for the entire principal amount of the Series 2021A Bonds in full at the time of delivery or elect to make advances against the full purchase price, in which event appropriate recordation shall be made on the Series 2021A Bonds with respect to the advance payments made. Interest on the Bonds will be paid only with respect to the amount of money actually advanced by the Government until such time as the full purchase price of the 2021A Bonds shall have been paid, after which interest will be paid on the full amount of the unpaid principal of the Bonds then outstanding. Upon final payment of the full purchase price of the 2021A Bonds, the Issuer shall furnish to the Government its final Treasurer's Receipt and Non-Litigation Certificate, together with the final approving opinion of Bond Counsel for the Issuer. As payments or advances are made by the Government, the Issuer shall execute and provide an appropriate non-litigation certificate to the Government certifying that up to the time of making such payment or advance, no litigation has been filed questioning the validity of the Bonds or the revenues necessary to pay the same.

(b) The sale of the Series 2021B Bonds to United Mississippi Bank pursuant to documentation and provisions previously provided to the Government and the Issuer is hereby ratified and approved.

SECTION 19. Authorization of Taxable Secured Rural America Bonds, Series 2019A (Interim Financing). It is hereby acknowledged and recognized that the obtaining of construction financing ("Construction Financing") for the costs of the Project is a prerequisite to obtaining permanent financing for the costs of the Project through the delivery of the Bonds. Construction Financing is hereby authorized through the issuance, sale and delivery of the Issuer's Taxable Secured Rural America Bonds, Series 2019A (Interim Financing), all in accordance with the provisions of the Construction Act and other constitutional and statutory authority. The principal amount (not exceeding \$30,000,000), the term (not exceeding 24 months) and the interest rate (not exceeding 6%) of the Construction Bonds, including the security therefor, the payment provisions and all other terms pertaining thereto are set forth in the Indenture and Exhibits thereto to be dated the date of delivery of the Construction Bonds by and between the Issuer, U.S. Bank National Association, as Trustee, and COMPEER FINANCIAL, FLCA, as Servicer, and the same are hereby approved in the form presented to this Governing Authority, with such changes as may be approved by the Executive Officers.

The Chairman of this Governing Authority is hereby authorized to sign the Indenture for and on behalf of this Governing Authority and the Issuer. The Executive Officers are also authorized to sign the documents included in the definition of "Bond Documents" set forth in the Indenture for and on behalf of this Governing Authority and the Issuer.

SECTION 20. Execution. The Construction Bonds shall be signed by the Executive Officers for, on behalf of, in the name of and under the corporate seal of the Issuer, and the Executive Officers are further empowered, authorized and directed to cause the Construction Bonds to be printed or lithographed and to be properly executed.

SECTION 21. Cancellation of Construction Bonds. Upon surrender of the Construction Bonds for payment or prepayment, such Construction Bonds shall be promptly canceled by the Trustee.

SECTION 22. Severability. In case any one or more of the provisions of this Resolution or of the Bonds or of the Construction Bonds shall for any reason be held to be illegal or invalid, such illegality and invalidity shall not affect any other provisions of this Resolution or of the Bonds or the Construction Bonds, but this Resolution, the Bonds and the Construction Bonds shall be construed and enforced as if such illegal or invalid provisions had not been contained therein. Any constitutional or statutory provision hereafter enacted which validates or makes legal any provision of this Resolution or the Bonds or the Construction Bonds which would not otherwise be valid or legal, shall be deemed to apply to this Resolution, to the Bonds and to the Construction Bonds.

SECTION 23. Resolution a Contract. The provisions of this Resolution shall constitute a contract between the Issuer, or its successor, and the Owners from time to time of the Bonds (and during the period the Construction Bonds are outstanding, the registered owners of the Construction Bonds) and the provisions of such contract shall be enforceable by appropriate proceedings to be taken by such owners, either at law or in equity.

No material modification or amendment of this Resolution, or of any resolution amendatory hereof or supplemental hereto, may be made without the consent in writing of the Owners (and during the period the Construction Bonds is outstanding, the registered owners of the Construction Bonds).

