

## ROMSPEN MORTGAGE INVESTMENT FUND

## Mortgage Portfolio

As at September 30, 2015

(\$ in thousands)

LOCATION				MORTGAGE OVERVIEW						
MORTGAGE #	PROPERTY ADDRESS	CITY	PROVINCE / STATE	PRINCIPAL	RATE	MATURITY	RANK	DESCRIPTION	CATEGORY	TYPE
3092	518631 Highway 24	Shelburne	ON	110	11.00%	23-Sep-95	1st Mortgage	Residential	Residential	Term
7348	Old Lakeshore Road - Camperdown East	Collingwood	ON	996	11.00%	23-Oct-08	1st Mortgage	Estate Residential Lots	Residential	Pre-development
7591	Royal Oaks-147.22 Acres Elmwood Drive	Moncton	NB	473	11.50%	13-Oct-08	1st Mortgage	Residential Development	Residential	Pre-development
7629	210 Water Street	Stratford	ON	800	10.75%	25-Oct-09	1st Mortgage	Commercial & Private School	Commercial	Term
7779	2&6 Creighton Street -Atherly Arms-	Orillia	ON	748	10.50%	1-Jan-14	1st Mortgage	Commercial	Commercial	Term
7847	2046 Muskoka Road #7 -Lakeside Lodge-	Muskoka Lakes	ON	2,360	11.50%	15-Oct-12	1st Mortgage	Lodge on Lake Rosseau	Commercial	Pre-development
7861	24 Crawford Crescent	Milton	ON	479	12.50%	1-May-10	1st Mortgage	Restaurant	Commercial	Term
7862	36 & 44 Crawford Crescent	Milton	ON	2,414	12.00%	1-Jan-11	1st Mortgage	Commercial	Commercial	Term
7884	160 acres, Hamlet of Balzac	Hamlet of Balzac	AB	3,380	12.00%	1-May-09	1st Mortgage	Land for Residential Development	Residential	Pre-development
7894	North Kashagawigamog Lake Road	Haliburton	ON	2,612	14.00%	1-Oct-13	1st Mortgage	Resort Timeshare Development	Commercial	Term
7899	Lot 1 & 2, Westshore Parkway	Langford	BC	16,914	12.00%	30-Apr-15	1st Mortgage	Land for Residential Development	Residential	Pre-development
7906	Falconridge Subdivision	Abbotsford	BC	15,484	11.50%	15-Nov-09	1st Mortgage	Residential Subdivision Lands	Residential	Pre-development
7929	Harbour Isle Halifax	Dartmouth	NS	27,480	12.00%	1-May-12	1st Mortgage	Mixed Used Development	Commercial	Construction
7943	1549 Victoria St. East	Whitby	ON	1,074	11.00%	15-Dec-15	1st Mortgage	Industrial/ Commercial	Commercial	Term
7954	Lot 3 Sec. 1&4, Lot E Sec. 1, Goldsteam District	Langford	BC	19,667	10.00%	30-Apr-15	1st Mortgage	Residential	Residential	Pre-development
7969	121-129 Seventh Avenue SW	Calgary	AB	4,185	13.00%	9-Oct-09	1st Mortgage	Commercial	Commercial	Term
7986	9420- 51st Avenue	Edmonton	AB	19,089	0.00%	30-Apr-16	2nd Mortgage	Land for Commercial Development	Commercial	Pre-development
8007	37900 Lakeshore Road	Camlachie	ON	1,000	9.25%	15-Aug-15	1st Mortgage	Golf Course & Resort	Commercial	Term
8010	Cleveland House Lands	Minett	ON	7,500	12.80%	15-Oct-12	1st Mortgage	Resort Hotel	Commercial	Term
8013	Horseshoe Valley Resort -523 Lots	Barrie	ON	18,557	12.00%	1-Nov-15	1st Mortgage	Residential Lots	Residential	Construction
8036	1246 Central Ave., St. Petersburg & Toronto Properties	St. Petersburg/ Toronto	ON	2,527	11.00%	1-Sep-16	1st Mortgage	Commercial	Commercial	Term
8039	796 & 810 Technology, et al *Facility A*	Peterborough	ON	41,822	12.00%	1-Dec-15	1st Mortgage	Commercial	Commercial	Term
8043	Units-539 Jarvis Street	Toronto	ON	4,641	0.00%	14-Jun-11	2nd Mortgage	Condo Units	Residential	Term
8045	2363 Hwy 11B (Terrace Suites VTB)	Callander	ON	2,208	7.50%	15-Feb-14	1st Mortgage	Golf Course	Commercial	Term
8054	Hwy 12 & 50th Avenue	Lacombe	AB	33	10.50%	15-Oct-13	1st Mortgage	Mixed use development	Commercial	Term
8063	222 Mara Lake Lane	Sicamous	BC	2,660	9.00%	15-Feb-15	1st Mortgage	Residential Condo Development	Residential	Pre-development
8067	Ponderosa Project	Peachland	BC	31,041	10.00%	1-Mar-13	1st Mortgage	Residential Development	Residential	Construction
8068	3498,3520 & 3560 Drought Road	Peachland	BC	8,917	10.00%	1-Aug-14	1st Mortgage	Land for Residential Development	Residential	Term
8071	Ten Peaks, NE corner of Woodland Road et al	Rocky View	AB	397	13.00%	1-Dec-12	1st Mortgage	Land for Residential Development	Residential	Pre-development
8078	Oasis Golf & Auberge	Brownsburg-Chatham	QC	1,490	10.00%	1-Jun-16	1st Mortgage	Golf Course & Inn	Commercial	Term
8080	Les Rochers Bleus GC & Auberge	Sutton	QC	1,381	10.00%	1-Jun-16	1st Mortgage	Golf Course & Auberge	Commercial	Term
8083	The Rock Golf Course - A	Minett	ON	4,633	6.50%	13-May-13	1st Mortgage	Golf Course	Commercial	Term
8088	Traders Business Park	Calgary	AB	5,788	11.00%	1-May-13	1st Mortgage	Vacant Land for Development	Commercial	Pre-development
8092	2240 Chemin du Parc, Mont Orford	Cowansville	QC	1,445	10.10%	1-Jul-13	1st Mortgage	Residential Development	Residential	Term
8099	1 Dunsford Lane	Wymbolwood Beach	ON	1,301	10.00%	10-Dec-15	1st Mortgage	Waterfront Motel Units	Commercial	Pre-development
8100	Bear Mountain Commercial Properties	Langford	BC	7,008	5.00%	1-May-16	1st Mortgage	Commercial Building (retail & office use)	Commercial	Term
8101	430 Ottawa Street	Ottawa	ON	5,555	8.00%	15-Dec-15	1st Mortgage	Retail Plaza	Commercial	Term
8102	Aspen Lakes Subdivision	Blackfalds	AB	16,460	14.50%	1-Oct-14	1st Mortgage	Land for Residential Development	Residential	Construction
8103	Falconridge Subdivision	Abbotsford	BC	16,416	5.00%	27-May-16	1st Mortgage	Residential Subdivision Lands	Residential	Construction
8108	5677 Victoria Avenue	Niagara Falls	ON	2,040	5.75%	15-Apr-15	1st Mortgage	Motel/Restaurant	Commercial	Term
8110	5781-5819 Rama Road	Ramara	ON	3,647	10.50%	1-Sep-13	1st Mortgage	Land for Development	Commercial	Pre-development
8120	2304 - 9th Street	Nisku	AB	6,188	10.00%	15-Nov-12	1st Mortgage	Industrial Land	Commercial	Pre-development
8129	4018 W. Vine Street	Kissimmee	US FL	4,700	13.50%	1-Mar-14	1st Mortgage	Hotel/ Motel	Commercial	Pre-development
8133	Vista Heights Complex	Calgary	AB	108	14.00%	30-Jun-16	1st Mortgage	Office Complex	Commercial	Construction
8137	24 Harbourside Drive	Wolfville	NS	3,050	5.00%	1-May-16	1st Mortgage	Residential Condominium Development	Residential	Construction

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(\$ in thousands)