SECTION 24. Regularity of Proceedings. This Governing Authority, having investigated the regularity of the proceedings had in connection with the Bonds and the Construction Bonds, and having determined the same to be regular, the Bonds and the Construction Bonds shall contain the following recital, to-wit:

"It is certified that this indebtedness is authorized by and is issued in conformity with the requirements of the Constitution and statutes of the State of Louisiana."

SECTION 25. Publication; Preemption. A copy of this Resolution shall be published immediately after its adoption in an issue of the official journal of the Issuer. For a period of thirty (30) days from the date of such publication any person in interest shall have the right to contest the legality of this Resolution or of the Bonds or the Construction Bonds and the provisions securing the Bonds and the Construction Bonds. After the expiration of said thirty (30) days, no one shall have any right of action to contest the validity of the Bonds, the Construction Bonds or the provisions of this Resolution, the Bonds and Construction Bonds shall be conclusively presumed to be legal, and no court shall thereafter have authority to inquire into such matters.

SECTION 26. Tax Covenants. The Issuer covenants and agrees that, to the extent permitted by the laws of the State of Louisiana, it will comply with the requirements of the Internal Revenue Code of 1986 and any amendment thereto (the "Code") in order to establish, maintain and preserve the exclusion from "gross income" of the 2021A Bonds under the Code. The Issuer further covenants and agrees that it will not take any action, fail to take any action, or permit any action within its control to be taken, or permit at any time or times any of the proceeds of the 2021A Bonds or any other funds of the Issuer to be used directly or indirectly in any manner, the effect of which would be to cause the 2021A Bonds to be "arbitrage bonds" or would result in the inclusion of the interest on the 2021A Bonds in gross income under the Code, including, without limitation, (i) the failure to comply with the limitation on investment of the 2021A Bonds proceeds or (ii) the failure to pay any required rebate or arbitrage earnings to the United States of America or (iii) the use of the proceeds of the 2021A Bonds in a manner which would cause the 2021A Bonds to be "private activity bonds."

The Executive Officers are hereby empowered, authorized and directed to take any and all action to execute and deliver any instrument, document or certificate necessary to effectuate the purposes of this Section.

SECTION 27. No Recourse on the Bonds or the Construction Bonds. No recourse shall be had for the payment of the principal of or interest on the Bonds or the Construction Bonds or for any claim based thereon or on this Resolution against any member of this Governing Authority or officer of the Issuer or any person executing the Bonds or the Construction Bonds in their personal capacities.

SECTION 28. Successors and Assigns. Whenever in this Resolution the Issuer is named or referred to, it shall be deemed to include its successors and assigns and all the covenants and agreements in this Resolution contained by or on behalf of the Issuer shall bind and enure to the benefit of its successors and assigns whether so expressed or not.

SECTION 29. Disclosure. The Issuer will not be required to comply with the continuing disclosure requirements described in Rule 15c2-12 of the Securities and Exchange Commission [17 CFR §240.15c2-12.

SECTION 30. Effective Date. This Resolution shall take effect immediately upon its adoption. This Resolution having been submitted to a vote, the vote thereon was as follows:

Commissioners	Yea	Nay	Absent	Abstaining
Randy Hoggatt	x			
Jim Graves	x			
Fred Marsalis	x			
Fred Butcher	x			
Dr. Kevin Ingram	x			
Cherie Lipsey			x	
James King	x			

And the Resolution was declared adopted on this, the 29th day of January, 2019.

/s/ Sam Ellard Secretary	/s/ Jim Graves Chairman
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On motion of Dr. Kevin Ingram, and seconded by Mr. Randy Hoggatt, it was moved to adopt the following resolution:

RESOLUTION

A resolution authorizing the issuance and delivery by Concordia Parish Hospital Service District Number One of not exceeding Twenty Million Dollars (\$20,000,000) of its Bridge Loan Revenue Bonds and providing for other matters in connection therewith.