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MORTGAGE #	PROPERTY ADDRESS	CITY	PROVINCE / STATE	PRINCIPAL	RATE	MATURITY	RANK	DESCRIPTION	CATEGORY	TYPE
8149	1st:405 St. David Street	Lindsay	ON	848	11.00%	1-Apr-14	1st Mortgage	Residential Development	Residential	Term
8156	Vision West	Grande Prairie	AB	19,520	10.50%	1-Dec-15	1st Mortgage	Commercial Development	Commercial	Term
8157	186 Bartley Drive	Toronto	ON	10,000	11.00%	1-Dec-15	2nd Mortgage	Industrial Buildings	Commercial	Term
8162	Trepanier Manor	Peachland	BC	752	12.00%	1-Aug-13	1st Mortgage	Commercial	Commercial	Term
8164	Palm Beach County	Palm Beach	US FL	15,287	18.00%	1-Sep-15	1st Mortgage	Residential	Residential	Term
8165	16 Rue Waterman	St. Lambert	QC	1,600	10.75%	15-Apr-16	1st Mortgage	Residential Condo units	Residential	Construction
8167	1 Big Bay Point Road	Barrie	ON	7,350	11.00%	1-Oct-14	1st Mortgage	Industrial Land	Commercial	Term
8172	3445 Sheppard Ave East	Toronto	ON	6,750	10.25%	1-Jun-16	1st Mortgage	Commercial Development	Commercial	Term
8173	6803 Stevens Mill Road	Matthews	US NC	32,489	5.00%	1-May-16	1st Mortgage	Golf Course	Commercial	Term
8176	Hwy 8 & RR 40 -Triple Creek-	Rocky View County	AB	3,850	11.00%	15-Jul-14	1st Mortgage	Development Land	Residential	Term
8177	4 Lots on Cavendish Mall	Cote Saint Luc	QC	9,180	11.50%	15-Sep-15	1st Mortgage	Residential Redevelopment	Residential	Construction
8180	9612 Yonge Street	Richmond Hill	ON	54,655	10.50%	1-May-16	1st Mortgage	Multi-Family Residential	Residential	Pre-development
8187	1931 Hwy 7	Vaughan	ON	910	10.00%	1-Aug-13	1st Mortgage	Commercial	Commercial	Term
8193	5640 Hudson Avenue	Cote St. Luc	QC	1,727	11.50%	15-Sep-15	1st Mortgage	Residential Development	Residential	Term
8201	3713 Kensington Avenue -MultiSport Centre	Burnaby	BC	26,478	10.25%	31-Mar-15	1st Mortgage	Sports Complex	Commercial	Term
8203	211 South Wilkinson Street	Dayton	US OH	1,176	7.04%	1-Feb-18	1st Mortgage	96 Unit Apartment Building	Commercial	Term
8206	1846-1852 Lincolnway East	Goshen	US IN	409	7.25%	1-Oct-17	1st Mortgage	Office/ Retail Building	Commercial	Term
8207	3702 N. Mitthoeffer Road	Indianapolis	US IN	896	6.72%	1-Nov-17	1st Mortgage	Shopping Centre	Commercial	Term
8212	Eco-Industrial Business Park - Lot 11	Edmonton	AB	10,666	12.00%	1-Aug-17	1st Mortgage	Industrial Pre-Development	Commercial	Pre-development
8213	3245 Mainway Drive	Burlington	ON	1,997	11.00%	1-Oct-14	1st Mortgage	Industrial Building	Commercial	Construction
8218	822 acres in Port McNicoll *82181*	Port McNicoll	ON	2,427	9.00%	1-Dec-16	1st Mortgage	Residential Development	Residential	Term
8220	Creditview Road, Caledon	Caledon	ON	2,516	10.00%	1-Nov-15	1st Mortgage	Vacant Land	Residential	Pre-development
8226	52.65 acres, Foothills No.31 AB	Foothills	AB	4,320	12.00%	15-Jan-16	1st Mortgage	Working Capital	Residential	Pre-development
8231	Huber Centre	Huber Heights	US OH	2,466	10.50%	1-Mar-16	1st Mortgage	Shopping Centre	Commercial	Term
8232	379 Spring Creek Drive, Canmore AB	Canmore	AB	1,071	10.00%	15-Dec-15	1st Mortgage	Residential Development	Residential	Construction
8240	118 Hampton Circle	Saskatoon	SK	4,279	11.00%	1-Jun-15	1st Mortgage	Residential Construction	Residential	Construction
8242	7250 Keele Street	Vaughan	ON	27,391	11.00%	15-Feb-16	1st Mortgage	Land for Development	Commercial	Construction
8244	526 acres, Edmonton AB	Edmonton	AB	8,200	15.00%	15-Jan-14	1st Mortgage	Industrial Lands	Commercial	Term
8245	100 Esplanade Avenue	Hot Spring	BC	10,000	9.75%	1-May-16	2nd Mortgage	Hotel	Commercial	Term
8250	6696 Harwood Drive, Lantzville, BC	Lantzville	BC	5,900	9.00%	1-Dec-15	1st Mortgage	Land	Commercial	Pre-development
8253	160 Brooks Rd -7574/75741/9574	Cayuga	ON	23,082	7.50%	1-Apr-16	1st Mortgage	Landfill	Commercial	Term
8254	503 Railway Ave -7839-	Langdon	AB	1,421	5.00%	1-May-16	1st Mortgage	Industrial Lands	Commercial	Term
8255	Royal Oaks- Elmwood Drive -7591	Moncton	NB	11,651	5.00%	1-May-16	1st Mortgage	Residential Development	Residential	Term
8261	111 Princes Boulevard	Toronto	ON	32,695	9.50%	1-Dec-17	1st Mortgage	Leisure & Entertainment	Commercial	Construction
8265	144 & 155 First Avenue	Oshawa	ON	11,994	12.00%	1-Apr-15	1st Mortgage	Land for Development	Commercial	Term
8273	7430 Spencer Hwy - Best Storage	Houston	US TX	3,026	11.50%	1-Sep-15	1st Mortgage	Self Storage	Commercial	Construction
8275	1164 Tesoro at Gray Hawk Condo,	Langford	BC	3,282	10.00%	1-Jun-15	1st Mortgage	Development Land	Residential	Pre-development
8282	1595 Ave Docteur-Penfield	Montreal	QC	474	14.00%	15-Sep-14	2nd Mortgage	Residential	Residential	Term
8291	Porteos Land, Aurora CO	Aurora, Colorado	US CO	12,500	10.75%	1-Nov-15	1st Mortgage	Land for Mixed Commercial & Industrial Use	Commercial	Term
8295	5850,5852,5870 Royal Manor Drive	Niagara Falls	ON	200	14.00%	1-Sep-15	1st Mortgage	Mixed Commercial & Residential	Commercial	Term
8296	83 acres SW corner Westpark Tollway	Richmond, TX	US TX	7,650	11.00%	1-Oct-15	1st Mortgage	Development Land	Commercial	Pre-development
8297	Cumberland Harbour subdivision	St. Mary's, Georgia	US GA	5,059	11.50%	24-Oct-15	1st Mortgage	Marina & Mixed Use	Commercial	Construction
8299	2808,2845,2807 Aurum Rd NE	Edmonton	AB	23,785	11.25%	1-Sep-15	1st Mortgage	Industrial Park Development	Commercial	Construction
8301	Prom. Note re Raglan/High St (7809)	Collingwood	ON	14,963	10.80%	1-Jul-14	1st Mortgage	Industrial Building	Commercial	Term
8310	77 Belfield Road, Toronto	Toronto	ON	16,725	11.00%	1-Oct-15	1st Mortgage	Commercial Building	Commercial	Term

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**(\$ in thousands)**

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<u>MORTGAGE #</u>	<u>PROPERTY ADDRESS</u>	<u>CITY</u>	<u>PROVINCE / STATE</u>	<u>PRINCIPAL</u>	<u>RATE</u>	<u>MATURITY</u>	<u>RANK</u>	<u>DESCRIPTION</u>	<u>CATEGORY</u>	<u>TYPE</u>