WHEREAS, Concordia Parish Hospital Service District Number One (the "District") is constructing a new hospital on certain real estate located on Highway 84 in Ferriday, Louisiana, which will be developed as the new Riverland Medical Center (the site and the improvements thereon referred to herein as the "Project"); and

WHEREAS, Section 1430 of Title 39 of the Louisiana Revised Statutes of 1950, as amended (the "Act"), and other constitutional and statutory authority, authorize entities to issue revenue bonds or incur debt obligations payable from and secured by a pledge of the income and revenues derived or to be derived from fees, rates, rentals, tolls, charges, grants or other income or revenues derived from any properties or facilities belonging to such public entity; and

WHEREAS, to facilitate its participation in a New Markets Tax Credit Transaction (the "Transaction"), the District desires to borrow money and to dedicate and set aside revenues for the payment of its Bridge Loan Revenue Bonds issued under the provisions of the Act and this resolution (the "Bonds"), which Bonds will fall due and be payable not later than sixteen (16) months from the date of issuance thereof, together with interest thereon as provided therein; and

WHEREAS, the District will use the proceeds of the Bonds, after paying costs associated therewith, to fund a leverage loan (the "Leverage Loan") to Twain Investment Fund 333, LLC, a Missouri limited liability company (the "Investment Fund"), which Leverage Loan is a critical component of the Transaction; and

WHEREAS, this Governing Authority has previously approved entering into a Master Lease Agreement (the "Master Lease") with the Concordia Hospital Foundation (the "Foundation") pursuant to which the Foundation will make rental payments to the District consisting of Base Rent, Additional Rent and Capital Improvement Rent as defined and set forth in the Master Lease (collectively, the "Rental Payments"); and

WHEREAS, the Foundation will use the proceeds of the Transaction to assist the District in financing the Project; and

WHEREAS, this Governing Authority now desires to (i) approve the Bonds; (ii) authorize the execution of certain documents by its Chairman and Secretary (collectively, the "Executive Officers") in connection with the Bonds; and (iii) approve any and all actions that may be required and necessary for the issuance of the Bonds.

NOW, THEREFORE, the Board of Commissioners of Concordia Parish Hospital Service District Number One (the "Governing Authority"), acting as the governing authority of the District, hereby resolves that:

SECTION 1. The foregoing recitals are hereby accepted as if fully set forth herein. All capitalized terms used in this Resolution shall have the meanings assigned to them in the recitals unless otherwise defined herein.

SECTION 2. There is hereby authorized the incurrence of debt of the District and the issuance of an aggregate principal amount of not exceeding Twenty Million Dollars (\$20,000,000) of Bridge Loan Revenue Bonds of the District (the "Bonds"), to fund the Leverage Loan. The acceptance of the Term Sheet attached hereto as Exhibit "A" (the "Term Sheet") by the Chairman of this Governing Authority is hereby ratified and approved, and the terms contained in the Term Sheet are hereby accepted and incorporated into this Resolution.

SECTION 3. The Bonds shall be issued in multiple series, each of which shall mature not later than sixteen (16) months from the date of issuance thereof and bear interest at a rate not exceeding ten per centum (10%) per annum (calculated on the basis of a 360-day year, consisting of twelve 30-day months). Each series of the Bonds shall be issued in the form of a single, fully registered bond which shall take the form of a separate promissory note, shall be on a *pari passu* basis with any other series of the Bonds issued hereunder, and shall be taxable to the holders thereof, all in accordance with the provisions of the Act. The initial two series of the Bonds shall represent loans to the District in equal amounts by The Reinvestment Fund, Inc. and Self-Help Federal Credit Union (collectively, the "Lenders").

SECTION 4. The principal of and interest on the Bonds shall be secured by and payable from a pledge of the Rental Payments due to the District. The Bonds shall be additionally secured by a mortgage on the Project, an assignment of all rents and leases for the Project, including the Rental Payments, and an assignment of the District's rights and interests in the Leverage Loan, including the collateral pledged to the District for the Leverage Loan. Such additional security may be granted on a parity with other obligations of the District. This Governing Authority further approves and authorizes the Executive Officers, or either of them, to execute any documents that may be required in connection with the foregoing pledges.

SECTION 5. This Governing Authority hereby further approves and authorizes the Executive Officers, or either of them, to execute any Loan Agreement and the Bonds on behalf of the District and as the action of the District. The Board further approves and authorizes the Executive Officers, or either of them, to execute any and all other instruments and documents that may be required by said Loan Agreement, the Bonds, or any of the Lenders. Principal and interest on and other charges related to the Bonds shall be due and payable as set forth in said Loan Agreement or the Bonds.

SECTION 6. The District shall cause the proceeds of the Bonds, after the payment of the costs of issuance thereof, to fund the Leverage Loan and be loaned directly to the Investment Fund. The proceeds of the Bonds representing costs of issuance thereof shall, to the extent actually received by the District, be deposited in a special fund or account to be called the "Bridge Loan Revenue Bonds Project Account" and shall be used only to pay such costs of issuance. To the extent any funds remain in said Bridge Loan Revenue Bonds Project Account following payment of all such costs, the District shall withdraw such funds and use them to pay interest or other amounts due on the Bonds, subject to such conditions or requirements as the Lenders may impose.

SECTION 7. The appropriate officials of the District are hereby authorized and requested to take all steps and do all acts that may be necessary or proper to carry out and perform the obligations of said District set forth in this Resolution. The Executive Officers, or either of them, are hereby authorized, empowered and directed to deliver the Bonds to the Lenders and to take any other action or execute and deliver any other documents which may be required to accomplish the purpose of this Resolution.

SECTION 8. The provisions of Rule 15c2-12 of the U.S. Securities and Exchange Commission are not applicable to the Bonds. The District and, by the acceptance by each of the Bonds, the Lenders further note that the Bonds (a) are not being registered under the Securities Act of 1933 (the "1933 Act") and are not being registered or otherwise qualified for sale under the "Blue Sky" laws and regulations of any state, (b) will not be listed on any stock or other securities exchange, (c) will carry no rating from any rating service, (d) do not have CUSIP numbers, (e) will not be readily marketable, and (f) are not intended to be municipal securities under the 1933 Act or the Securities Exchange Act of 1934.

SECTION 9. If any provision or item of this Resolution or the application thereof is held invalid, such invalidity shall not affect other provisions, items, or applications of this Resolution which can be given effect without the invalid provisions, items, or applications, and to this end the provisions of this Resolution are hereby declared severable.

SECTION 10. All acts and deeds previously performed by the Executive Officers, or either of them, or any other officer, employee, representative, attorney or agent prior to the date hereof are confirmed, approved, and ratified in all respects as the authorized acts and deeds of the District.

SECTION 11. This Resolution shall take effect immediately upon its adoption.

The foregoing Resolution having been submitted to a vote, the vote thereon was as follows:

YEAS: Randy Hoggatt, Jim Graves, Fred Marsalis, Dr. Kevin Ingram, Fred Butcher, James King

NAYS: None

ABSENT: Cherie Lipsey

And the Resolution was declared adopted on this, 29th day of January, 2019.

/s/ Sam Ellard Secretary	/s/ Jim Graves Chairman
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[Exhibits to this Resolution are available for review at the office of the Board of Commissioners of Concordia Parish Hospital Service District Number One during regular business hours.]

The following resolution was offered by Mr. James King and seconded by Dr. Kevin Ingram:

RESOLUTION

A resolution giving final approval to the participation of Concordia Parish Hospital Service District Number One in that certain new markets tax credit transaction (the "Transaction") of the Concordia Hospital Foundation (the "Corporation"); approving the form and authorizing the execution of a Master Lease Agreement and an Operating Lease Agreement with the Corporation; authorizing the execution of certain other documents in connection with the Transaction; and providing for other matters in connection therewith.