8311	1780 Avenue Road	Toronto	ON	4,700	10.00%	1-Jan-16	1st Mortgage	Canada Post Distribution Centre	Commercial	Term
8312	5250-5254 Yonge Street	Toronto	ON	29,130	10.00%	1-Nov-15	1st Mortgage	Land for Development	Commercial	Pre-development
8316	Trails Master Planned Community	Albuquerque, NM	US NM	5,521	12.50%	1-Apr-16	1st Mortgage	Land for Residential Development	Residential	Pre-development
8328	Prom Note - Vistoso	Oro Valley, Arizona	US AZ	5,994	11.00%	1-Nov-15	1st Mortgage	Golf Course	Commercial	Term
8329	2684,88,90,95 Nob Hill Road	Colwood	BC	2,066	0.00%	16-Jan-15	1st Mortgage	Land for Residential Development	Residential	Pre-development
8333	The Links at Quarry Oaks GC	Steinback	MB	2,000	7.50%	31-Mar-16	1st Mortgage	Golf Course	Commercial	Term
8334	77 Belfield Road	Toronto	ON	15,602	15.00%	1-Jul-15	2nd Mortgage	Commercial Building	Commercial	Term
8336	2250 Banwell Rd, Windsor	Windsor	ON	3,188	5.00%	15-Apr-16	1st Mortgage	Commercial Land	Commercial	Term
8338	69 Maitland Street - Promissory Note	Brampton	ON	3,700	10.00%	19-Sep-16	1st Mortgage	School	Commercial	Term
8341	37.31 Acre Comm. Dev. Site	Parkland County	AB	8,295	10.75%	15-Feb-17	1st Mortgage	Land for Commercial Development	Commercial	Construction
8344	201 N. Clark (Garvey Food Court)	Chicago, IL	US IL	7,663	18.00%	1-Jun-15	1st Mortgage	Commercial Building	Commercial	Term
8347	7350 N. Lincoln Ave, 4500-4560 W. Touhy Avenue	Cook County, IL	US IL	10,200	15.50%	1-Jul-15	1st Mortgage	Commercial	Commercial	Pre-development
8352	477 Richmond Street West	Toronto	ON	435	8.00%	30-Jan-15	2nd Mortgage	Residential Condo Unit	Residential	Term
8353	1721 Naamans Road, Wilmington	Delaware	US DE	3,500	11.00%	15-Aug-16	1st Mortgage	Commercial	Commercial	Term
8355	423 Nelson Road, Saskatoon	Saskatoon	SK	9,392	11.00%	1-Feb-16	1st Mortgage	Land for Residential Development	Residential	Pre-development
8356	1415 N.E. 79th Street	Florida	US FL	11,673	12.00%	1-May-16	1st Mortgage	Land for Condo development	Residential	Pre-development
8363	The Ivy at Naples Grande, Naples, FL	Naples	US FL	15,500	10.50%	1-Jun-16	1st Mortgage	Land for Development	Commercial	Term
8366	1499 South Columbus Boulevard,	Philadelphia	US PA	15,000	10.00%	1-Nov-15	1st Mortgage	Mixed Use development	Commercial	Term
8367	Baymont Inn & Suites	Batonsville	US PA	5,800	11.00%	1-Jun-16	1st Mortgage	Hotel	Commercial	Construction
8368	111 acres at NWC Loop 410 & Roosevelt Rd	Texas	US TX	6,440	10.50%	1-Nov-16	1st Mortgage	Land for Retail Development	Commercial	Pre-development
8371	826-828 Yonge Street, Toronto	Toronto	ON	9,252	9.00%	1-Apr-17	1st Mortgage	Commercial	Commercial	Pre-development
8375	6136-6140 Cote St-Luc Road	Montreal	QC	2,620	10.00%	1-Nov-15	1st Mortgage	Commercial	Commercial	Construction
8376	3207 McKinney Avenue	Dallas	US DA	1,900	17.00%	1-Nov-15	1st Mortgage	Land for Commercial Development	Commercial	Term
8379	Southwest Quadrant of Ventura, CA	California	US CA	12,052	10.50%	1-Jan-16	1st Mortgage	Land for Mixed Development	Commercial	Pre-development
8380	10110 Rocky Ridge Road NW	Calgary	AB	4,250	10.50%	15-Jan-16	1st Mortgage	Land for Residential Development	Residential	Pre-development
8385	Waterloo Innovation Network - 7 Waterloo Properties	Batonsville	ON	31,000	10.00%	15-Nov-15	1st Mortgage	Office Building	Commercial	Term
8386	The Pier Shops at Caesars	New York	US NY	8,000	12.00%	1-Jun-16	1st Mortgage	Retail	Commercial	Construction
8387	Village of Aina Le'a Gold Coast	Waikoloa	US HI	5,330	12.50%	1-Aug-17	1st Mortgage	Residential Development	Residential	Construction
8388	SE Plantation Road, Fort Myers, FL	Fort Myers	US FL	3,100	11.50%	1-Jan-16	1st Mortgage	Land for Retail Development	Residential	Term
8391	111 North 49th Street	Philadelphia	US PA	12,900	11.50%	15-Jul-17	1st Mortgage	Site with six building Medical Campus	Commercial	Term
8392	1103-1105-1107 North IH 35	Austin	US TX	10,483	11.00%	1-Jan-16	1st Mortgage	Commercial	Commercial	Pre-development
8393	Chapin Estate, Bethel, NY	Bethel	US NY	7,892	12.00%	1-Mar-17	1st Mortgage	Land for Residential Development	Residential	Pre-development
8395	3.25 Acres of land zoned for 3260 Sheppard Ave E	Toronto	ON	7,200	12.00%	11-Mar-16	1st Mortgage	Residential Pre-development	Residential	Term
8398	119 Goldstream Avenue	Victoria	BC	2,500	11.00%	1-Jan-16	1st Mortgage	Land for Commercial Development	Commercial	Pre-development
8399	North Kashagawigamog Lake Resort	Haliburton	ON	1,873	14.00%	1-Oct-15	1st Mortgage	Commercial	Commercial	Term
8400	6501 E. Frontage Road	Merriam	US KS	4,359	11.00%	1-Jul-16	1st Mortgage	Leisure & Entertainment	Commercial	Pre-development
8403	2 Hallmark Place/ 501 Consumers Road	Toronto	ON	25,900	12.00%	1-Apr-17	1st Mortgage	Office Buildings & Warehouse	Commercial	Term
8405	462-464 Spadina Avenue, Toronto	Toronto	ON	2,000	10.00%	15-Feb-16	1st Mortgage	Retail Building	Commercial	Term
8406	Harborwalk Residential Community- TX	Hitchcock, TX	US TX	9,633	11.00%	1-Apr-17	1st Mortgage	Land for Residential Development	Residential	Pre-development
8408	365 Ontario Street East, Montreal	Montreal	QC	1,261	11.00%	15-Feb-16	1st Mortgage	Residential Development	Residential	Construction
8409	5140 Trafalgar Road, Milton, ON	Burlington	ON	4,028	12.00%	15-Mar-16	1st Mortgage	Land for Industrial Development	Commercial	Term
8410	55 Acres, 8218 Alaska Road	Fort St. John	BC	9,654	10.75%	1-Apr-16	1st Mortgage	Land for Residential Development	Residential	Term
8411	Cascade Development, 835 Myrtle Ave	Brooklyn, NY	US NY	28,613	11.50%	1-Dec-15	2nd Mortgage	Land for Residential Development	Residential	Pre-development
8419	55 Acres, SW Corner of Bee Cave Parkway	Bee Cave	US TX	19,384	10.50%	1-May-16	1st Mortgage	Land for Commercial Development	Commercial	Pre-development
8420	1.58 acres, NW Corner of 25th Ave	Seattle	US WA	4,757	11.00%	1-Jun-16	1st Mortgage	Residential Pre-Development	Residential	Pre-development