WHEREAS, Concordia Parish Hospital Service District Number One (the "District") is a body politic and corporate and political subdivision of the State of Louisiana (the "State"), which includes all territory within the boundaries of the Parish of Concordia (the "Parish");

WHEREAS, the District desires to participate in a New Markets Tax Credit ("NMTC") transaction (the "Transaction") pursuant to Section 45D of the Internal Revenue Code of 1986, and rules and regulations promulgated thereunder (the "Code");

WHEREAS, the District has created Concordia Hospital Foundation (the "Corporation"), pursuant to Section 1051 of Title 39 of the Louisiana Revised Statutes of 1950, as amended, to participate in the Transaction;

WHEREAS, the Corporation has approved term sheets (collectively, the "CDE Term Sheets") provided to the Corporation by U.S. Bancorp Community Development Corporation, Hope Enterprise Corporation and The Reinvestment Fund, Inc. (together with certain affiliates thereof, the "CDEs"), and a term sheet (the "Tax Credit Term Sheet") approved by the Corporation and provided to the Corporation by U.S. Bancorp Community Development Corporation (the "Tax Credit Investor");

WHEREAS, as part of the Transaction, the District will serve as the leverage lender (the "Leverage Lender") and in such capacity will fund a loan in a principal amount not exceeding \$20,000,000 (the "Leverage Loan") to Twain Investment Funds 333, LLC (the "Investment Fund");

WHEREAS, the Investment Fund will use the proceeds of the Leverage Loan and other capital contributed thereto to, among other things, make a "qualified equity investment" within the meaning of Section 45D(c) of the Code in the CDEs, the proceeds of which will be used by the CDEs to (i) fund various loans to the Corporation (collectively, the "NMTC Loans") and (ii) pay certain costs or other fees associated therewith;

WHEREAS, the Corporation will use the proceeds of the NMTC Loans, after payment of any Transaction costs and funding of reserves, to assist the District in financing a portion of the construction of a new hospital in Concordia Parish (the "Project");

WHEREAS, the District will enter into a Master Lease Agreement with the Corporation for the Project pursuant to which the Corporation will lease the site and the Project and make periodic and special rental payments to the District in exchange therefor;

WHEREAS, the District will enter into an Operating Lease Agreement with the Corporation for the Project pursuant to which the District will lease the site and the Project back from the Corporation and make periodic and special rental payments to the Corporation in exchange therefor;

WHEREAS, in connection with the Transaction, the District must make certain payments and guaranty certain payments, including entering into that certain Unconditional Guaranty of New Markets Tax Credits, Put Price and Environmental Indemnification for the benefit of Tax Credit Investor (the "NMTC Guaranty") as part of the Transaction, all as more fully described herein;

WHEREAS, the District is authorized under Chapter 13 of Title 39 of the Louisiana Revised Statutes of 1950, including La. R.S. 39:1430, to incur debt obligations payable from and secured by a pledge of the income and revenues derived or to be derived from fees, rates, rentals, tolls, charges, grants or other income or revenues derived from any properties or facilities belonging to the District, such as the Project;

WHEREAS, the District is further authorized to engage in the Transaction pursuant to Section 39:1051 of the Louisiana Revised Statutes of 1950, as amended; and

WHEREAS, this governing authority now desires to (i) approve the District's participation in the Transaction; (ii) authorize the execution of certain documents by the Chairman and Secretary of the Governing Authority (collectively, the "Executive Officers") in connection with the District's participation in the Transaction; and (iii) approve any and all actions that may be required and necessary for the District's participation in the Transaction.

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Concordia Parish Hospital Service District Number One (the "Governing Authority"), acting as the governing authority of said District, that:

SECTION 1. The foregoing recitals are hereby accepted as if fully set forth herein. All capitalized terms used in this Resolution shall have the meanings assigned to them in the recitals unless otherwise defined herein.

SECTION 2. The Governing Authority hereby approves the Master Lease Agreement and Operating Lease Agreement (collectively, the "Leases"), each substantially in the form presented at this meeting, subject to such changes as may be deemed necessary by the parties thereto. The Executive Officers are authorized to execute the Leases on behalf of the District and as the action of the District. The Governing Authority further approves and authorizes the Executive Officers, or either of them, to execute any documents that may be required by the Leases, including, but not limited to, any Memorandum of Leases that may be required.