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MORTGAGE #	PROPERTY ADDRESS	CITY	PROVINCE / STATE	PRINCIPAL	RATE	MATURITY	RANK	DESCRIPTION	CATEGORY	TYPE	
8423	6385 Sherbrooke West	Montreal	QC	2,159	11.00%	1-May-16	1st Mortgage	Residential Development	Residential	Construction	
8424	7070 Cote St-Luc Road, Montreal	Montreal	QC	1,812	11.00%	1-May-16	1st Mortgage	Residential Development	Residential	Construction	
8425	1102-1142 North 2nd Street, PA	Philadelphia	US PA	7,000	12.00%	1-May-16	1st Mortgage	Land for Development	Commercial	Term	
8426	175-303 Saint -Joseph Blvd.	Montreal	QC	14,971	10.50%	1-Jun-17	1st Mortgage	Land for Development	Commercial	Pre-development	
8428	700 Dexter Avenue, Seattle	Seattle	US WA	3,604	11.65%	1-May-17	1st Mortgage	Land for Development	Residential	Pre-development	
8432	8675, 8731, 8755 & 8825 Montrose Road,	Niagara Falls	ON	860	6.00%	15-Apr-18	1st Mortgage	Leisure & Entertainment	Commercial	Term	
8433	6.9 Acres, NE Corner of Tamiami Trail	Naples	US FL	5,261	12.50%	1-Jun-16	1st Mortgage	Retail Development	Commercial	Pre-development	
8434	4491 Concession Road 12, Clearview twp	Simcoe	ON	4,000	12.00%	1-Jun-17	1st Mortgage	Medical Marijuana Facility	Commercial	Term	
8435	185 N. 8th Street, Brooklyn, NY	Brooklyn	US NY	2,000	10.25%	1-Jan-16	1st Mortgage	Residential Pre-development	Residential	Term	
8436	4452 Broadway, New York	New York	US NY	7,000	11.25%	1-Aug-16	1st Mortgage	Residential Pre-development	Residential	Term	
8437	83.68 Acres, Mersey Street	Bellingham	US WA	6,784	10.50%	1-Jan-17	1st Mortgage	Residential pre-development	Residential	Pre-development	
8439	18 Acre-waterfront land, Whitestone Site	Queens	US NY	12,423	12.50%	1-Jul-16	1st Mortgage	Residential Pre-development	Commercial	Pre-development	
8441	8451 Bridgeport Road	Richmond	BC	7,150	9.85%	1-Feb-18	1st Mortgage	Land for two A class office towers development	Commercial	Construction	
8445	100 Bond Street West, Oshawa	Oshawa	ON	2,750	9.00%	1-Jan-16	1st Mortgage	Land	Commercial	Term	
8446	44 Bond Street West, 15 Condo units	Oshawa	ON	3,209	9.00%	1-Jul-17	1st Mortgage	Residential Condo units	Residential	Term	
8449	200 Kent Avenue	Williamsburg	US WA	8,794	10.25%	1-Apr-16	2nd Mortgage	Land for Mixed-Used Development	Commercial	Pre-development	
8452	4855 St-Dominique	Montreal	QC	2,032	11.00%	15-Jul-16	1st Mortgage	Land for Residential Development	Residential	Construction	
8453	Waikoa Ranch	Kula, Maui, Hawaii	US HI	15,283	12.50%	1-Jul-16	1st Mortgage	Residential Pre-Development	Residential	Term	
8454	7682 Camplain, LaSalle	Montreal	QC	438	11.00%	1-Aug-16	1st Mortgage	Land for Residential Development	Residential	Construction	
8459	2339 Route 33, Robbinsville	Robbinsville, NJ	US NJ	4,100	11.50%	1-Oct-16	1st Mortgage	Residential Pre-Development	Residential	Term	
8462	Heron Lakes Golf Course	Houston TX	US TX	165	11.00%	1-Oct-16	1st Mortgage	Hotel	Commercial	Term	
8464	107 Morgan Street, Jersey City	Jersey City, NJ	US NJ	21,257	10.00%	1-Oct-16	1st Mortgage	Residential Pre-Development	Commercial	Pre-development	