SECTION 3. The Governing Authority hereby authorizes the NMTC Guaranty, substantially in the form presented at this meeting, subject to such changes as may be deemed necessary by the parties thereto. The Executive Officers, or either of them, are directed to execute the NMTC Guaranty on behalf of the District.

SECTION 4. The Investment Fund Put and Call Agreement by and between the District and the Investment Fund (the "Put and Call Agreement") is hereby approved in substantially the form presented at this meeting, subject to such changes as may be deemed necessary by the parties thereto. The District is hereby authorized to take and/or enforce any actions contained within said Put and Call Agreement in connection with the Transaction. The Executive Officers, or either of them, are directed to execute the Put and Call Agreement on behalf of the District.

SECTION 5. The Governing Authority further approves and the Executive Officers are authorized to execute on behalf of the District any and all documents or certificates relating to the Transaction as may be required by the CDEs or the Tax Credit Investor and approved by counsel to the District (collectively, the "Transaction Documents"). The District approves the authority granted by the Corporation to the CDEs to act as power of attorney on behalf of the District for the items expressly provided and under the conditions expressly enumerated in the Loan Documents.

SECTION 6. The obligations of the District under the documents approved herein are solely the obligations of the District and not of the Parish, the State or any other agency or political subdivision thereof. The payment obligations thereunder do not constitute an indebtedness, general or special, or a liability of the State or the Parish. The payment obligations do not directly or indirectly obligate the State or the Parish to provide any funds. No breach by the District of any pledge or agreement contained in the NMTC Guaranty, the Leases or the Transaction Documents shall create any obligation upon the State or the Parish.

All payment obligations of the District are payable only to the extent that Available Revenues of the District are available to the District to pay such amounts, "Available Revenues" of the District means collectively the funds, income, revenue, fees, receipts or charges of any nature from any source whatsoever on deposit with or accruing from time to time to the District; provided that no such funds, income, revenues, fees, receipts or charges shall be so included in this definition which have been or may be legally dedicated and required for purposes inconsistent with this pledge by contract (including but not limited to any bond resolutions), by the electorate, by the terms of specific grants or by operation of law. Notwithstanding the foregoing, the District is authorized to pledge other collateral to secure its obligations approved herein, and the Executive Officers are expressly authorized to execute any and all documents that may be required to effect such pledge.

SECTION 7. The Executive Officers are hereby further authorized and directed, for and on behalf of the District, to do all things necessary, on the advice of counsel to the District, to effectuate and implement this Resolution. The Executive Officers are authorized and directed to execute and deliver all other credit and loan agreements, notes, assignments, factual certificates, leases, subleases, security agreements, financing statements, interest rate contracts, and all other instruments, documents and certificates required and containing such terms, covenants and conditions as the Executive Officers may deem necessary or appropriate, the Executive Officers' execution and delivery thereof on behalf of the District to be conclusive evidence of such approval. The Executive Officers, other employees of the District and the members of the Governing Authority as may be required from time to time are further authorized and directed to take any and all actions necessary to comply with the terms of the Leases, the NMTC Guaranty, the Put and Call Agreement, the Transaction Documents, and any other documents relating to the Transaction.

SECTION 8. This Resolution shall be effective immediately upon its adoption.

This Resolution having been submitted to a vote, the vote thereon was as follows:

YEAS: Randy Hoggatt, Jim Graves, Fred Marsalis, Dr. Kevin Ingram, Fred Butcher, James King

NAYS: None

ABSENT: Cherie Lipsey

ABSTAIN: None

And the Resolution was declared adopted on this, the 29th day of January, 2019.

/s/ Sam Ellard Secretary	/s/ Jim Graves Chairman
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Public Notice

Deadline

Friday Noon

Notices accepted by mail
P.O. Box 1485, Ferriday, LA 71334
or email
legals@concordiasentinel.com

Please note - confirmations for all public notices are always made by phone or e-mail reply. Please include contact name and number on all correspondence and contact our office immediately if such confirmation is not received