8465	27 Appalachian Trail, Wasaga Beach	Wasaga Beach	ON	40	8.00%	9-Sep-16	2nd Mortgage	Residential Town House	Commercial	Term	
9861	Thompson Road - 19 Townhouses	Milton	ON	214	0.00%	10-Jan-10	1st Mortgage	Construction of 19 Town Houses	Commercial	Construction	
9906	Falconridge Subdivision	Abbotsford	BC	425	24.00%	15-Nov-09	1st Mortgage	Residential Subdivision Land	Commercial	Pre-development	
9915	Bears paw-DIP Facility	Calgary	AB	87	18.00%	15-Feb-10	1st Mortgage	Land for Residential Development	Residential	Pre-development	
9995	Shuswap Lake Resort - Ecocite -	Ottawa	ON	967	8.00%	23-Feb-12	1st Mortgage	Residential Condominium Development	Commercial	Term	
80251	230 Water Street	Saint John	NB	981	24.00%	1-Apr-13	2nd Mortgage	Residential Condo	Residential	Term	
80391	1897 Nursery Road *Facility B*	Minesing	ON	8,795	7.00%	1-Dec-15	1st Mortgage	RV and Water Park Complex	Residential	Term	
80392	40 Wilson Avenue *Facility C*	Belleville	ON	2,956	7.00%	1-Dec-15	1st Mortgage	Industrial Manufacturing Complex	Commercial	Term	
80393	40 Wilson Avenue *Facility D*	Belleville	ON	1,981	7.00%	1-Dec-15	1st Mortgage	Commercial	Commercial	Term	
80394	520 William Street, Cobourg *Facility E*	Cobourg	ON	2,929	12.00%	1-Dec-15	1st Mortgage	Golf Course	Residential	Term	
80395	796 & 810 Technology *Facility F*	Peterborough	ON	8,051	12.00%	1-Dec-15	1st Mortgage	Warehouses	Commercial	Term	
80396	All properties per schedule A- Facility G	Toronto	ON	8,421	12.00%	1-Dec-15	1st Mortgage	Commercial	Commercial	Pre-development	
80397	Facility - Tripp 1st Mtg	Oshawa	ON	4,125	5.00%	19-May-14	1st Mortgage	Commercial	Commercial	Pre-development	
81103	586 Victoria Street & 650 Vindin Road	Ramara	ON	2,032	10.50%	1-Jul-16	1st Mortgage	Land for Development	Commercial	Pre-development	
81104	151 Marina Park	Ramara	ON	3,818	10.50%	1-Jul-16	1st Mortgage	Land for Development	Residential	Construction	
81105	151 Marina Park	Ramara	ON	500	10.50%	1-Jul-16	1st Mortgage	Land for Condo development	Commercial	Construction	
81431	204 River Rd West -Facility A- 81432	Wasaga Beach	ON	17,344	11.50%	15-Nov-14	1st Mortgage	Golf Course & Homes	Commercial	Term	
81432	204 River Rd West -Facility B 81431	Wasaga Beach	ON	12,509	11.50%	15-Nov-14	1st Mortgage	Land for Development	Residential	Pre-development	
81802	9612 Yonge St, Richmond Hill	Richmond Hill	ON	29,405	10.50%	1-May-16	1st Mortgage	Multi-Family Residential	Commercial	Pre-development	
82581	Aura Community -Facility A *82582*	Gloucester County	US NJ	6,409	12.00%	1-Jun-16	1st Mortgage	Land for Development	Commercial	Pre-development	
82582	Aura Community-Facility B *82581*	Gloucester County	US NJ	4,743	13.50%	1-Jun-16	1st Mortgage	Land for Development	Residential	Pre-development	
82751	1164 Tesoro at Gray Hawk Condo	Langford	BC	783	10.00%	1-Jun-15	1st Mortgage	Development Land	Residential	Pre-development	
				<b>1,410,699</b>							